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# Studies of Antihypertensive Drug Persistence and Adherence in the Glasgow Blood Pressure Clinic

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## Abstract

Hypertension (HTN) is a major risk factor for cardiovascular diseases including stroke, coronary heart disease (CHD), chronic renal failure, peripheral vascular disease, myocardial infarction, congestive heart failure and premature death. The prevalence of HTN in Scotland is very high and although a high proportion of the patients receive antihypertensive medications, blood pressure (BP) control is very low. Recommendations for starting a specific antihypertensive class have been debated between various guidelines over the years. Some guidelines and HTN studies have preferred to start with a combination of an antihypertensive class instead of using a single therapy, and they have found greater BP reductions with combination therapies than with monotherapy. However, it has been shown in several clinical trials that 20% to 35% of hypertensive patients could not achieve the target BP, even though they received more than three antihypertensive medications. Several factors were found to affect BP control. Adherence and persistence were considered as the factors contributing the most to uncontrolled hypertension. Other factors such as age, sex, body mass index (BMI), alcohol intake, baseline systolic BP (SBP), and the communication between physicians and patients have been shown to be associated with uncontrolled BP and resistant hypertension.

Persistence, adherence and compliance are interchangeable terms and have been used in the literature to describe a patient's behaviour with their antihypertensive drugs and prescriptions. The methods used to determine persistence and adherence, as well as the inclusion and exclusion criteria, vary between persistence and adherence studies. The prevalence of persistence and adherence have varied between these studies, and were determined to be high in some studies and low in others. The initiation of a specific antihypertensive class has frequently been associated with an increase or decrease in adherence and persistence. The tolerability and efficacy of the initial antihypertensive class have been the most common methods of explaining this association. There are also many factors that suggest a relationship with adherence and persistence. Some factors in previous studies, such as age, were frequently associated with adherence and persistence. On the other hand, relationships with certain factors have varied between the studies. The associations of age, sex, alcohol use,

smoking, baseline systolic blood pressure (SBP) and diastolic BP (DBP), the presence of comorbidities, an increase in the number of pills and the relationship between patients and physicians with adherence and persistence have been the most commonly investigated factors.

Most studies have defined persistence in terms of a patient still taking medication after a period of time. A medication possession ratio (MPR)  $\geq 80$  has been used to define compliance. Either of these terminologies, or both, have been used to estimate adherence. In this study, I used the same definition for persistence to identify patients who have continued with their initial treatment, and used persistence and MPR to define patients who adhered to their initial treatment. The aim of this study was to estimate the prevalence of persistence and adherence in Scotland. Also, factors that could have had an effect on persistence and adherence were studied. The number of antihypertensive drugs taken by patients during the study and factors that led to an increase in patients being on a combination therapy were also evaluated. The prevalence of resistance and BP control were determined by taking the BP after the last drug had been taken by persistent patients during five follow-up studies. The relationship of factors such as age, sex, BMI, alcohol use, smoking, estimated glomerular filtration rate (eGFR), and albumin levels with BP reductions for each antihypertensive class were determined.

Information Services Division (ISD) data, which includes all antihypertensive drugs, were collected from pharmacies in Scotland and linked to the Glasgow Blood Pressure Clinic (GBPC) database. This database also includes demographic characteristics, BP readings and clinical results for all patients attending the GBPC. The case notes for patients who attended the GBPC were reviewed and all new antihypertensive drugs that were prescribed between visits, BP before and after taking drugs, and any changes in the hypertensive drugs were recorded. A total of 4,232 hypertensive patients were included in the first study. The first study showed that angiotensin converting enzyme inhibitor (ACEI) and beta-blockers (BB) were the most prescribed antihypertensive classes between 2004 and 2013. Calcium channel blockers (CCB), thiazide diuretics and angiotensin receptor blockers (ARB) followed ACEI and BB as the most prescribed drugs during the same period. The prescription trend of the antihypertensive class has changed

over the years with an increase in prescriptions for ACEI and ARB and a decrease in prescriptions for BB and diuretics. I observed a difference in antihypertensive class prescriptions by age, sex, SBP and BMI. For example, CCB, thiazide diuretics and alpha-blockers were more likely to be prescribed to older patients, while ACEI, ARB or BB were more commonly prescribed for younger patients.

In a second study, 4,232 and 3,149 hypertensive patients were included to investigate the prevalence of persistence in the Scottish population in 1- and 5-year studies, respectively. The prevalence of persistence in the 1-year study was 72.9%, while it was only 62.8% in the 5-year study. Those patients taking ARB and ACEI showed high rates of persistence and those taking diuretics and alpha blockers had low rates of persistence. The association of persistence with clinical characteristics was also investigated. Younger patients were more likely to totally stop their treatment before restarting their treatment with other antihypertensive drugs. Furthermore, patients who had high SBP tended to be non-persistent.

In a third study, 3,085 and 1,979 patients who persisted with their treatment were included. In the first part of the study, MPR was calculated, and patients with an  $MPR \geq 80$  were considered as adherent. Adherence rates were 29.9% and 23.4% in the 1- and 5-year studies, respectively. Patients who initiated the study with ACEI were more likely to adhere to their treatments. However, patients who initiated the study with thiazide diuretics were less likely to adhere to their treatments. Sex, age and BMI were different between the adherence and non-adherence groups. Age was an independent factor affecting adherence rates during both the 1- and 5-year studies with older patients being more likely to be adherent. In the second part of the study, pharmacy databases were checked with patients' case notes to compare antihypertensive drugs that were collected from the pharmacy with the antihypertensive prescription given during the patient's clinical visit. While 78.6% of the antihypertensive drugs were collected between clinical visits, 21.4% were not collected. Patients who had more days to see the doctor in the subsequent visit were more likely to not collect their prescriptions.

In a fourth study, 3,085 and 1,979 persistent patients were included to calculate the number of antihypertensive classes that were added to the initial drug during the 1-year and 5-year studies, respectively. Patients who continued with treatment as a monotherapy and who needed a combination therapy were

investigated during the 1- and 5-year studies. In all, 55.8% used antihypertensive drugs as a monotherapy and 44.2% used them as a combination therapy during the 1-year study. While 28.2% of patients continued with treatment without the required additional therapy, 71.8% of the patients needed additional therapy. In all, 20.8% and 46.5% of patients required three different antihypertensive classes or more during the 1-year and 5-year studies, respectively. Patients who started with ACEI, ARB and BB were more likely to continue as monotherapy and less likely to need two more antihypertensive drugs compared with those who started with alpha-blockers, non-thiazide diuretics and CCB. Older ages, high BMI levels, high SBP and high alcohol intake were independent factors that led to an increase in the probability of patients taking combination therapies.

In the first part of the final study, BPs were recorded after the last drug had been taken during the 5 year study. There were 815 persistent patients who were assigned for this purpose. Of these, 39% had taken one, two or three antihypertensive classes and had controlled BP (controlled hypertension [HTN]), 29% of them took one or two antihypertensive classes and had uncontrolled BP (uncontrolled HTN), and 32% of the patients took three antihypertensive classes or more and had uncontrolled BP (resistant HTN). The initiation of an antihypertensive drug and the factors affecting BP pressure were compared between the resistant and controlled HTN groups. Patients who initiated the study with ACEI were less likely to be resistant compared with those who started with alpha blockers and non-thiazide diuretics. Older patients, and high BMI tended to result in resistant HTN. In the second part of study, BP responses for patients who initiated the study with ACEI, ARB, BB, CCB and thiazide diuretics were compared. After adjusting for risk factors, patients who initiated the study with ACEI and ARB were more respondent than those who took CCB and thiazide diuretics. In the last part of this study, the association between BP reductions and factors affecting BP were tested for each antihypertensive drug. Older patients responded better to alpha blockers. Younger patients responded better to ACEI and ARB. An increase in BMI led to a decreased reduction in patients on ACEI and diuretics (thiazide and non-thiazide). An increase in albumin levels and a decrease in eGFR led to decreases in BP reductions in patients on thiazide diuretics. An increase in eGFR decreased the BP response with ACEI.

In conclusion, although a high percentage of hypertensive patients in Scotland persisted with their initial drug prescription, low adherence rates were found with these patients. Approximately half of these patients required three different antihypertensive classes during the 5 years, and 32% of them had resistant HTN. Although this study was observational in nature, the large sample size in this study represented a real HTN population, and the large pharmacy data represented a real antihypertensive population, which were collected through the support of prescription data from the GBPC database. My findings suggest that ACEI, ARB and BB are less likely to require additional therapy. However, ACEI and ARB were better tolerated than BB in that they were more likely to be persistent than BB. In addition, users of ACEI, and ARB have good BP response and low resistant HTN. Linkage patients who participated in these studies with their morbidity and mortality will provide valuable information concerning the effect of adherence on morbidity and mortality and the potential benefits of using ACEI or ARB over other drugs.

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## **Declaration**

I declare that this thesis represents my own work. I was responsible for the analysis and interpretation of the results. The work represented in my thesis has not been previously submitted for any degree to the University of Glasgow or any other institutions.

Abdulaziz A Alqadi

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## List of abbreviations

AASK	African American Study of Kidney Disease and Hypertension
ABCD	Appropriate Blood Pressure Control in Diabetes
ABPM	Ambulatory blood pressure monitoring
ACCELERATE	Aliskiren and the calcium channel blocker amlodipine combination as an initial treatment strategy for hypertension control
ACCOMPLISH	Avoiding Cardiovascular Complications in People Living with Systolic Hypertension
ACCORD	Action to Control Cardiovascular Risk in Diabetes
ACEI	Angiotensin converting-enzyme inhibitor
ALERT	Assessment of Lescol in Renal Transplantation
ALLHAT	Antihypertensive and Lipid-Lowering Treatment to Prevent Heart Attack Trial
ARB	Angiotensin II receptor blockers
ARIC	Atherosclerosis Risk in Communities
ASCOT	Anglo-Scandinavian Cardiac Outcome Trial
ASCOT-BPLA	Anglo-Scandinavian Cardiac Outcomes Trial-Blood Pressure Lowering Arm
BB	beta-blocker
BHS	British Hypertension Society
BMI	body mass index
BP	blood pressure
CAPPP	captopril prevention project
CCB	calcium channel blocker
CHD	Coronary heart disease
CHF	congestive heart failure
CHI	Community Health Index
CKD	Chronic kidney disease
CV	Cardiovascular
CVD	Cardiovascular disease
DALYs	Disability adjusted life years lost
DASH	Dietary Approaches to Stop Hypertension
DBP	Diastolic blood pressures
DETECT	Diabetes Cardiovascular Risk-Evaluation: Targets and Essential Data for Commitment of Treatment
DM	Diabetes mellitus
ECG	Echocardiogram
eGFR	Estimate glomerular filtration rate
ESH/ESC	European Society of Hypertension and of the European Society of Cardiology
ESRD	End stage renal disease
EUROPA	Efficacy of perindopril in reduction of cardiovascular events among patients with stable coronary artery disease
FEVER	Felodipine Event Reduction
FHS	Framingham Heart Study
FHS	Framingham Heart Study
GBPC	Glasgow Blood Pressure clinic
GFR	Glomerular filtration rate
HBPM	Home blood pressure monitoring

HDFP	Hypertension Detection and Follow-Up Program
HOPE	Heart Outcomes Prevention Evaluation
HOT	Hypertension Optimal Treatment
HSE	Health Survey England
HTN	hypertension
ICC	Intraclass correlation coefficient
ISD	Information and Statistics Division
ISH	Isolated systolic hypertension
LIFE	Losartan Intervention for Endpoint
LVH	Left ventricular hypertrophy
MEMS	Medication Events Monitoring System
MI	Myocardial infarction
MRFIT	Multiple Risk Factor Intervention Trial
NHANES	National Health and Nutrition Examination Survey
NHS	National Health Service
NICE	National Institute of Health and Clinical Excellence
NSS	National Services Scotland
ONTARGET	Ongoing Telmisartan Alone and in Combination with Ramipril Global Endpoint Trial
PAD	peripheral artery disease
PAF	population attributable fraction
PATHS	Prevention and Treatment of Hypertension Study
PIR	poverty income ratio
PIS	Prescribing Information System
PPAR	Peroxisome proliferator-activated receptor
PROFESS	Prevention Regimen for Effectively Avoiding Second Strokes
PROGRESS	The perindopril protection against recurrent stroke study
PWV	Pulse wave velocity
RAS	Renin angiotensin system
RCT	Randomized controlled trials
SBP	Systolic blood pressure
SHEP	Systolic Hypertension in the Elderly Program
SHS	Scottish Health Survey
SPRINT	Systolic Blood Pressure Intervention Trial
Syst-Eur	Systolic Hypertension in Europe
TOD	Target organ damage
TOHP	Trials of Hypertension Prevention
TRANSCEND	Telmisartan randomized assessment study in ACE-I intolerant subjects with cardiovascular disease
US	United States
VALUE	Valsartan Antihypertensive Long-term Use Evaluation
WCH	White coat hypertension
WHO	World Health Organization

# **Chapter 1     Introduction**

## **1.1 Historical perspectives of hypertension**

### **1.1.1 Historical perspectives in the Measurement of Blood Pressure**

The history of hypertension research starts with the development of suitable methods for measuring blood pressure (BP). The first published account of blood pressure measurement was by the clergyman Stephen Hales in 1733, with illustrated experiments on animal including the measurement of direct arterial pressure in the horse (1,2). In 1856, using a surgical method the surgeon Faivre measured the first truly accurate blood pressure in humans (3).

Until 1854 there was no method for measuring arterial pressure other than by surgery. The first external, non-invasive device used to measure blood pressure was invented by Vierordt in 1855. He showed that BP could be determined by measuring the counter pressure necessary to cause obliteration of the radial pulse (4,5). This device was cumbersome and relatively insensitive and was further improved upon by individuals, such as Etienne Jules Marey, and R.E. Dudgeon (6). The first sphygmomanometer was invented by Samuel K. von Basch in 1881(3). It was von Basch who decided to obtain a direct measure of the blood pressure by a column of fluid rather than obtain blood pressure measurements from an arterial puncture. His device consisted of an inflatable rubber bag which was filled with water and tightly connected to the neck of a manometer bulb. The manometer bulb was filled with mercury used to determine the pressure required to obliterate the arterial pulse (5).

The introduction of Von Basch's sphygmomanometer into clinical medicine was accepted by some physicians as a valuable aid to diagnosis. However, many practitioners of the time were sceptical of new technology, and the British Medical Journal held the view that by using the sphygmomanometer 'we pauperize our senses and weaken clinical acuity'. Despite the accusation of weakening clinical acuity, this did not stop some from attempting to produce a more useful device (6)

In 1896 Riva-Rocci reported the method which led to a prototype of the modern mercury sphygmomanometer. His technique involved a rubber bag surrounded by a cuff that was wrapped round the whole circumference arm and inflated with air. This inflatable cuff was connected to a glass mercury manometer to measure the systolic blood pressure. However, Riva-Rocci's sphygmomanometer used a narrow cuff, only 5 cm wide, which resulted in slightly inaccurate readings. In 1900, von Recklinghausen corrected this error by replacing the narrow armband with one about 13 cm wide (4,6).

In 1905 Nikolai Korotkoff reported that tapping sounds could be heard as the cuff was deflated by placing a stethoscope over the brachial artery at the cubital fossa, caused by blood flowing back into the artery. This auscultatory technique to measure blood pressure became widespread in the first half of the 20th century. This technique was used for more than half a century with practically no changes made (7).

Toward the end of the 20th century, the mercury manometer was replaced with electronic devices and aneroid devices because of mercury-related health concerns. However, using mercury to ensure accuracy for these devices have been recommended by standardized protocols and mercury is still used for calibrating these devices (8,9). More recently, the emergence of automated BP measurement such as home or ambulatory blood pressure monitoring devices has been increased recognition of the prognostic and clinical value of BP measured in different settings. The introduction these devices allow blood pressure to be measured repeatedly during the day and night(10-13).

### **1.1.2 Historical perspectives in the pathogenesis of primary hypertension**

Improvements in BP measurement techniques facilitated the discovery of the association between mortality and hypertension in the early 20th century. In 1918, BP was measured by insurance companies in the United States. The Actuarial Society of the United States (US) first reported on BP in 1925, and a subsequent report in 1939, showed a positive relationship between age and BP elevations as well as mortality (14,15). Relatively small increases in BP were associated with sharp increases in mortality, and the relationships of gradual increases in BP to

both age and weight were reported by the Build and Blood Pressure Studies in 1959(16). Though these data were obtained from those participants who were either issued or applied for life insurance policies, the basic conclusions of the Actuarial Society of the US reports have been corroborated and extended to the general population in studies such as the large Multiple Risk Factor Intervention Trial (MRFIT) and the Framingham Heart Study (FHS). Multiple risk factors were screened in more than 350,000 individuals and a graded and continuous influence of BP on end stage renal disease (ESRD) and coronary heart disease (CHD) were documented by the MRFIT cohort (1993)(17). The BP increases associated with incremental increases in mortality, even within the non-hypertensive range, were observed by investigators in the FHS in 2001(18). In 2002, consistent with a positive relationship between BP increases and mortality, a meta-analysis from 61 prospective studies on more than one million adults reported that mortality increased progressively throughout the BP range, and there was no evidence of an abnormal BP threshold(19).

### **1.1.3 Drug development and clinical trials**

Despite evidence for relationships between increased BP and mortality and Cardiovascular disease (CV) events, there have been doubters in the medical profession and in the lay press about the imperative need to reduce BP. “Hypertension may be an important compensatory mechanism which should not be tampered with, even were it certain that we could control it.” was written by cardiologist Dr. Paul Dudley White in 1931(20). Also, Dr. John Hay in the British Medical Journal in 1931 stated “The greatest danger to a man with high BP lies in its discovery, because then some fool is certain to try and reduce it.” (21) Nitrites, thiocyanates, dehydrogenated alkaloids of ergot, pyrogens and Veratrum viride and its extracts were the earliest pharmacological treatments. Diuretics, Rauwolfia alkaloids, ganglion blockers and sympathetic antagonists were the most frequently used drugs in the late 1960s(22)

Early clinical trials provided the evidence that antihypertensive agents reduced the incidence of cardiovascular (CV) events; these trials were the landmark Veterans Administration Cooperative Studies published in 1967 and 1970. In these studies, active drug treatments were compared to placebos for their ability to reduce the incidence of CV events in patients with diastolic blood pressures (DBPs)

of 115 to 129 mmHg in 1967, and DBPs of 90 to 114 mmHg in 1970 (23,24). Lowering DBP with antihypertensive drugs in mildly hypertensive patients also reduced the incidence of CV events as evaluated by several placebo-controlled trials including the US Public Health Service Cooperative Study in 1977, the Hypertension Detection and Follow-Up Program (HDFP) in 1979 and the Oslo Study in 1980 (25-27). Additionally, antihypertensive treatments have demonstrated their ability to reduce the incidence of stroke and major CV events in older patients with isolated systolic hypertension (ISH) (e.g., Systolic Hypertension in the Elderly Program [SHEP] in 1991, and Systolic Hypertension in Europe [Syst-Eur] in 1997) (28,29). Lower BP targets for hypertension control have been evaluated in many trials (e.g., Hypertension Optimal Treatment (HOT) study in 1998) (30). The HOT study showed that the lowest rate of CV events for patients who were allocated to three DBP targets,  $\leq 90$ ,  $\leq 85$ ,  $\leq 80$  mm Hg, appeared to lower the DBP level to less than 85 mm Hg (30). Antihypertensive drugs have also been evaluated to determine effective drug-induced decreases in BP and the incidence of CV events and mortality (e.g., Losartan Intervention For Endpoint [LIFE] Reduction in Hypertension Study, and the Antihypertensive and Lipid-Lowering Treatment to Prevent Heart Attack Trial [ALLHAT] in 2002)(31,32). LIFE suggested that CV morbidity and mortality have been prevented with losartan more than with atenolol for similar BP reduction in hypertensive patients who had left ventricular hypertrophy (LVH) (33). There was no difference in the primary outcome of combined fatal coronary heart disease or non-fatal myocardial infarction in patients who enrolled to receive one of these (antihypertensive class chlorthalidone, amlodipine, or Lisinopril) in the ALLHAT study (32). Recently, the Systolic Blood Pressure Intervention Trial (SPRINT) study noted that the lower the systolic blood pressure (SBP) (a level less than 120 mm Hg), the better the CV mortality and morbidity outcomes, some of which were even lower than normal SBP control levels (140 mm Hg in patients with a high risk of CV events but non-diabetic) (34).

## **1.2 Hypertension definition, blood pressure target, and measurements**

### **1.2.1 Development of hypertension definition**

Hypertension has been known to be extremely difficult to define and the BP threshold at which an individual is considered hypertensive or not has been considered arbitrary for a long time. The definition has changed many times over the years. During the mid-twentieth century, the great divide in hypertension was debated by Pickering versus Platt, who were considered the two giants in this field. Platt's viewpoint was that hypertension is a discrete disorder, whereas Pickering's position was that hypertension is the upper end of a normal distribution, and this vision ultimately triumphed (35).

The threshold BP level, that is used to define hypertension, is the BP level to which BP should be reduced to the point at which the level is more beneficial than harm (36). For most of the 20<sup>th</sup> century, the consensus was to use DBP as the basis for diagnosis and treatment of hypertension (37), because of the general belief DBP contributed more to CV risk than SBP.

The guidelines were revised in 2000 with SBP considered to be a stronger predictor of CV disease than DBP. SBP was recommended to be reviewed, evaluated and treated for hypertension by the Clinical Advisory Statement (38). The threshold used to define hypertension has been downgraded over the last 20 years; for example, it was 160/90 mmHg and later became 140/90 mmHg (39). Figures 1-1 and 1-2 illustrate how the definition of hypertension has changed since 1976.

Hypertension has been defined by the most recent guidelines as BP exceeding 140/90 mmHg, which is a systolic pressure over 140 mmHg and/or a diastolic pressure over 90 mmHg (40-43).

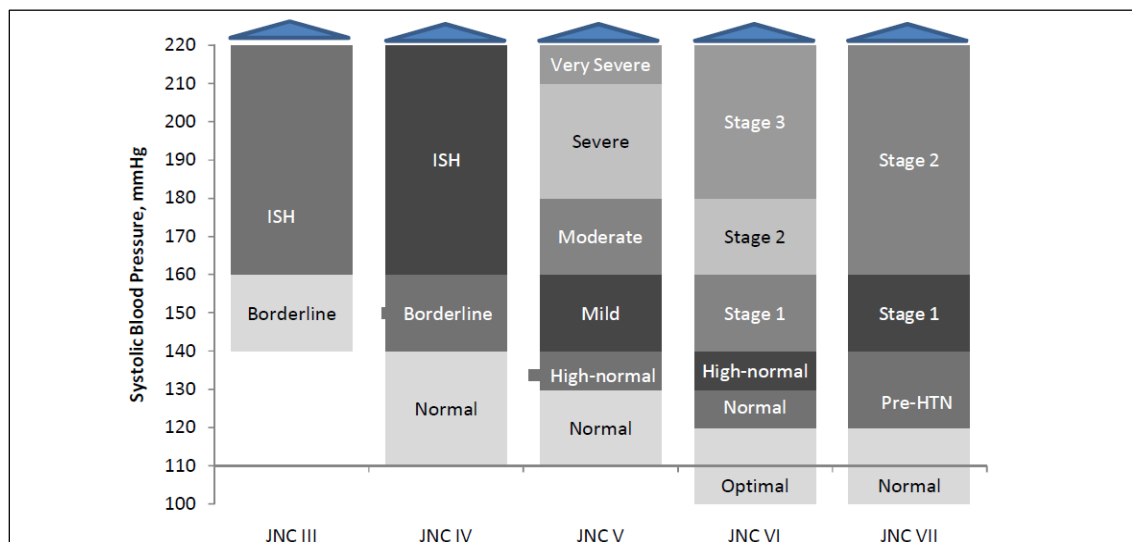
Hypertension is classified as either primary hypertension or secondary hypertension. Primary hypertension, which affects the majority of the hypertensive population (approximately 90%), refers to sustained high BP for which there is no obvious, underlying medical cause. The remaining 10% are cases of secondary hypertension in which the BP elevation is caused by other specific



conditions that can be determined. Causative factors for secondary hypertension include Conn's adenoma, renovascular disease and phaeochromocytoma (43).

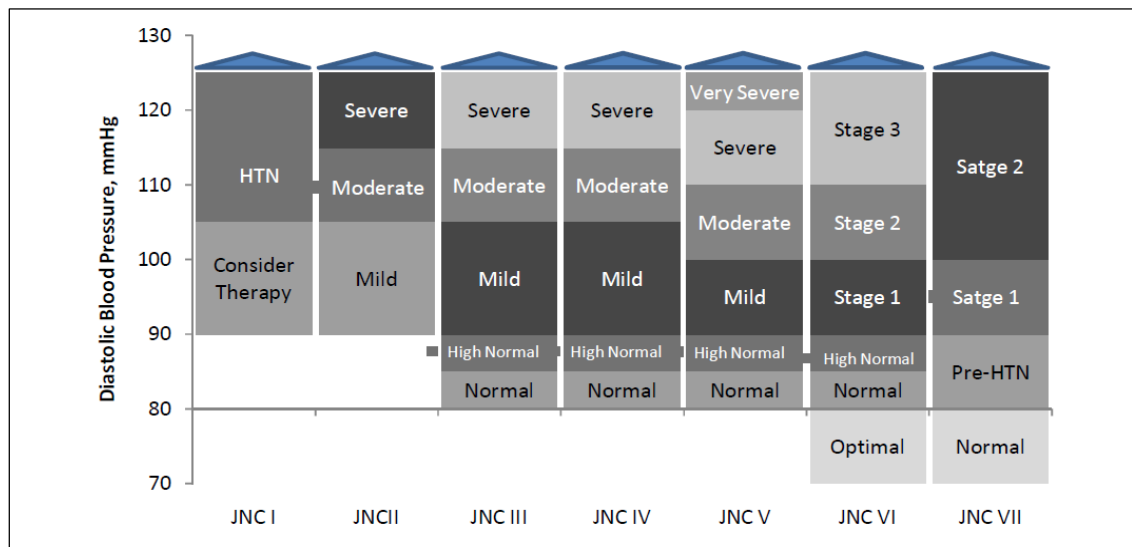
With the increasing use of ambulatory BP measurements, subtypes of hypertension such as white coat hypertension (WCH) and masked hypertension are increasingly recognised and detected. Isolated systolic hypertension (ISH) is another hypertension subtype and refers to systolic blood pressure exceeding 140mmHg, while diastolic pressure remains normal or low (less than 90 mmHg). O'Rourke et al. suggested that there is no benefit to using anti-hypertensive drugs in young, healthy males with ISH. According to this study, young individuals usually have normal, central BPs, whereas in the elderly (aged >60 years), ISH occurs due to aortic stiffening (44).

White coat hypertension is a phenomenon used to describe individuals who have hypertension in the doctor's office, but are normotensive otherwise. Masked hypertension is term used to describe patients who are diagnosed as normotensive in clinic, but with elevated ABPM and/or HBPM measurements (45).



**Figure 1-1: Evolution of blood pressure classification in systolic blood pressure (SBP) per the Joint National Committee (JNC) guidelines between 1976 and 2003.**

ISH = Isolated Systolic Hypertension, SBP is not included in JNC I and JNC II. Picture is adapted from (46).



**Figure 1-2: Evolution of blood pressure classification in diastolic blood pressure (DBP) per the Joint National Committee (JNC) guidelines between 1976 and 2003.**  
Picture is adapted from (46).

#### 1.2.1.1 White coat hypertension (WCH)

WCH has been observed in as many as 20 to 25% of the population (47). Females, non-smokers and older individuals exhibited higher susceptibility for WCH. The method used to measure BP also affects WCH prevalence; WCH levels were low when BP was repeatedly measured or measured by a nurse or other healthcare giver (48,49). The prevalence of WCH varied with the level of office BP - 55% of WCH is found in individuals with grade 1 hypertension and 10% in those with grade 3 hypertension (50). The risk of CV disease was shown to be similar to the true normotensive subjects in several studies (45,50,51). However, while long-term CV event rates were high in WCH and masked hypertension more than normotensive individuals, they were lower in WCH and masked hypertension more than sustained hypertension in some studies (52).

In addition, office measurements found BP to be higher with WCH than with ABPM, and other factors that did not appear in true normotensive subjects appeared with WCH individuals, such as increased LVH frequency (53), long-term elevated development of blood glucose abnormalities and increased incidence of progressive sustained hypertension and diabetes (54,55).

### **1.2.1.2 Masked hypertension**

The prevalence of masked hypertension has been estimated to be 10%-17% in the population(50). Factors associated with the increased prevalence of masked hypertension include young age, male gender, alcohol consumption, smoking, physical activity, anxiety, exercise-induced hypertension, job stress, diabetes, obesity, family history of hypertension, CKD and high normal range of office BP (56). Asymptomatic organ damage and increased incidence of diabetes and sustained hypertension have been shown to correlate frequently with masked hypertension (53-56). The similarity of CV event incidence with masked hypertension and sustained hypertension have been shown in several meta-analyses of prospective studies. The incidence of CV events in masked hypertension and sustained hypertension was higher than in true normotensive people by approximately two times (45,50,56). Increased risk of nephropathy was associated with masked hypertension in diabetic patients. This was evident particularly among patients who had nocturnal BP elevation (57,58).

### **1.2.2 Blood pressure targets**

Most guidelines recommend the initiation of antihypertensive treatment in all patients with a BP level  $\geq 140/90$  mmHg to lower the pressure to be below this threshold. This definition of hypertension is rather arbitrary as BP is directly related to CV events, even at levels below that defined as hypertensive. Several clinical trials have shown the benefit of reducing BP targets to levels less than 140/90 in CV events for patients with low to moderate CV risk (34,59-61). CV outcomes among patients who were observed for 10 years in a Felodipine Event Reduction (FEVER) study were reduced to approximately 11 and 17% when SBP values were reduced to 137 mmHg in place of 142 mmHg for patients with low to moderate CV risk (62). The 2007 European Society of Hypertension and the European Society of Cardiology (ESH/ESC) guideline recommend the administration of antihypertensive agents in patients with diabetes or in those with a history of cardiovascular or renal diseases and have a high-normal BP range (130-139/85-89 mmHg), aiming at achieving blood pressure values  $<130/80$  mmHg (63). However, the ESH/ESC guidelines published after 2007 (ESH/ESC 2009, 2014) reappraised this recommendation and suggested a new target (140/90 mmHg) to initiate antihypertensive drugs with these conditions (diabetes or history of

cardiovascular or renal diseases) based on a recent study showing that CV risks that were diminished by reducing SBP at a target less than 130 mmHg were not different than CV reductions achieved by reducing SBP to less than 140 mmHg (64). These recent guidelines (2009, 2013) recommended the reduction of SBP targets to levels <150 instead of <140 for patients with SPB >160 mmHg and aged >80 years (41,65).

The recent ESH/ESC (2013) guideline categorize BP levels as shown in Table 1-1. While, the recent National Institute of Health and Clinical Excellence (NICE) guidelines recommend using clinical BP as well as ambulatory BP monitoring (ABPM) or home BP monitoring (HBPM) (if ABPM is declined or not tolerated) to confirm the hypertension diagnosis. It divided hypertension into three stages (stage one, stage two and severe hypertension). Stage one hypertension includes patients with a BP  $\geq 140/90$  mmHg, confirmed by AMPB or HBP when the BP is  $\geq 135/85$  mmHg. Stage two hypertension is defined as BP  $\geq 160/100$  mmHg, while the average BP for AMBP or HBPM is  $\geq 150/95$  mmHg. Severe hypertension is defined as a clinical BP  $\geq 180/110$  mmHg (43).

Table 1-1: Hypertension definition according to recent ESH/ECH guidelines			
Category	Systolic		Diastolic
<b>Optimal</b>	<120	and	<80
<b>Norma</b>	120–129	and/or	80–84
<b>High normal</b>	130–139	and/or	85–89
<b>Grade 1 hypertension</b>	140–159	and/or	90–99
<b>Grade 2 hypertension</b>	160–179	and/or	100–109
<b>Grade 3 hypertension</b>	$\geq 180$	and/or	$\geq 110$
<b>Isolated systolic hypertension</b>	$\geq 140$	and	<90
Table is reproduced from (41).			

### 1.2.2.1 The 'lower the better' vs. the J-shaped curve

The hypothesis that 'the lower the better' was described in a large meta-analysis that observed for approximately 14 years one million subjects with no Cardiovascular disease (CVD). This study noted that the lower the BP, the better the CV and mortality outcomes, some of which were even lower than normal BP control levels (140/90). The lowest levels achieved were 115/75 mmHg SBP (SBP/DBP) (19). In a meta-analysis of 32 randomized controlled trials (RCT) of 201,566 individuals, comparable benefits were observed between SBP reductions to 126 mmHg and SBP level 131 mmHg, and between SBP reduction to 140 mmHg and SBP level 145 mmHg (66).

Upon examining the now-known benefits of reducing BP, it can be observed that the association between BP reduction and its benefits seems to obey a J-shaped pattern. This relationship appears in more aggressive BP reduction that can lead to CV risk. The concept of the J-curve relationship has been supported by several studies. For example, the reduction of BP values to less than 120/85 was associated with an increase in CVD, CV mortality and congestive heart failure (CHF)-related hospitalisation (67-69). Some studies assume that the relationship between more intensive BP reduction and serious CV risk is applicable to coronary events but not to stroke (67,69-71). Okin et al. concluded that BP at the 130 target or less has no CV event-associated benefits, unlike SBP at a target between 131 and 141 mmHg. This study also found that the reduction of BP to levels less than 130 was related to an increase in risk of death (72). However, many studies have suggested that no J-shaped relationship exists. In such studies, no serious complications have been observed as a result of intensive BP reduction (30,73,74). Recently, the SPRINT study showed that the lowest rates of morbidity and mortality due to CV events have been found in patients with a high risk of CV events but non-diabetic when targeting their SBP of less than 120 mm Hg, as compared with an SBP of less than 140 mm Hg. Despite the benefit of the intensive reduction of SBP to less than 120 mmHg, the rate of some adverse events in the intensive treatment subjects were higher than standard treatment group (SBP <140 mm Hg)(34).

### **1.2.2.2 Hypertension in the elderly**

A large randomised trial study involving 3,845 individuals aged 80 and above with SBP 160 mmHg or more to investigate the effect of antihypertensive drugs on elderly hypertensive patients (75) found that CV events and mortality declined when BP levels reduced, even though the SBP did not achieve levels less than 140 mmHg. The benefits of lowering BP were examined by comparing more and less intensive BP reductions in recent Japanese trials; no benefits were found in reducing SBP to the 136 or 137mmHg level rather than 142 or 145 mmHg (76,77). However, the FEVER study showed that reducing BP to less than 140 mmHg in turn reduced CV events. CV events were reduced to a greater degree in patients with SBP of less than 140 than among those with SBP of 145 mmHg (62).

### **1.2.2.3 Diabetes mellitus**

A number of large trials have demonstrated the effect of lowering BP on reducing CV events in diabetic patients (30,62,78-80). Some of these results are applicable exclusively with diabetic patients (81,82). The benefit of reducing DBP to levels between 80 and 85 has been reported in two trials. However, none of the trials found any benefit of reducing BP to less than 130 mmHg (30,79). The effect of intensive SBP reduction to just below 130 mmHg in normotensive people with diabetes was shown to be significant for a secondary endpoint (it reduced overt and incipient diabetic nephropathy development, slowed the progression of diabetic retinopathy and reduced the stroke incidence). However, the study was small and the primary endpoint (change in creatinine clearance) was non-significant (83). In an Action to Control Cardiovascular Risk in Diabetes (ACCORD) study, no differences in the incidence of major CV events were found between diabetic patients in whom the average SBP was lowered to 119 mmHg and those for whom the SBP average was lowered to 133 mmHg (84).

### **1.2.2.4 Previous cardiovascular events**

The benefit of intensive reduction of BP to less than 130/80 mmHg in patients with previous CV events has been tested in several studies. The effect of reducing BP to less than 130/80 mmHg in individuals treated with ACEI and with previous CV events was examined by the Efficacy of Perindopril in Reduction of Cardiovascular Events among Patients with Stable Coronary Artery Disease: a

Randomised, Double-blind, Placebo-controlled, Multicentre Trial Study (EUROPA). CV events were reduced significantly in this study (85). The effects of blood-pressure-lowering on the risk of stroke for hypertensive and non-hypertensive subjects with a previous history of stroke or transient ischaemic attacks were tested by the Perindopril Protection Against Recurrent Stroke Study (PROGRESS); the risks of stroke were reduced in both hypertension and non-hypertension groups (86).

The effects of CCB and ACEI drugs on CV events for patients who had previous coronary artery disease (CAD) and normal BP were shown in Nissen et al.'s study. BP levels of less than 130/80 mmHg were achieved and CV events were reduced in patients with amlodipine (CCB) but not with enalapril (ACEI) (87). Only minor CV events were affected by the reduction of BP to less than 130/80 mmHg among patients with previous CV events (major CV events non-significant) in three studies (88-90). The results in these trials were inconsistent, while a much larger study found no significant differences in CV events between normal SBP (140 mmHg) and more aggressive SBP reductions (136 mmHg) in patients with previous CV events (91). Finally, two studies showed that BP reductions in patients with previous CV events lead to decreased stroke and CV events. However, SBP levels in these studies never reached the SBP target of less than 130 mmHg (85,86).

#### **1.2.2.5 Renal disease**

The objective of treating hypertensive patients with chronic kidney disease (CKD) is to prevent CV events and renal deterioration or failure. Several studies have reported varied prevention outcomes; some improved CV events and renal failure through aggressive BP reduction in hypertensive patients who had CKD or both CKD and diabetes.

The benefit of reducing BP to lower than 130/80 mmHg to prevent renal function deterioration leading to End Stage Renal Disease (ESRD) in patients with CKD has been tested in three trials. No significant differences in the decline of glomerular filtration rate (GFR), ESRD or mortality were noted in these studies between patients with conventional BP targets and those for whom BP was intensively lowered to 130/80 mmHg (93-95). In contrast, the incidence of ESRD was reduced in two observational studies of patients on intensive BP control (96,97). The

follow-up for these patients was long and the decline in the incidence of events was clearer in patients with proteinuria.

The effect of reducing BP in patients with diabetic nephropathy on limiting the progression to ESRD has been reported by two large trials. However, patients in both studies did not achieve SBP targets of less than 130 mmHg (mean SBP was 140 and 143) (98,99). A reduction in GFR and ESRD was reported in a recent cooperative study involving paediatric patients with intensive BP targets below the 50th percentile. Although the intensive BP reduction reached goal in this study, it is difficult to compare these values with adult values (100).

The results of the Action to Control Cardiovascular Risk in Diabetes (ACCORD) study should also be considered. The effect of more intensive BP targets on CV events in reducing normal SBP targets (140 mmHg) to levels less than 120 mmHg in patients with type 2 diabetes who were at high risk of CV events was investigated in this study. According to the results, CV events were not reduced, and the intensive treatment group exhibited double the incidence of estimated glomerular filtration rates (eGFRs) below 30ml/min/1.73 m<sup>2</sup> (84). Although, SPRINT study showed that, fatal and nonfatal CV events were reduced significantly with intensive treatment group who their SBPs were reduced less than 120 mm Hg, more than that in standard treatment group who their SBPs were reduced less than 140, the incidence of acute kidney injury or acute renal failure was higher in intensive group. It has been noted that value of eGFR was decrease 30% less than 60 ml/min/1.73 m<sup>2</sup> in intensive group higher than standard group (34).

Finally, two meta-analyses conducted recently observed no benefits from using more intensive treatment (<130/80) on renal, clinical or CV events in patients with CKD (101,102). The benefit to using intensive BP targets applied only to patients with proteinuria. However, the evidence of this benefit was of low quality, and these meta-analyses recommend further study to prove this benefit (102).



### 1.2.3 Blood pressure measurement

The British Hypertension Society (BHS) recommends that adults should measure routinely blood pressure at least 5 yearly and annual re-measurement for those who with high blood pressure readings at any time previously or with high-normal blood pressure (systolic blood pressure 130-139 mmHg and/or diastolic blood pressure 85-89 mmHg (103). Table 1-2 shows the BHS protocol which should be used to measure blood pressure.

Table 1-2: BHS protocol of blood pressure measurement using standard mercury sphygmomanometer or semiautomated device

- Use a properly maintained, calibrated, and validated device
- Measure sitting blood pressure routinely: standing blood pressure should be recorded at least at the initial estimation in elderly or diabetic patients
- Remove tight clothing, support arm at heart level, ensure arm relaxed and avoid talking during the measurement procedure
- Use cuff of appropriate size
- Lower mercury column slowly (2 mm per second)
- Read blood pressure to the nearest 2 mm Hg
- Measure diastolic blood pressure as disappearance of sounds (phase V)
- Take the mean of at least two readings, more recordings are needed if marked differences between initial measurements are found

Table is reproduced from (103).

Blood pressure can be measured in the clinic, or by using home or ambulatory blood pressure devices. There are potential advantages of home BP monitoring than clinic readings. These advantages include: the ability to record multiple reading throughout the waking duration taken over many days, which may decrease white coat effect. Home measurements values are usually lower than clinic levels (104).

ABPM has potential advantages of home BP monitoring and clinic readings. It provides more information, for instance, ABPM profile reports mean daytime and night-time values, and blood pressure variability. There is evidence that ABPM values are a better predictor of CVD risk (105,106) and target organ damage(TOD) (107,108) and is a better method of assessing treatment effects on BP. ABPM provides multiple measurements taken over a 24-26-h duration (the first and last

hours of reading are sometimes ignored, though the value of doing this is unclear). It can estimate more than 70 BP values during a single 24-h period which may minimise the white coat effect. Similar to home readings, ABPM values tend usually to be lower than clinic levels (109). Consequently, ABPM and home BP thresholds should probably be adjusted downwards (eg by 10/5mmHg) for diagnosis of and treatment target for hypertension (110).

The emergence of automated BP monitoring into the clinic has revealed that there can be marked discrepancies between clinic BP measurement and home or ambulatory BP averages, which are known as either white coat hypertension or masked hypertension. The identification of these variations in the blood measure has prompted consideration about whether the traditional method which is used to measure blood pressure in the clinic is still the most accurate at predicting the risk of future cardiovascular disease. The recent NICE guideline recommends out-of-office such as ABPM or home BP for the diagnosis of HTN. NICE guideline recommends of using ABPM for patient's diagnosis as a first choice and home BP as second choice if a patient is unable to tolerate ABPM. The recommendation was based on the results from numerous studies and health economic evaluation. The results showed that ABPM is superior to clinic BP in many features. These studies conclude that: 1. ABPM is the best method to measure blood pressure in predicting the development of cardiovascular events. 2. APBM is a best measurement for diagnosing HT followed by home BP. 3. ABPM is the most cost-effective method to establish the diagnosis of hypertension by avoiding misdiagnosis and individuals being put on unnecessary treatment (43).

## **1.3 Cardiovascular disease and hypertension**

### **1.3.1 Epidemiology**

Worldwide, approximately 16.7 million individuals die annually because of cardiovascular (CV) disease (42) and it is considered the leading cause of the death globally (111). CV mortality in developing countries was higher than in developed countries for middle-aged patients (112). Nearly half of all deaths in Europe are attributable to CV disease (113). In Scotland, almost 38% of deaths are due to this condition (114). Furthermore, CV disease costs approximately £29.1 billion a year in the United Kingdom (115).

### **1.3.2 Risk factors**

Several factors are known to be associated with developing CV disease. The classic factors include hypertension, obesity, diabetes, hyperlipidaemia, and cigarette smoking. These factors are modifiable and have been widely used in risk evaluations of CV disease. Whilst these factors are important in predicting CV disease, they do not completely explain or predict future CV disease (116). Microalbuminuria, c-reactive protein, eGFR and homocysteine levels are novel risk factors that have been assessed in the risk stratification of developing CV disease (117,118).

### **1.3.3 Cardiovascular risk and hypertension**

Hypertension is one of the major risk factors for stroke, coronary heart disease (CHD), chronic renal failure, peripheral vascular disease, myocardial infarction, congestive heart failure and premature death. CV risks associated with hypertension vary with age, sex and population.

#### **1.3.3.1 Hypertension and its relationship with coronary heart disease and stroke**

The associations between blood pressure increases and ischemic heart disease and stroke have been confirmed by a meta-analysis including 61 observational studies for one million individuals. They observed a log-linear relationship even at low BP values at just above 115/75 mmHg. Each 20 mmHg increase in SBP and 10 mmHg increase in diastolic blood pressure (DBP) resulted in a two-fold increase in death in this study (19). A continuous association between BP and stroke has also been reported by the Framingham Heart Study (FHS) (119). The importance of hypertension was clearly demonstrated by these studies as a modifiable risk factor for stroke. These studies also emphasized the importance of decreasing BP with the aim of reducing the incidence of stroke.

The importance of high BP as a modifiable risk factor has also been shown for Coronary heart disease (CHD). Evidence that CHD risk increases linearly with increases in BP has been suggested by several epidemiological studies. For example, the strong association between high BP and CHD has been shown in 361,662 subjects who participated in the Multiple Risk Factor Intervention Trial

(120). The prevalence of hypertension in CHD patients was 32% in Khot et al study (121). After total cholesterol, hypertension is considered the second most important factor that needs to be reduced to decrease CHD-associated mortality in the United States (122).

It has been shown that antihypertensive drugs are able to reduce the risk of CHD and stroke. Law et al. analysed 147 randomized clinical trials to investigate the effects of antihypertensive drugs on CV disease protection. With a reduction of 10 mmHg SBP and 5 mmHg DBP reduction, the risk of CHD and stroke were reduced by 20% and 32%, respectively (123).

#### **1.3.3.2 Hypertension and its relationship with risk of left ventricular hypertrophy (LVH) and heart failure**

Prolonged high BP results in an increased workload on the heart, which can result in left ventricular hypertrophy (LVH) (124). Depending on the method of assessment, the prevalence of LVH in hypertensive patients range from 36% to 41% as estimated in a systematic review of 30 studies (125).

The association between high BP and heart failure has been reported by several studies. Between 1997 and 2007, a meta-analysis involving 193,424 patients from 23 hypertension trials showed that the risk of heart failure was elevated in hypertensive patients. The heart failure rate was 8.5 events per 1,000 subjects per year (126). Dunlay et al study suggested that hypertension The most powerful risk factor for heart failure in the general population (127). In a cohort study, a liner-correlation between SBP and heart failure was found in patients not receiving antihypertensive drugs (128).

#### **1.3.3.3 Hypertension and its relationship with kidney function**

There is a close relationship between hypertension and kidney disease (129). The regulation of BP by water and sodium excretion is a fundamentally important physiological function of the kidneys. Hypertension is a recognised predisposing factor for kidney dysfunction (130). Among individuals with chronic kidney disease (CKD), the prevalence of hypertension is nearly 80% (131). African Americans show a particularly strong relationship between essential hypertension and end-stage renal disease (ESRD) (132). However, it is not clear if this finding can be extended

to other ethnic groups. However, the progression to ESRD in uncomplicated hypertensive patients who attended the tertiary/secondary services in the Glasgow Blood Pressure Clinic was rare (133).

#### **1.3.3.4 Evidence for cardiovascular protection using antihypertensive agents**

The CV protection provided by antihypertensive drugs has been clearly demonstrated in several trials of BP lowering (66,134). This protection of CV risk was shown in people of different ages and different risk profiles. Based on the BP reduction magnitude achieved by the antihypertensive class, the risk of CV disease reduces regardless of which drug was used (123).

Hypertensive patients whose BP is >20/10 mmHg above treatment target appear to need a combination of antihypertensive drugs to reduce the CV risk that a single agent is unable to provide (135,136). The Aliskiren and the calcium channel blocker amlodipine combination as an initial treatment strategy for hypertension control (ACCELERATE) trial suggested that initiating combination therapy had a greater benefit than monotherapy. In this trial, a group of patients received either aliskiren or amlodipine while another group were assigned to a combination of these drugs at baseline. The results indicated combination therapy had greater efficacy in reducing BP than a single agent (137). The superiority of combination therapy has also been confirmed by an Egan et al study (138). During the first year, the BP levels with monotherapy did not reach the reductions in BP achieved by those who started with the combination therapy. A limitation of this study was that it was retrospective and lacked randomisation (137).

CV risk reduction was noted to be greater for certain combinations of drugs compared with other combinations. For instance, greater reductions of primary endpoints (myocardial infarction, stroke, CHD, angina, CV mortality and resuscitation after sudden cardiac arrest) were observed for a combination of angiotensin-converting-enzyme inhibitor (ACEI) and calcium channel blocker (CCB). This combination proved to be better than the combination of ACEI and diuretics in the Avoiding Cardiovascular Complications in People Living with Systolic Hypertension (ACCOMPLISH) trial. The BP reduction was slightly greater

in the ACEI plus CCB combination than the ACEI and diuretic combination where the difference was only 1/1 mmHg (139).

A meta-analysis designed to investigate the effect of BP reductions on the risk of stroke and myocardial infarction in diabetic patients analysed 73,913 patients from 31 trials, and showed the greater protection from stroke with greater BP reductions; however, no such correlation was observed with myocardial infarction. The risk of stroke was significantly reduced with rigorous BP control compared with less-tight control. No significant differences in myocardial infarction between less-tight and tighter BP controls were shown in this study. However, some evidence has shown that extreme BP reductions lead to increased myocardial infarctions and other CV diseases (140).

The CV protection was equivalent between diabetic and non-diabetic patients who received antihypertensive drugs in a meta-analysis of 157,709 patients from 27 trials. No significant difference was observed in this study between antihypertensive classes in lowering CV disease risks (141).

A strong relationship was found between CV risk reduction and BP control in patients with high CV risk (135). Evidence from a landmark study involving 9,297 high-risk individuals (with CV disease risk factor plus vascular disease or diabetes mellitus) who were followed for 5 years demonstrated a significant reduction in CV complications with ACEI compared to placebo (142). Although, any dissimilar effects of antihypertensive classes in high-risk individuals have been investigated in many studies, it is difficult to interpret the results of these studies because the sample sizes were insufficient and the number of events was low (143,144).

For very elderly, antihypertensive treatment has also been shown to reduce CV risks (145). One cohort study evaluated 3,845 individuals aged 80 years or older who were assigned to receive diuretics with or without ACEI and followed-up for a median of 1.8 years. The rate of stroke in this study was significantly reduced when BP was reduced to less than the target, which was 150/80 mmHg (75). Also, reductions in total CV risk and mortality in the elderly population with short term BP treatments have been reported by a sub-analysis study (145).

## **1.4 Hypertension management**

### **1.4.1 Non pharmacological treatment**

#### **1.4.1.1 Lifestyle changes**

The effectiveness of lifestyle modifications in reducing blood pressure has been demonstrated in several studies. Clinical studies show that lifestyle changes and antihypertensive monotherapy drugs may have an equivalent effect on BP reduction. However, the low BP levels observed in monotherapy may be the result of low-levels of drug adherence (146). A suitable lifestyle can protect against hypertension or delay it in normotensive people. Other advantages of lifestyle modifications include the reduction of doses or amount of medical therapy, prevention of the initiation of drug therapy in grade 1 hypertension and the reduction of BP in patients already on antihypertensive drugs (147). Lifestyle changes have also been shown to reduce CV risk (148). Such lifestyle change includes salt restriction, weight reduction (while maintaining adequate BMI), moderate alcohol consumption, smoking cessation, regular exercise and diet adjustment.

#### **1.4.1.2 Salt restriction**

High salt consumption leads to an increase in extracellular fluid volume (149) and an increase in peripheral vascular resistance (150). A causal association has been shown between salt consumption and BP elevation. Excessive salt intake may also result in resistant hypertension(150). Salt intake reductions have been shown in several studies to lead to BP reductions. Greater BP reductions with salt restriction is seen in people who are black, older, with diabetes or metabolic syndrome (151,152). A meta-analysis of 167 studies investigated the effects of a decreased salt intake of 120 mmol less than the usual intake (150 mmol) on BP levels in normotensive and hypertensive Caucasian, Black and Asian patients. The reductions of SBP/DBP were -1.27/-0.05 mmHg in normotensive Caucasian patients, -4.02/-2.01 mmHg in Blacks, and -1.27/-1.68 mmHg in Asians. The reductions of SBP/DBP were higher in hypertensive patients -5.48/-2.75 mmHg, -6.44/-2.40 mmHg, and -10.21/-2.60 mmHg in Caucasians, Blacks, and Asians, respectively (151). A meta-analysis of 34 trials reported that after adjusting for age and ethnic groups, SBP reductions for a population with a salt-intake reduction

from 9-12 g/day to 6 g/day was -10.8 mmHg in hypertensive and -4.3 mmHg in normotensive subjects (152). Salt intake reduction has also been associated with increases of CV protection, as suggested by the Trials of Hypertension Prevention (TOHP) (153). However, this causal relationship between dietary salt reduction and decreased CV risk is not clear (41,154,155).

Currently the consensus public health recommendation is 5 to 6 g/day of salt intake. Better results have been shown with further reductions of salt intake (to 3 g/day); this should be considered for the population as the long-term salt intake target (152,156). O'Donnell et al. conclude that no evidence exists showing that very low sodium intake or reductions of intake to a moderate level can cause harm (157). A recent study included 133,118 participants from 49 countries showed that high sodium intake (> 6 g/day) leads to an increase in risk of CV events and death in hypertensive patients but not in normotensive individuals, however very low sodium intake (< 3 g/day) was associated with an increased risk in individuals with and without hypertension. Morning fasting urine samples have been collected in this study to estimate 24-h urinary excretion of sodium and potassium by using the Kawasaki formula as an alternative for daily sodium and potassium intake. Although this method has been validated against 24-h urine collections in the previous studies, there is about a 10% overestimation of 24-h sodium excretion, demonstrating that the true level of sodium intake at which risk of CV events and death changes might appear at a slightly lower of sodium intake range (158).

previous studies of healthy individuals Quality-adjusted life years have been observed to increase with reduced salt at the manufacturing level in processed cheeses and meats, margarine, bread and cereals. However, 80% of commercial/manufacturing use of salt in products is hidden. A combined effort among the public, governments and the food industry is necessary to reduce salt intake in the overall population (159).

#### **1.4.1.3 Weight reduction**

Excess body weight is closely associated with high BP (160). Evidence from many studies shows that weight loss is followed by a fall in BP. An average 5.1 kg weight reduction results in a decrease of 4.4/3.6 mmHg (SBP/DBP) from meta-analysis (161). The probability of total mortality increases with higher body mass index



(BMI). A meta-analysis of 57 prospective studies involving 894,576 subjects concluded that every 5 kg/m<sup>2</sup> of BMI above the 22.5-25 kg/m<sup>2</sup> range leads to a 30% increase in total mortality with mortality at a minimum for this range (162). A meta-analysis of 97 studies showed that total mortality was the lowest in overweight subjects in the BMI range of 25 to <30, and higher mortality was observed in all levels of obesity (163). Exercise and diet should be combined to achieve greater weight loss and CV protection. A systematic review of 43 RCT studies involving 3,476 individuals found greater weight loss and better CVD risk improvement when exercise and diet were combined compared to diet alone. Furthermore, CVD risk factors improved with exercise even when no weight reduction occurred (164). A systematic review of 5,168 participants across 9 studies showed that combining dietary and physical activity in weight control strategies resulted in improvements in weight and lowered diabetes incidence among subjects with prediabetes (165). Other methods used to decrease weight, such as anti-obesity drugs (orlistat) or bariatric surgery, also appear to reduce CV risk (166).

#### **1.4.1.4 Moderation of alcohol consumption**

The linear relationship between regular alcohol consumption and high BP and hypertension prevalence has been shown in several epidemiological studies (167). Additionally, some studies have linked alcohol intake to increased risk of stroke (168). Moderate alcohol consumption has also been attributed to low risk of myocardial infarction (MI). The improvement in BP control was seen in treated hypertensive patients who reduced their alcohol consumption from heavy or moderate to low (167). The Prevention And Treatment of Hypertension Study (PATHS) showed that a 50% reduction in alcohol consumption among moderate to heavy consumers for six months reduced BP by 1.2/0.7mmHg in the intervention group compared to the control group (169). Total alcohol intake in male hypertensive patients should not exceed 14 standard drinks per week, and in women should not exceed nine standard drinks per week (a standard drink = 14 g of alcohol) (43).

#### **1.4.1.5 Smoking cessation**

Heart rate and BP measurements were high in young healthy females after exposure to passive smoking (170). After smoking one cigarette, an acute increase in heart rate and BP for more than 15 minutes was observed in healthy people (171). The daily BP levels in untreated hypertensive and normotensive smokers were higher than those in non-smokers, as noted by studies using ABPM (172,173). However, no chronic effect of smoking on BP levels was observed with office BP measurement (174). Smoking is associated with an increase in mortality and CV risk (175). Thus, smoking cessation leads to increased CV protection, including myocardial infarction, stroke and peripheral vascular disease (175-177). A motivated patient and smoking cessation medication are two important tools that aid patients to discontinue smoking. A minor impact on smoking rates have been effected by simple advice (178). A meta-analysis of 36 trials noted the relatively successful cessation rates of 1.69 (1.53-1.85) among participant smokers who took bupropion compared to the control group at long-term follow-up (179). No additional effect was found by adding bupropion to nicotine replacement therapy (180). A modest benefit has been shown with use of varenicline (the partial nicotine-receptor agonist), producing better results than bupropion and nicotine replacement therapy in terms smoking cessation (179). However, a warning against using varenicline has recently been issued by the Food and Drug Administration (FDA). A side effects of varenicline have been reported with individuals who drank alcohol such as increased drunkenness, or unusual or aggressive behaviour. In addition, occurring seizure after using varenicline in some subjects who had had no history of seizures(181).

#### **1.4.1.6 Regular physical exercise**

The benefit of regular aerobic physical activity in preventing hypertension and in reducing BP, CV risk and mortality has been observed by several of epidemiological studies. A meta-analysis of 72 clinical trials involving 3,936 inactive normotensive and hypertensive participants showed that regardless of hypertension, participants achieved a reduction of 6.9/4.9mmHg in SBP and DBP, respectively, and 3.0/2.4 (SBP/DSBP) mmHg of overall resting BP with aerobic endurance training (182). Moderate and vigorous exercise lower mortality risk by 27% and 32%, respectively, as shown in a large cohort study of 1,265,347 subjects (183). A

systematic review showed that inactive hypertensive patients exhibited a two-fold increased mortality risk compared with those who participated in regular physical activity (184). Moderate exercise of at least 30 minutes of aerobic exercise (walking, running/jogging, swimming or cycling) for five to seven days per week was recommended for hypertensive patients (185). The reduction of BP and CV risk were also achieved with use of the aerobic interval training method (186). The impact of other forms of physical activity, such as isometric and dynamic resistance exercises, on BP values have been tested. Reductions in BP and other metabolic risk traits were noted with use of dynamic resistance exercise (i.e. force enlargement related with movement). Cornelissen et al. suggested that isometric exercises (muscular force enlargement without movement) may be more effective in reducing BP than dynamic resistance, but few isometric studies are available (187,188).

#### **1.4.1.7 Other dietary changes**

There is strong evidence for CHD prevention with a diet based on vegetables, nuts, Mediterranean which is type of diet, monounsaturated fatty acids and high-quality dietary patterns in a systematic review involving 146 prospective cohort (189). BP levels were lowered by the consumption of fruits, vegetables, low-fat dairy products and reduced saturated fat in the Dietary Approaches to Stop Hypertension (DASH) diet (190). The Mediterranean diet has attracted interest from a number of studies and meta-analyses in recent years due to its ability to protect against CV risk (191,192). Soy milk appears to reduce BP reduction more than skimmed cows' milk (193). Diet adjustment has even greater effect on hypertension when accompanied with other lifestyle changes. For example, BP reduction was 16.1/9.9 mmHg when the DASH diet, weight reduction and exercise were combined rather than using the DASH diet alone (11.2/7.5 mm Hg) (194). Drinking 2 to 3 cups of coffee daily has been shown to increase SBP and DBP by 3 to 14 mmHg and 4 to 13 mmHg, respectively, in normotensive people (195). The effect of chronic coffee consumption on BP increase or the risk of hypertension was investigated by a recent systematic review of 15 studies. No recommendation was made in this study for or against coffee consumption associated to BP elevation or hypertension risk because of the deficient quality of the 15 studies (196).

### 1.4.2 Pharmacological therapy

Several classes of safe and effective drugs are currently available for treating hypertension. These include thiazide/thiazide-like diuretics, beta-blockers (BB), calcium channel blockers (CCB), angiotensin II receptor blockers (ARB), angiotensin converting-enzyme inhibitor (ACEI), alpha-blockers, and older drugs whose actions interferes at different sites of activation of the sympathetic nervous system (103). In a randomized cross-over study that compared the antihypertensive effect of atenolol, lisinopril, and nifedipine, all drugs were found to have similar effects on reducing BP. On average, monotherapy will lower BP by no more than approximately 7-8%. But large inter-individual variation in response to single agents has been reported (197) clearly reflecting the heterogeneity in the pathogenesis of BP increases in hypertension and the multiplicity of pathophysiological mechanisms responsible for BP elevation (198).

For three decades, the conventional antihypertensive drugs (BB, and diuretics) have been widely recommended as first-line in most hypertension guidelines. Recently, the effects of BBs, and diuretics which led to them being used as a first-line drug, have been questioned. They have been downgraded in the recent NICE guidelines that suggested using them as an alternative therapy for patients who do not tolerate ACEIs, and CCBs and not as a first line drug (199-201).

Diuretics, BBs, CCBs, ACEIs and ARBs were recommended initial therapy by the most recent guidelines (43). While ESH and ESC Guidelines stated that all these classes were suitable to start antihypertensive treatment (41), NICE guidelines recommend starting with ACEI or ARB for patients aged below 55 years and CCB with individuals aged over 55 years and for people of African or Caribbean origin (43). Recent JNC guideline recommend starting with any one of these classes in nonblack population and diuretic or CCB in black population. They also recommend starting with ACEI or ARB with hypertensive patients who have CKD (40). Some of studies preferred to use one of these antihypertensive class in preference to other in some specific conditions. Table 1-3 showed the initial drug therapy recommendation from different recent guidelines.

Table 1-3: Comparisons between different recent guidelines for initial drug therapy

Guideline	Population	Goal BP, mm Hg	Initial Drug Treatment Options
<b>2014 Hypertension guideline</b>	General $\geq 60$ y	$<150/90$	Nonblack: thiazide-type diuretic, ACEI, ARB, or CCB; black: thiazide-type diuretic or CCB
	General $<60$ y	$<140/90$	
	Diabetes	$<140/90$	
	CKD	$<140/90$	ACEI or ARB
<b>ESH/ESC 2013</b>	General nonelderly	$<140/90$	Diuretic, $\beta$ -blocker, CCB, ACEI, or ARB
	General elderly $<80$ y	$<150/90$	
	General $\geq 80$ y	$<150/90$	
	Diabetes	$<140/85$	ACEI or ARB
	CKD no proteinuria	$<140/90$	ACEI or ARB
	CKD + proteinuria	$<130/90$	
<b>CHEP 2013</b>	General $<80$ y	$<140/90$	Thiazide, $\beta$ -blocker (age $<60$ y), ACEI (nonblack), or ARB
	General $<80$ y	$<150/90$	
	Diabetes	$<130/80$	ACEI or ARB with additional CVD risk
	CKD	$<140/90$	ACEI, ARB, thiazide, or DHPCCB without additional CVD risk
<b>ADA 2013</b>	Diabetes	$<140/80$	ACEI or ARB
<b>KDIGO 2012</b>	CKD no proteinuria	$\leq 140/90$	ACEI or ARB
	CKD + proteinuria	$\leq 130/80$	
<b>NICE 2011</b>	General $<80$ y	$<140/90$	$<55$ y: ACEI or ARB
	General $\geq 80$ y	$<150/90$	$\geq 55$ y or black: CCB
<b>ISHIB 2010</b>	Black, lower risk	$<135/85$	Diuretic or CCB
	Target organ damage or CVD risk	$<130/80$	

ADA, American Diabetes Association; CHEP, Canadian Hypertension Education Program; ESC, European Society of Cardiology; ESH, European Society of Hypertension; ISHIB, International Society for Hypertension in Blacks; JNC, Joint National Committee; KDIGO, Kidney Disease: Improving Global Outcome; NICE, National Institute for Health and Clinical Excellence. Table is reproduced from (40)

### 1.4.3 Antihypertensive classes and hypertension treatment

#### 1.4.3.1 Beta blockers

Beta blockers are able to lower BP and reduce CV outcomes and have been recommended as a first-choice antihypertensive drug in some hypertension guidelines (200). A meta-analysis of nine randomized controlled trials reported a significant association between heart rate reductions, which were achieved by beta blockers, and increased the risk of CV events and mortality for hypertensive individuals(202). Although, some study showed that the beneficial effect of using beta blockers in reducing heart rate which was associated of reducing the risk of CV events and deaths in these studies (203,204).

a greater effect of using beta blockers more than other agents was found in patients who had recent coronary events, but a slight attenuation in stroke reduction (17% reduction with beta blockers compared with 29% with other drugs). the effect of using beta blockers that was similar to using other antihypertensive agents in preventing heart failure and coronary events was reported in a recent study of 147 randomized trials (123). Moreover, The incidence of CV outcomes was similar when using beta blockers or ACEIs in diabetic patients who were followed up for 20 years in the United Kingdom Prospective Diabetes Study (UKPDS), but the reduction of all-cause mortality was greater with beta blockers (205). Also. Retrospective observational data found that the incidence of CV outcomes was not higher with beta blockers than with other antihypertensive drugs in a large number of patients (206).

On the other hand, beta blockers may be worse than some drug classes but not all. For example, The effect of BB on reducing the risk of stroke was less than that of renin-angiotensin system (RAS) blockers and calcium antagonists , and less effectiveness than calcium antagonists for reducing CV events and total mortality (207). Moreover, beta blockers have been shown to be less effective in delaying organ damage when compared with ACEIs, RAS blockers and calcium antagonists. This decreased organ damage has been reported in left ventricular mass (208), carotid intima-media thickness (IMT) thickening (209), aortic stiffness (210) and artery remodelling (211-213). Also, a significant association between body weight gain and beta blockers was noted by Sharma et al (214).

### 1.4.3.2 Diuretics

Diuretics were recommended as the only first-choice antihypertensive drug to start hypertension treatments by the Joint National Committee (JNC) and WHO in 1977(215) and 1978(216), respectively; and continued in 2003 for both (217,218). A recent JNC (2014) report still recommended diuretics as the initial therapy for hypertensive patients, but it also indicated that ACEI, angiotensin-receptor blocker (ARB) and CCB were all suitable for the initial treatment (40).

Diuretics have been recommended as a first-step treatment based on several studies suggesting they can reduce various CV events compared with placebos. Diuretics have a similar effectiveness on BP control compared with other classes. Diuretics were also as effective in reducing CV outcomes as CCBs and ACEIs. Finally, another useful aspect is that diuretics are inexpensive (219).

Recently, the choice of diuretics as a first therapy has been debated in many studies and guidelines (219,220). For example, diuretics have been moved from the first choice to the second choice in the recent NICE guidelines (43). The findings from ACCOMPLISH were the main reasons for the NICE guidelines decision. ACCOMPLISH found that the ability of calcium antagonists with ACEIs has a diminished ability to reduce CV events compared to diuretics with the same ACEI. However, the superiority of a calcium antagonist above a diuretic was not proven by other randomized studies (201). Diuretics with beta blockers have been shown to have a low tolerance and persistence when they were compared with other classes (221,222).

Some have asked, Is chlorthalidone really better than conventional diuretics? The NICE committee preferred to use chlorthalidone or indapamide instead of using conventional diuretics such as hydrochlorothiazide (43). This was based on the statement, “There is limited evidence confirming benefit of initial therapy on clinical outcomes with low doses of hydrochlorothiazide”. However, this statement was not supported by a number of studies (201,223). Also, the results of meta-analyses, which showed an inferiority of hydrochlorothiazide in lowering ambulatory BP compared with chlorthalidone and other classes, were criticised as they were based on a limited number of trials with no head-to-head comparisons (224,225).

### 1.4.3.3 CCBs

The effectiveness of CCB in lowering blood pressure and reducing CV morbidity and mortality events has been confirmed by several recent large clinical trials. Anglo-Scandinavian Cardiac Outcomes Trial-Blood Pressure Lowering Arm (ASCOT-BPLA) showed that more major cardiovascular events were prevented with a combination of amlodipine with perindopril than with a combination of atenolol with thiazide (226). The superiority of a calcium antagonist above a diuretic in reducing CV events for hypertension disease has been proven by the ACCOMPLISH study. This study found that the ability of CCB combined with ACEI to reduce CV events was higher than that of diuretics with the same ACEI in hypertension patients who were at high risk for CV events (139). Although no differences were found between the outcomes of ARB and CCB in reducing CV morbidity and mortality in hypertensive patients, the Valsartan Antihypertensive Long-term Use Evaluation (VALUE) study found that blood pressure was reduced more with CCB treatment than with ARB (227). The ALLHAT study showed that black hypertensive patients had better cardiovascular outcomes when using CCB rather than ACEI (32). Because of greater effectiveness in reducing blood pressure and CV events, CCBs have been recommended by most recent hypertension guidelines, as shown in Tables 1-3.

The authors who had raised the suspicion that calcium antagonists cause a relative excess of coronary events, have cleared the class from this suspicion. Calcium antagonists may be more effective in preventing strokes, which has been suggested by recent meta-analyses (123,141,228). The reason they led to preventing strokes was not clear, and it was uncertain if it was because a slightly better BP control is achieved by this class or because of a specific protective effect on brain circulation (65).

Calcium antagonists appeared to be less effective than other classes in preventing new-onset heart failure as reported by large meta-analyses. A recent meta-analysis showed that incipient heart failure was reduced by about 20% by calcium antagonists compared with a placebo, but calcium antagonists were inferior in reducing heart failure when compared with other antihypertensive agents (19% with calcium antagonists versus 24% with other antihypertensive agents) (123). The trial design may be a reason that led the authors to conclude that calcium



antagonists have a lower effectiveness in preventing new-onset heart failure than others. The design of the trials was that patients who were randomized to take calcium antagonists needed to withdraw drugs essential in heart failure treatment, such as diuretics, beta-blockers and ACEIs (229). Alternatively, no inferior results were found with calcium antagonists in preventing heart failure when compared with diuretics, beta-blockers or ACEIs in the trials designed to allow the simultaneous use of these classes (87,89,226). A greater effectiveness of calcium antagonists compared with beta-blockers in delaying the development of carotid atherosclerosis and in lowering LV hypertrophy were observed by several controlled studies (209,230).

#### **1.4.3.4 ACEI and ARB (Renin angiotensin system (RAS) blocker)**

Renin angiotensin system blockers (ACEI, ARB) have been widely recommended in the recent hypertension guidelines table (1-3). Both antihypertensive classes have been shown to be effective in lowering CV events and reducing blood pressure in hypertensive patients (231). The effects of ACEI on reducing blood pressure and CV events have been found in three large population trials to be similar to or lower than those of diuretics, BB, or CCB. The ALLHAT study suggested that diuretics of the antihypertensive class have a greater effect on preventing major CV risk than that of ACEI, BB and CCB (32). The rates of fatal and non-fatal myocardial infarction for 10985 hypertensive patients who were assigned to ACEI, or diuretics or BB in the captopril prevention project (CAPPP) study were the same for all antihypertensive classes. However, the rate of fatal and non-fatal stroke for patients who were assigned to ACEI in this study was more than that of those who were assigned to diuretics or BB (232). Hansson et al.'s study showed that the blood pressure reduction and the rate of CV mortality for patients who received ACEI, CCB, BB, or diuretics were similar (233). However, the superiority of RAS for both ACEI and ARB in preventing CV risk in hypertension patients was found in two large population trials (ASCOT-BPLA and LIFE studies). The ASCOT-BPLA study showed that the effect of ACEI in combination with CCB on reducing the risk of CV events in hypertensive patients was higher than that of diuretics in combination with BB (226). The LIFE study suggested that ARB is more effective than BB at reducing BP and cardiovascular morbidity and motility risk (31).

The effects of ACEI and ARB on reducing blood pressure and preventing CV events were different in several studies. George et al.'s study showed that ACEI is more effective at reducing blood pressure measured by ambulatory blood pressure monitoring (ABPM) than ARB antihypertensive class (234). A meta-analysis of 20 trials including 158998 patients showed that reductions in CV events and the overall death-rate were higher with ACEI than with ARB antihypertensive class (235).

ACEIs appear somewhat inferior in preventing strokes according to some meta-analyses that compared ACEIs with other antihypertensive classes (123,228,236). However, there is a lower effectiveness of angiotensin receptor antagonists in preventing myocardial infarction (237,238). CV outcomes were directly compared in patients who were treated with the ramipril (ACEI) or with the telmisartan (angiotensin receptor blocker) by the large Ongoing Telmisartan Alone and in Combination With Ramipril Global Endpoint Trial (ONTARGET) study (239). ONTARGET found no significant differences between telmisartan and ramipril in the incidence of major cardiac outcomes. Also, the incidence of strokes was similar in both therapies. The similar effect in preventing myocardial infarction for both classes has also been confirmed by other meta-analyses (240,241). The hypotheses of peroxisome proliferator-activated receptor (PPAR) of telmisartan may be able to prevent the onset of diabetes more than other drugs has been tested (242). ONTARGET found no significant difference in the incidence of new diabetes between telmisartan and ramipril (239). Fewer new diabetes incidences were found with telmisartan but these results were not significant in the Telmisartan randomized assessment study in ACE-I intolerant subjects with cardiovascular disease (TRANSCEND) and Prevention Regimen for Effectively Avoiding Second Strokes (PROFESS) studies (91,243). The hypothesis that using angiotensin receptor blockers may lead to an increased cancer incidence has been raised recently (244), however, it was not supported by a larger meta-analysis (245).

#### **1.4.4 Antihypertensive classes and specific conditions**

Some of studies showed that some antihypertensive classes have inferior on other in reducing BP with some patient's characteristics or have ability to prevent CVD more than other.

##### **1.4.4.1 Age and sex**

Recent NICE guidelines recommend patients younger than 55 years initiate treatment with an ACEI, an angiotensin receptor blocker or a beta blocker, or to initiate treatment with a CCB or diuretic for patients older than 55 years (43). Dividing patients into groups at age 55 years has been questioned by many non-British experts who question the evidence used to support this recommendation. First, the evidence to support this recommendation was taken from two BP studies that compared drugs for patients younger than 55 years (246,247). However, these studies have been criticized by stating that they were small. Second, evidence was drawn from a BP study that compared drugs for patients older or younger than 60 years of age (248). This study was large but there were no significant differences between younger and older than age 60 years. Third, the recommendation relied on data from the ASCOT-BPLA trial, which compared CCB with ACEI versus beta blockers with diuretics for patients with a mean age of 63 years (226). Although the results were significant between drugs, the study included data not related to the NICE line recommendation.

Moreover, the NICE guidelines ignored the results from a very large meta-analysis published by the BP Lowering Treatment Trialists' Collaboration. In this meta-analysis, the benefits of various antihypertensive classes in reducing BP and reducing the outcome ability were compared in patients older or younger than 65 years of age. This study found no differences in the effectiveness of different classes in the younger or older patients (249). The advantageous effects of different drugs with elderly patients have been shown in different antihypertensive classes by a number of randomised control trials (RCTs) performed with diuretic (75,250-252) beta-blockers (28,253), calcium antagonists (29,233,254), ACEIs (233), and angiotensin receptor blockers (255). Recent European Society of Hypertension (ESH) and European Society of Cardiology (ESC) Guidelines recommended using any one of these antihypertensive classes for

elderly patients, or calcium antagonists and diuretics for elderly patients who have isolated systolic hypertension (ISH) (41).

ACEIs, calcium antagonists, angiotensin receptor blockers or diuretics/beta-blockers have been compared by 31 RCTs to determine which is more effective in reducing BP in one sex over the other. However, no differences in BP reductions were found between these classes (256).

#### **1.4.4.2 Diabetes mellitus**

A meta-analysis showed that all antihypertensive classes can be used in diabetes mellitus patients (141). RAS blockers exhibited a greater effect at reducing albuminuria compared to a placebo and other antihypertensive drugs as shown in several RCTs in patients with diabetic nephropathy, non-diabetic nephropathy or CVD (257-259). Also, RAS blockers have been shown to be effective in protection against incident microalbuminuria. For these reasons, RAS blockers have been recommended for use with diabetes mellitus, especially in patients who have proteinuria or microalbuminuria, and in hypertensive patients with nephropathy (41).

#### **1.4.4.3 Metabolic syndrome**

RAS blockers and calcium antagonists are preferred for metabolic syndrome because these treatments have been shown to improve insulin sensitivity, or at least not worsen it. However, beta blockers (except for the vasodilating effects) have been shown to worsen insulin sensitivity (260-262). Because hypokalaemia worsens insulin sensitivity (263), potassium-sparing agents should be used in association with diuretics in metabolic syndrome to prevent hypokalaemia, which may result from diuretic side effects (262).

#### **1.4.4.4 Cerebrovascular disease (Stroke prevention)**

A slightly greater effectiveness of calcium antagonists in preventing stroke were suggested by meta-analyses and meta-regression analyses. As stroke prevention is the most consistent benefit of antihypertensive therapy, and has been observed in almost all large RCTs using different drug regimens, all regimens are considered acceptable for stroke prevention provided that BP is effectively reduced (264).

Meta-analyses and meta-regression analyses suggest that calcium antagonists may have a slightly greater effectiveness on stroke prevention (123,228,236). However, the incidence of stroke has also been reduced by using diuretics or a combination of diuretics and ACEIs (86,92). Meta-analyses and single trials found that ARBs have a greater effectiveness on cerebrovascular protection than other antihypertensive agents (240,265). All of these medicines are acceptable for stroke protection, on the condition that BP is effectively decreased.

#### **1.4.4.5 Heart disease**

##### **I. Coronary heart disease**

A greater protective effect of beta-blockers has been reported after recent myocardial infarctions in patients with a clinical history of CHD (123). Highly beneficial effects of an ACEI have been shown with acute myocardial infarctions (266,267). All antihypertensive drugs have similar effects in cases of other CHDs (123).

##### **II. Heart failure**

ACEIs, diuretics and beta blockers prevent heart failure better than calcium antagonists (236). In ALLHAT, diuretics showed a greater effectiveness in preventing heart failure than an ACEI, but this may have resulted from a study design that depended on the initial diuretic withdrawal, which could lead to a small excess of early heart failure incidences (32). Hospitalizations for heart failure were not reduced in patients taking ARBs below the levels of placebo patients according to the PROFESS and TRANSCEND trials (91,243). In patients with heart failure or severe left ventricular dysfunction (LVD), it is preferable to use BBs, ACEIs, ARBs and/or mineralocorticoid receptor antagonists to reduce hospitalization and mortality (268).

##### **III. Left ventricular hypertrophy**

Randomized comparative studies found greater effects of ARBs, ACEIs and calcium antagonists in LVH reduction than with beta-blockers, but they have similar BP reductions (230).

#### **IV. Atherosclerosis**

Atherosclerosis progression has been delayed with calcium antagonists and ACEIs to a greater extent than with diuretics and beta-blockers (209,269).

#### **V. Peripheral artery disease (PAD)**

The advantages of ACEIs was shown in more than 4,000 patients with peripheral artery disease (PAD) who had enrolled in the Heart Outcomes Prevention Evaluation (HOPE) study (142). The Appropriate Blood pressure Control in Diabetes (ABCD) showed that a major benefit benefits of calcium antagonists or ACEIs for PAD patients who had intensive BP reductions (<130/80 mm Hg) (270).

#### **VI. Increased arterial stiffness**

Pulse wave velocity (PWV), which measures arterial stiffness, was reduced by ACEIs and ARBs in a meta-analysis and meta-regression analysis (271,272). However, the superiority of ACEIs and ARBs to other antihypertensive drugs in reducing arterial stiffness is not clear due to the lack of properly powered and high-quality RCTs.

### 1.4.5 Initial drug recommendations in the NICE guidelines

Step one provides treatment guidelines for 80-year-old individuals with stage one hypertension (as defined in NICE guideline) if they exhibit one or more of the following factors: target organ damage, established CVD, renal disease, diabetes, and 10-year cardiovascular risk equivalent to 20% damage or more. In addition, it provides guidelines for stage two hypertensive people of any age. For patients aged below 55 years, an ACEI or a low-cost ARB is prescribed and they should not be combined. A low-cost ARB is prescribed in place of an ACEI, if the ACEI is not tolerated by the patient. For individuals aged over 55 years and for people of African or Caribbean origin irrespective of age, a CCB is prescribed and substituted with a thiazide-like diuretic if the CCB is not tolerated. A thiazide-like diuretic such as chlorthalidone or indapamide is replaced by a conventional thiazide diuretic such as bendroflumethiazide or hydrochlorothiazide if treatment with a thiazide is being started, or changed. However, it is preferred to continue with a thiazide for people with a stable and controlled BP. Although a beta-blocker is not recommended in step one, it may be considered for younger patients who are started on an ACEI or an ARB and if it is not suitable due to contraindication or intolerance, and for women who could potentially become pregnant.

In step one, a combination of either an ACEI or ARB with a CCB is prescribed for people with uncontrolled BP. A CCB is substituted with a thiazide-like diuretic if the CCB is not suitable. An ARB is preferred to an ACE in the case of individuals of African or Caribbean origin. A CCB is preferred to a thiazide-like diuretic in the case of people using a beta-blocker to decrease the risk of developing diabetes.

In step three, a thiazide-like diuretic is added to a combination of CCB and either an ACEI or ARB if the BP is not yet under control. In step four (if the BP is not yet under control), a spironolactone low-dose (25 mg once daily) is prescribed as the fourth medication if the blood potassium level is  $\leq 4.5$  mmol/l or a higher-dose thiazide-like diuretic is prescribed if the blood potassium level is  $> 4.5$  mmol/l, in addition to the drugs in step three. Blood levels of sodium and potassium and renal function should be monitored within one month and repeated as needed for further therapy with a diuretic. An alpha- or beta-blocker is considered in place of the additional diuretic in case of contraindication or ineffectiveness (43). Figure 1-3 illustrate NICE recommendation.

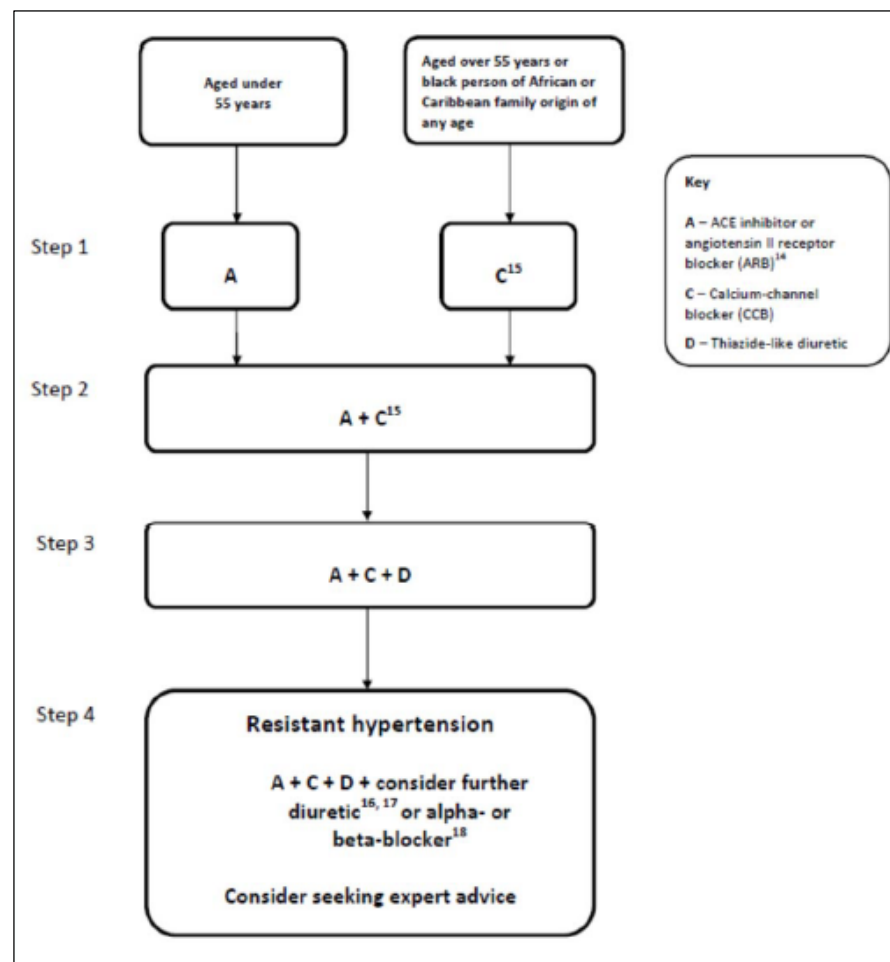


Figure 1-3: NICE protocol for treating hypertension (43)

### 1.4.6 Monotherapy versus Combination Therapy

Despite the availability of a plethora of antihypertensive drugs as safe and effective treatment, poor BP control remains common worldwide (273,274). The ability of a single drug to achieve target blood pressure levels (, 140/90 mmHg) are rare (247,275).

Combination therapy of two or more drugs has greater efficacy to reduce blood pressure than single agent. A recent meta-analysis on 11,000 participants from 42 studies has concluded that a greater BP reduction was achieved by combining two drugs from two different classes of antihypertensive drugs than doubling the dose of a single agent (276). The Assessment of Lescol in Renal Transplantation (ALERT) study showed that the low-dose combined antihypertensive drugs (angiotensin-converting enzyme inhibitor and calcium channel blocker) improved measures of cardiovascular structure and function compared with high-dose individual agent with either component (277). Moreover, in addition to ability of combination



therapy to reduce BP better than monotherapy, combination therapy results in attaining BP target more promptly. Several clinical trials have shown the importance of achieving these blood pressure goals quickly. Numerous randomized trials have observed that combination therapies are required for patients especially at high cardiovascular risk to achieve their treatment goals (227,277).

Combination therapy of different classes 1) have various and complementary mechanisms of action, 2) the complementary mechanisms of action that in combination minimize their individual side effects so, combination have a favourable tolerance profile 3) the combination therapy can reduce blood pressure greater than that of either component of the combination. Furthermore, combination therapy allow blood pressure goal to be achieved earlier than monotherapy which is necessary in some cases such as patients with high risk cardiovascular disease. Although the advantages of using combination therapy as mentioned before, using combination therapy leading to low patients compliance and increasing healthcare costs (63).

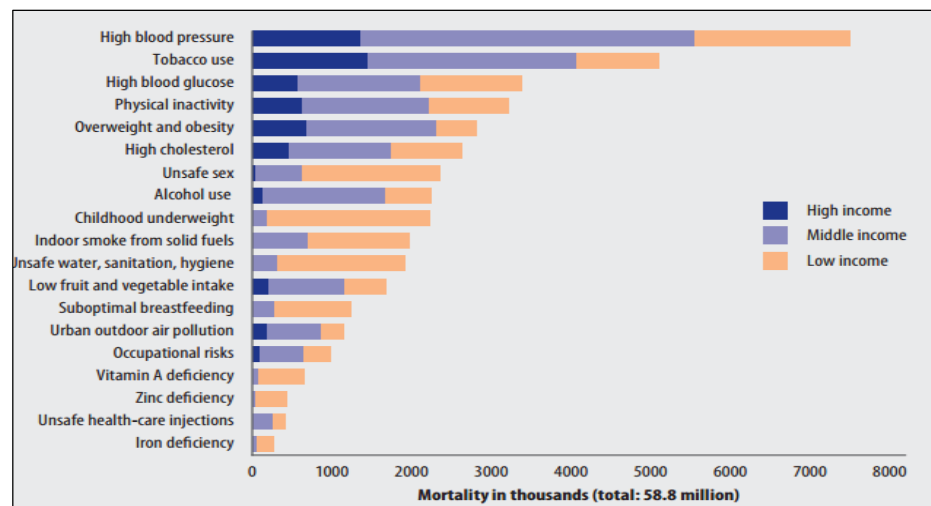
## **1.5 Mortality and morbidity attributable to high blood pressure**

Hypertension is one of the major risk factors for stroke, CHD, chronic renal failure, peripheral vascular disease, myocardial infarction, congestive heart failure and premature death (43). Hypertension is also considered one of the most preventable causes of premature death worldwide. Figure 1-4 shows that hypertension is the leading cause of the death worldwide (278). Annually, approximately 7.6 million individuals worldwide die an early death because of high BP. Four million of these premature deaths are women. Non-optimal BP is responsible for 54% of all strokes and 47% of all ischaemic heart disease (IHD). The population attributable fraction (PAF) of high BP was 12.8% of the total mortality worldwide. Of these, 11.4% were men and 14.3% were women (279).

The PAF of high BP was significant in all regions of the world ranging from 4.6% to 14.46% in the African region and in the Western Pacific, respectively. However, the PAF is decreasing in industrialised countries for both men and women (280). Approximately 2.5 million people died because of hypertension in European regions at the top of the chart in the World Health Organization (WHO) regions,

this was followed by 1.8 million deaths in the Western Pacific, and 1.4 million deaths in the South-East Asian region. Furthermore, 4.9 million deaths associated with high BP were contributed by the low-income and lower-middle-income countries (281).

The high BP-associated PAF for total disability adjusted life years lost (DALYs) worldwide was 3.7%. DALYs was 3.9% in men and 3.6% in women. The highest DALYs lost associated with high BP was in the European region and the second highest was in the South-East Asian region. Seventy percent of total DALYs was caused by high BP in income and lower-middle-income countries. Associations between CV mortality and morbidity with high BP have been established in many studies (281).



**Figure 1-4: Risk factors leading to mortality based on country income level, estimated by WHO publication (2004).**

Low income: USD 825 or less; middle income: USD 826-10,065; high income: USD 10,066 or more as per gross national income per capita (281).

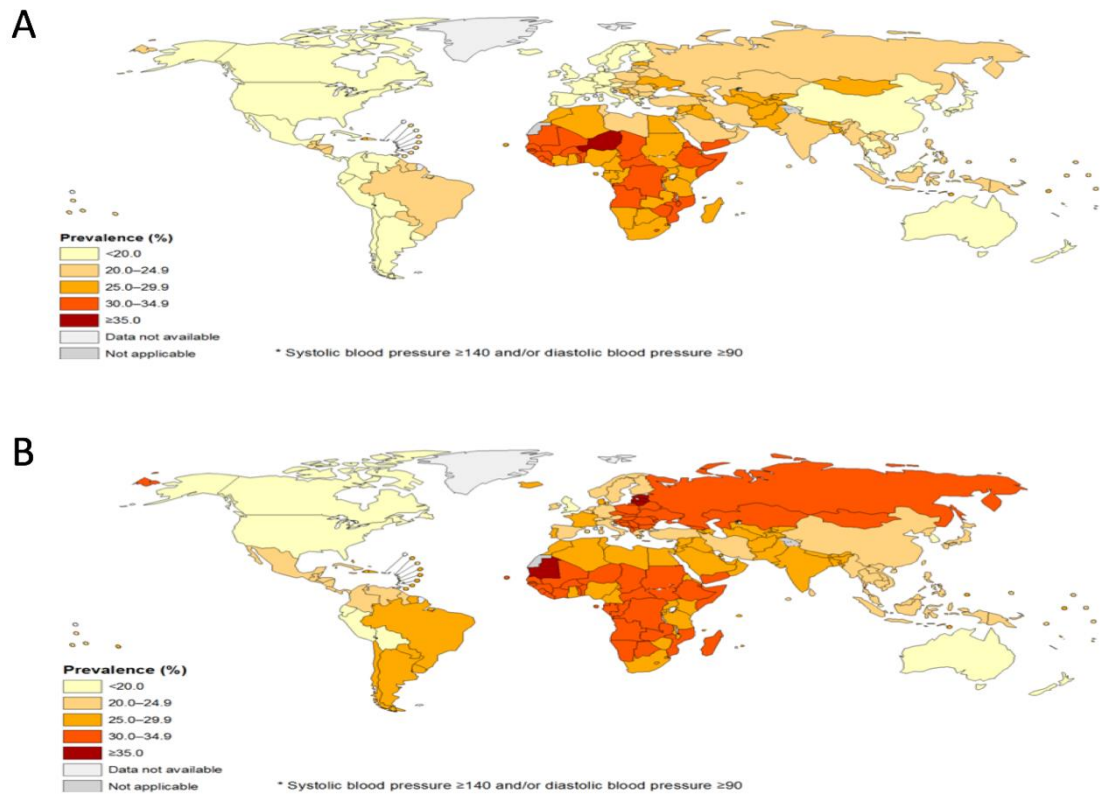
## 1.6 Global burden of hypertension

### 1.6.1 Hypertension prevalence in the worldwide

Kearney and colleagues estimated that 972 million (26.4%) of the global adult population had hypertension in 2000. The number of people with hypertension in economically developed and developing countries were 333 and 639 million, respectively. The population of individuals with hypertension is estimated to be 1.56 billion (29.2%) in 2025: 413 million in developed countries and 1.15 billion in developing regions. Although the prevalence of hypertension in developing countries was higher than that in developed countries according to the report by Kearney and colleagues, which included years 1980-2002 (282), studies published from 2001 through 2007 showed no significant difference in the prevalence of hypertension between those countries. However, the prevalence of hypertension in men of developing countries was lower than that in developed countries by 6.5% (283).

The World Health Organization published a study on the prevalence of hypertension in 189 different countries in 2009. The age-standardised prevalence of hypertension in men aged  $\geq 25$  years was found to be the lowest (17%) and highest (50%) in United States of America and Niger, respectively. Hypertension prevalence in women of the same age group was found to be the lowest (13.1%) and highest (42.4%) in Republic of Korea and Sao Tome and Principe, respectively (284). The prevalence of hypertension among adult men and women (aged 18 and above) in WHO-member countries is summarised in Figures 1-5.

A study by Kearney and colleagues published in 2004 showed that the lowest hypertension prevalence rates in both men and women were in rural India: 3.4% and 6.8%, respectively, and the highest rates in both men and women were in Poland: 68.9 and 72.5%, respectively (285). Progress in economic development, increased globalisation, demographic changes in populations, reduction in physical activity, and increase in food availability are considered the major factors contributing to this rapid increase in hypertension (286).



**Figure 1-5 Worldwide age standardised prevalence of hypertension as estimated in 2014.**  
**(A) women who aged 18 and over. (B) men who aged 18 and over. Data source for both diagrams: Global status report on non-communicable diseases (287).**

### 1.6.2 Hypertension prevalence in Scotland

The trends in hypertension prevalence in Scotland have been obtained from the Scottish Health Survey (SHS), a nationally representative sample of adults in Scotland. The first survey was conducted in 1995 and the latest in 2010-2011. The protocol for blood pressure measurement as well as the age range of participants, which was 16-74 years, has remained unchanged throughout the years. However, participants  $\geq 75$  years were included in the 2003 survey and subsequent surveys.

The definition of hypertension and measurement of blood pressure have changed since 2003. A new automated equipment, Omron HEM 907, was used to measure blood pressure during the 2003 to 2010/2011 surveys; the Dinamap 8100 was used in the 1995 and 1998 surveys. The regression equation, which was derived from the calibration study, has been used to convert Dinamap readings to Omron readings for the analysis of trends in blood pressure level over time. Accordingly,

hypertension was classified into four levels and each level has been defined in table 1-4 shown below.

Table 1-4: Classification of hypertension in adult according to Scottish Health Survey (SHS)	
<b>Normotensive</b>	SBP<140 mmHg and DBP<90 mmHg, not currently taking any drug specifically prescribed to treat high blood pressure
<b>Hypertensive controlled</b>	SBP<140 mmHg and DBP<90 mmHg, currently taking a drug specifically prescribed to treat high blood pressure
<b>Hypertensive uncontrolled</b>	SBP 140 mmHg or DBP 90 mmHg, currently taking a drug specifically prescribed to treat high blood pressure
<b>Hypertensive untreated</b>	SBP 140 mmHg or DBP 90 mmHg, not currently taking a drug specifically prescribed to treat high blood pressure
Table is reproduced from (288).	

Information regarding prescribed medications was first used to define blood pressure categories in the SHS survey of 1998. Therefore, the trends in hypertension prevalence exclude the 1995 survey. Hypertension prevalence among men aged 16-74 years with a BP level of  $\geq 140/90$  mmHg or those on antihypertensive medications increased significantly from 22.3% in 1998 to 29.5% in 2003. In recent years, the prevalence has remained high at 32.1% and 29.9% in 2008/2009 and 2010/2011, respectively. However, in women of the same age group and characteristics as those of men, the extent of increase in hypertension prevalence was lesser at 21.2% in 1998 and 26.7% in 2003. The proportion of women with hypertension in the 2008/2009 and 2010/2011 surveys were similarly high at 31.9% and 29.9%, respectively. One of the explanations for the increase in hypertension prevalence in men and women is related to the change in the measurement device used in the 1998 and 2003 surveys, as this might have contributed partly to the upward trend in hypertension prevalence.

From 2003 onwards, adults aged  $\geq 16$  years were included, and were found to have the same pattern of hypertension prevalence as that of the 16-74-year-old participants. According to the SHS of 2010/2011, the number of adults with hypertension who are aged  $\geq 16$  years comprise one-third of the adult population in Scotland. This number has remained relatively constant since 2003 (288).

## 1.7 Hypertension control rates

Despite the availability of a plethora of safe and effective antihypertensive drugs, poor BP control remains an issue worldwide. A systematic review of studies published from 1980 through 2003 showed that the overall worldwide prevalence of hypertension was 26% with poorly controlled hypertension almost everywhere (from 5 to 58%). This review estimated that the awareness and treatment of hypertension varied from 25% to 75% and from 11% to 66%, respectively (285). Despite protocol-defined treatments being applied in a number of clinical trials, 20% to 35% of patients could not achieve target BP, even though they received more than 3 antihypertensive Figure 1-6 shows the percentage of participants who achieved target BP levels in these trials (289).

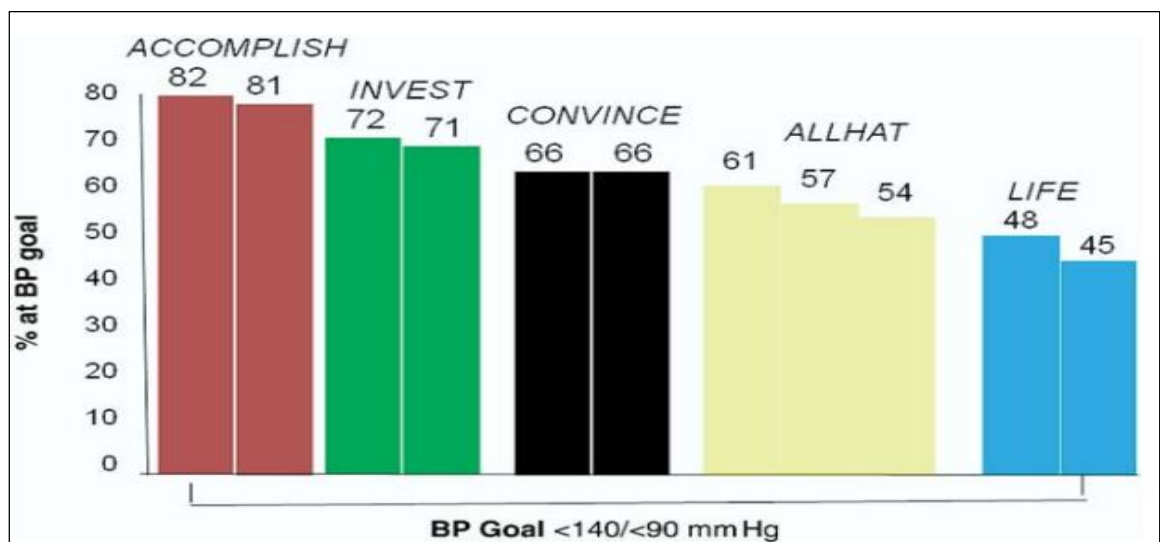


Figure 1-6: Percentage of patients achieving the JNC-7 BP goals across the number of studies. Adapted from Sarafidis et al study.

**ACCOMPLISH:** Avoiding Cardiovascular Events Through Combination Therapy in Patients Living With Systolic Hypertension; **INVEST:** International Verapamil-Trandolapril Study; **CONVINCe:** Controlled Onset Verapamil Investigation of Cardiovascular End Points; **ALLHAT:** Antihypertensive and Lipid-Lowering Treatment to Prevent Heart Attack Trial; and **LIFE:** Losartan Intervention For Endpoint Reduction in Hypertension Study (289).

Hypertension control level varies from country to country, depending on the strategies used to treat hypertension in that country. Surveys of five European countries, Canada, and the United States (U.S.) conducted in the 1990 revealed that the control and treatment of hypertension in U.S and Canada were higher

than that in Europe. Based on a threshold level of 140/90 mmHg, the hypertension control rate was one-third of patients in U.S and Canada, compared with 5% to 10% in the European regions, and according to a BP threshold of 160/95 mmHg, the control rate was 49% to 66% in the North America compared with 23% to 38% in Europe. This variation of hypertension control in these countries reflected the differences in the treatment guidelines and diagnosis of hypertension among these countries (290).

In 2009-2011, the hypertension control rate in the U.S. was 40.3% for men and 56.3% for women. An improvement in the awareness, management, and control of hypertension was observed from 1999 to 2010. However, these indices did not improve from 2007 to 2010. The improvement in hypertension control have been explained by the increased efforts of several national initiatives, such as strong campaigning of programs, guidelines, and policies to simplify the detection, awareness, treatment, and control of hypertension in the US (291).

Among the nations of the United Kingdom (U.K.), hypertension control rate is higher in England than in Scotland. The control rate in Scotland was 53% compared with 60% in England in 2011(288,292). An improvement of hypertension control rate has been observed in England over time; however, the control rate has remained constant in Scotland since 2003. The improvement in England can be attributed to an increase in patients taking more than two antihypertensive drugs in recent years (293).

## **1.8 Resistant HTN**

Resistant HTN is a phrase used to describe hypertensive patients whose blood pressure remains over treatment goal despite the concomitant use of a three drug regimen of different antihypertensive classes one of which is a diuretic. This definition of Resistant HTN is somewhat arbitrary with regard to the number of medications required(294).

In an analysis of National Health and Nutrition Examination Survey (NHANES) participants, only 53% of treated participants were at goal blood pressure (295). A cross-sectional analysis of Framingham Heart Study showed that only 48% of treated participants achieved a reduction in blood pressure of under 140/90 mm

Hg. Fewer than 40% of elderly participants aged over 75 years had their blood pressure controlled (296).

The proportion of poorly controlled BP in diabetes mellitus or chronic kidney disease (CKD) is higher than other high risk populations, and these are the groups for whom guidelines recommend the application of the lower goal BP. NHANES showed 37% of participants with chronic kidney disease achieved a reduction in BP of <130/80 mm Hg (297) and only 25% of diabetes participants achieved a reduction in BP of <130/85 mm (295).

Uncontrolled hypertension may be secondary to poor drug adherence and/or an insufficient drug regimen. It also includes those with true treatment resistance. There is evidence that uncontrolled hypertension can be explained by true treatment resistance. For instance, according to a study surveying 10,017 hypertension patients, an estimated 30% of those treated took one antihypertensive drug, 40% took two antihypertensive drugs and 30% took three or more antihypertensive drugs(298).

In the ALLHAT study, a large number of participants (>33 000) from different ethnic backgrounds (47% female, 35% African American, 19% Hispanic and 36% of people with diabetes), after approximately five years of follow-up, 34% of participants remained poorly BP control and were on an average of two antihypertensive drugs. Approximately 50% of participants needed three or more antihypertensive drugs to achieve target BP. However, this percentage might overestimate or underestimate the degree of treatment resistance due to the inclusion criteria and the restrictions posed by the study treatment protocols (32).

## **1.9 Factors influencing BP control**

Age, gender, and ethnicity are factors influencing BP control (295,296,299-301). Other factors contributing to uncontrolled hypertension include the following: non-compliance to prescribed therapy, which is considered one of the most common reasons for uncontrolled hypertension; inappropriate measurement method; white-coat effect; lifestyle (BMI, alcohol intake, dietary salt, etc.); drug-related causes (e.g. non-steroidal anti-inflammatory agents (NSAIDs)); secondary hypertension (294,302,303). Others causes are shown in table 1-5 (289). The



Anglo-Scandinavian Cardiac Outcome Trial (ASCOT) reported that the two most important causes of uncontrolled hypertension and resistance are baseline SBP and choice of subsequent antihypertensive drug (303).

Table 1-5: Causes of uncontrolled Hypertension

- Improper blood pressure measurement
- Heavily calcified or arteriosclerotic arteries that are difficult to compress (in elderly persons)
- White-coat effect
- Poor patient adherence
- Side effects of medication
- Complicated dosing schedules
- Poor relations between doctor and patient
- Inadequate patient education
- Memory or psychiatric problems
- Costs of medication
- Related to antihypertensive medication
- Inadequate doses
- Inappropriate combinations
- Physician inertia (failure to change or increase dose regimens when not at goal)

Table is reproduced from (289)

### 1.9.1 Individual factors

Age, gender, and ethnicity are factors influencing BP control. Many studies observed that older patients have lower levels of hypertension control compared with middle-aged patients (295,296,299,301). In addition, an improvement in hypertension control rate over time was found to be lower in aged hypertensive patients. Surveys conducted between 1988 and 2000 revealed that the hypertension control rates increased by 12.7% in patients aged 40-59 years compared with 4.9% in patients aged  $\geq 60$  years (295).

Sex differences in hypertension control, awareness, and treatment rates have been reported. BP control rate was higher in women with 35.5% compared with 27.5% in men according to the NHANES 1999-2002 study (299). Men and women were reported to have similar rates of hypertension control in the Atherosclerosis Risk in Communities (ARIC) study, despite women being more likely to be aware of and treated for hypertension (300). The Health Survey England (HSE) 2006 survey also reported the BP control rate to be same in men and women (293). ALLHAT indicated that men were more likely to have BP in control compared to

women (304). In the Scotland survey of 2010/2011, the overall hypertension control rate was similar in men and women. Hypertension control rates were the highest for men aged 75 years among different ages, while it was the lowest for women of this age (288).

Several studies have reported that hypertension control levels are lower in African-Americans than in Caucasians (300,304,305). In contrast, according to the NHANES data of 1992-2002, non-Hispanics and African-Americans had a similar rate of hypertension control (299). Low rates of hypertension control, awareness, and treatment were more common in Mexican-Americans than in other ethnic groups. Only 17% of Mexican-Americans had their hypertension controlled; however, this result may not be accurate because of a large sampling error (299).

### **1.9.2 Existing comorbidities**

The association between poor BP control and high BMI has been confirmed by several studies. Lloyd et al. reported that high BMI contributed to poor rates of SBP control in 1,189 hypertensive patients treated with antihypertensive drugs, only 49.0% of whom achieved their SBP targets (296). In Sandoval et al.'s study, only 59.7% of 1,194 hypertensive patients reached their BP goals, and high BMI was one of factors influencing poor BP control (306). Chmiel et al. found that BMI was an independent factor strongly related to high BP in uncontrolled hypertension patients (307). The probability of having BP controlled decreased by 30% in hypertensive patients with BMIs over 30 kg/m<sup>2</sup> according to Diabetes Cardiovascular Risk-Evaluation: Targets and Essential Data for Commitment of Treatment (DETECT), a study that surveyed 55,518 individuals (308). The relationship between uncontrolled BP and BMI was also found at just above 25 kg/m<sup>2</sup> in Abaci et al.'s study (309).

Associations between CVD, diabetes mellitus (DM) and CKD and uncontrolled BP have been found in several studies. Diabetes is the most independent comorbidity frequently associated with uncontrolled BP. Older hypertensive patients receiving more than one antihypertensive agent were the primary focus of these studies. Patients in these studies exhibited high baseline BP and long-established hypertension (296,310-316). The relationship between longstanding hypertension and poor BP control in hypertensive patients was also demonstrated in Kim et al.'s

study (314). However, some studies reported that hypertensive patients with CVD and DM had optimal controlled BP (317,318), or that CVD had good BP control and DM had no ill effects or poor control on BP (306,308,319). Some found that the BP control for hypertensive patients with DM and CVD was better than for those with DM alone (320). Petersen et al. suggested that the quality of care provided to hypertensive individuals with comorbidity influenced BP control, and that the care of these patients was better than that given to patients without comorbidities (321).

Multi-antihypertensive drugs can be independent predictors of poor BP control, as shown in some survey studies (322,323). Dennison et al. found that hypertensive patients who received few antihypertensive drugs had BP below 140/90 (324). However, no association was found in Hedblad et al.'s study between BP reduction and the number of antihypertensive drugs (325).

### **1.9.3 Social and economic conditions**

Interest in the influence of socioeconomic conditions on health has been growing. A complex consideration, these conditions include intersecting factors such as occupation, income, place of residence and education (326). Between 1990 and 2000, 3.5 million deaths in Europe were determined by Mackenbach et al. to be due to selected causes including hypertension (327). Differences in healthy habits and access to healthcare over socioeconomic status may lead to inequalities in the rate of deaths. Kagamimori et al. suggested that health in Japan is less effected by socioeconomic status than in Western countries due to Japan's smaller socioeconomic inequalities (328). Even though the National Health and Nutrition Examination Survey (NHANES)'s data reported that the prevalence of uncontrolled BP declined between 1999 and 2010, the rate of lower income individuals with uncontrolled hypertension was higher than that among other income groups (329). Hypertensive patients with the lowest income poverty income ratio (PIR) <1 (PIR, used to measure family income based on family size) were found to be less likely to have good BP control according to NHANES 1999 to 2004 (312). Low socioeconomic status has been shown to relate to increases of other CVD as well, such as stroke.

The association between education level and BP control has been evaluated in a number of studies (306,330-332). According to patient information (5,260 hypertensive patients from 184 general practices) in Paulsen et al.'s study, BP control is higher among those with high-level education (>10-year education) than among those with low-level education (<10-year education) (319). The same results were found in Sandoval et al.'s study, which reported that poor BP control was associated with lower levels of education (306). Between 1986 and 1994, the National Health Interview Survey was conducted to estimate the specific causes of mortality. Wong et al. showed that life years lost were higher by 3.5 times among individuals with low-level education compared to those with high-level education. Hypertension contributed 3.5% to the disparity in death according to education (333).

Other social factors, such as whether patients lived alone, have been found to hinder the achievement of BP targets. One study recruited 222 subjects from outpatient clinics (316). BP control among single patients was compared to that of those with partners; poor BP was much more prevalent among the single individuals (319). Patients who lived in inner regional areas exhibited better BP control than those who lived in major cities, as shown in a longitudinal study of 6,010 individuals (334).

#### **1.9.4 Physician-related factors**

Positive physician performance is essential to achieving optimal BP control (335). Clinical inertia, which refers to the lack of therapy initiation and/or intensification in patients with high BP readings, physician communication skills and the physician's acknowledgment have been associated with BP control (336,337). Clinical inertia has been reported as a barrier to achieving BP targets in primary care settings. Antihypertensive drugs are not intensified by physicians in 20 to 45% of clinical visits from hypertensive individuals with high BP (336,338-340). Even when SBP levels among 169 patients were observed to be above BP targets (>140 mmHg), physicians did not intensify the treatments (335). This lack of therapy intensification occurs in 16 to 30% of consultations by physicians who observe above-target BP in their patients (336). Viera et al. revealed that 53% of the BP targets among 3,742 hypertensive patients continually treated in primary care were poor. Only 46% of them were given intensified treatment by physicians,

despite their above-target BP levels (341). A positive association between treatment intensification and good BP control has been reported by Hicks et al. (342). Some physicians prefer to keep patients with the same antihypertensive treatments, even when their BP are high, before intensifying their therapy to give the drugs adequate chance to reach their full effect (337).

Clinical guidelines have been produced to assist physicians in making correct decisions about suitable hypertension treatment, to reduce variation in clinical practices and to measure the quality of care(343,344). The purpose of such guidelines is to enhance the outcomes of hypertensive patients by a change in physician practices based on evidence (345,346). Many studies have shown the adherence of physicians to hypertension guidelines to be low (347-351). This could be due in part to differences between drug establishment recommendations and BP goals and the criteria used by physicians when commencing treatment (136,339,352-357). However, some studies have found that physicians are more likely to use clinical guidelines for hypertension management (358-360). In response, physicians have argued that universal prescriptions and 'one size fits all' prescription attitudes present in the clinical guidelines can restrict medical autonomy and may not apply to all scales of hypertensive subjects (353,354,361,362). It should be noted that most methodologies used to measure physician adherence to clinical guidelines are limited, and thus underestimate results (363). The measurement of physician adherence to the former guidelines is difficult to estimate because of a lack of a universal standard (364-366).

Communication between physicians and patients is necessary to improve BP control. Instructions given by physicians to patients during clinical visits have been observed to affect patient adherence to antihypertensive drugs (367,368). In Qureshi et al.'s study, general practitioners attended a programme about hypertension. This programme provided standard hypertension treatment based on recent guidelines and information about the best communication skills to improve BP targets. BP levels were lower in patients who received care from trained general practitioners compared to those who received usual care(369).

### **1.9.5 Health system factors**

Health service performance and access to healthcare have been associated with hypertension management and BP control. Access to services includes service use and healthcare supply (370). Hypertensive patients with insurance were more likely to have BP controlled than those without insurance, according to an NHANES survey conducted between 1999 and 2002 (371). In addition, BP control was better in health-insured patients who attended physician frequently according to a NHANES III survey carried out between 1998 and 2004 (312,372). Similar connections between health insurance and good BP control have been found in other studies as well (373,374).

The impact of access to healthcare on BP control has been observed in many studies. Improving access to healthcare leads to enhanced BP control (375,376). Hyman et al., however, found no association between health insurance and frequent healthcare visits and good BP control in an NHANES survey (1992 to 1994) (377).

## **1.10 Adherence**

### **1.10.1 Definition and its issues**

Adherence is “The extent to which a person’s behaviour—taking medication, following a diet, and/or executing lifestyle changes—corresponds with agreed recommendations from a health care provider” as defined by the WHO (378).

Non-adherence is a serious issue that leads to a decrease in the effectiveness of drug treatments, substantial worsening of diseases, higher healthcare costs, increasing mortality rates and a failure to achieve and maintain BP control with hypertensive patients. Poor medication adherence causes 33-69% of all medication-related hospitalizations, and costs approximately \$100 billion a year in the United States (379-382). Sokol et al. observed that overall healthcare costs and hospitalization rates were significantly higher for diabetes mellitus, hypertension and hypercholesterolemia patients who were non-adherent to their medications (383). The Express Scripts Drug Trend Report estimated non-adherence cost more than \$317.4 billion in 2011 (384). In England, the treatment costs for hypertensive patients associated with non-adherence were estimated to

be more than £390 million per year (385). Non-adherence can lead to significant increases in mortality that have been shown in patients who have discontinued their relevant medication therapy (i.e., aspirin,  $\beta$ -blockers, and statins) after myocardial infarction (MI) (386).

Non-adherence to prescribed therapy is considered one of the most important and common reasons for uncontrolled hypertension, and is recognised as an important barrier to the successful treatment of hypertension and many chronic diseases (294,387). More than two thirds of hypertensive patients did not achieve BP control, and these were associated with poor adherence (388). BP has been found to be 30% different between those with high and low adherence in hypertensive patients (389). Moreover, increased adherence to antihypertensive drugs shows a decline in BP among patients who enrolled in pharmacy care programmes (390).

For these reasons, adherence plays a big part in research. Measures of adherence methods and the factors related to adherence rates have been evaluated by many studies to determine suitable methods of identifying accurate results and finding the factors that decrease adherence rates and the suitable solutions for this problem.

### **1.10.2 Methods used to measure adherence rates**

Several adherence methods have been developed in clinical research that aim to achieve valid and reliable methods to estimate adherence in antihypertensive medication and other medications related to chronic diseases. Information collected from patients, prescription refill data and devices are used to measure adherence. Methods of adherence measurement are divided into two types, direct and indirect methods. Some of the methods used to monitor adherence are described below.

### **1.10.2.1 Indirect methods**

#### **I. Self-reporting:**

Patient diaries, patient interviews and questionnaires are three commonly used methods for self-reporting (391). Because of the feasibility, practicality and simplicity of these methods (391-393), these were recommended as being the most suitable methods for observing adherence in clinical practice by the National Collaborating Centre for Primary Care and the Royal College of General Practitioners (London, UK) and NICE (394,395). However, these are also considered to be less valid estimates and less reliable methods (396-399). Limitations of self-reporting include the patient hiding non-adherence leading to overestimating adherence, there may also be recall bias and patients may be influenced by the quality of questions and the interviewers' skills (391,400). Combining self-reports with prescription fill data or other objective information may be necessary to allow for more accurate adherence measurements (400).

#### **II. Electronic adherence monitoring devices:**

The Medication Events Monitoring System (MEMS) cap is a special prescription bottle cap that is an example of an electronic monitoring device for drug adherence. Every time the MEMS cap is opened, the date and time are recorded by a computer chip built into the MEMS cap (392,401,402). MEMS caps are considered the gold standard for adherence due to the successful empirical performance results reported in numerous studies (402-405). Disadvantages of this method include the fact that it is expensive, cumbersome and could adversely affect medication adherence measurements. An example of adversely affecting medication adherence measurements is the data recorded when the patient simply opens and shuts the cap (unintentionally, or otherwise) (391,394,406).

#### **III. Pharmacy Refill Rates:**

The appearance of centralized computing and the increased availability of drug insurance claims data led to an increase in the use of pharmacy refill data to



measure medication adherence (391). The most appropriate methods used for calculating adherence from pharmacy refill data are the proportion of days covered (PDC) and the medication possession ratio (MPR) (407-409). Some assumptions should be available in this kind of method to ensure good results, such as all the prescription fill data should be completed. Furthermore, all of the necessary variables and records should be available (391), and all prescription fill data should be obtained from one source (e.g., a nationalized healthcare system). For example, the data obtained from different sources (e.g., another pharmacy, another healthcare insurer, etc.) may not indicate if all of the medications were consumed (392). Pharmacy refill rates are becoming more widely used because they are objective, good for large populations and long treatment times, average adherence and gaps in medication can be calculated, and the frequency of medications obtained by the patient are captured. However, they have some drawbacks as variations in prescribed use do not record all of the instructions (e.g., pill splitting), the consumption of medication is assumed, and the data may not be complete if the patients receive medication from other sources (410).

#### IV. **Pill Counts:**

The dosage units not taken by patients are counted at the time of the appointment. The proportion of adherence is calculated by dividing the number of dosage units actually taken by the expected number of dosage units that should have been taken, and multiplied by 100 (401,411,412).

Despite the fact that this method is one of the most commonly used in clinical trials (413) due to it being relatively simple, objective and economical (392), some limitations still exist. One limitation is called an over-adherence estimate that occurs when the patient wants to appear more adherent by discarding some of the dosage before the scheduled check. Another disadvantage involves the dispensing date shown on the label, which may not reflect the actual date when the patient began to consume the medication. Also, pill counts do not provide certain information about adherence such as behavioural information (396,402,410,412).

### **1.10.2.2 Direct methods**

#### **I. Direct patient observation:**

This technique is considered the ideal method to measure adherence since one can directly observe patients while they are taking their medications. These methods involve many limitations including the difficulty of use in an outpatient setting or in large studies, and the medications can be hidden in the mouth and discarded later (391,392,401)

#### **II. Drug levels in biological fluids/biological assays and biomarkers:**

Adherence can be monitored by detecting the existence of the drug or its metabolite in a biological fluid, or by adding a non-toxic marker to the target medication and then measure the endogenous biomarker of the drug or its associated metabolites (391). For example, an endogenous biomarker of an ACEI drug was measured for patients who had hypertension and diabetes mellitus. The creatinine ratio for patients who received ACEI drugs was six-times higher than in patients who received a placebo (414). These methods are considered objective techniques and direct measures of medication adherence. However, criticisms for these methods noted by researchers include that these methods are difficult to apply on a routine basis, and there is an inability to measure adherence for more than one drug, or to detect short-term changes in adherence (391,392,401). Also, a patients' actual medication-taking behaviour is not measured in these methods. For example, they can find the required level of the drug or associated metabolite in the biological fluids, but the medication may not have been taken as directed (391).

### **1.10.3 Comparison between different adherence methods**

The level of agreement between different adherence methods measurements were compared in several recent reports. Wide variations in adherence were reported between these methods. The level of agreement between three validated self-report tools and a refill rates method was found to be moderate by Cook and colleagues (415). The medication adherence in self-report and non-self-report methods was evaluated by Garber and colleagues. In this study, the comparison of adherence by the three methods of self-report (interview, diary

and questionnaire) and several non-self-reports such as pill counting, plasma drug concentrations and MEMS was performed (416). The self-reports were compared with the non-self-reports in the 86 comparisons, and 17% of these comparisons reported high adherence with self-report and electronic methods, while 58% reported high adherence with self-report and other non-self-report measures.

Hamilton et al found a significant correlation between electronic method (MEMS) and self-report measures (417). The BP goals were achieved by 50% of adherent patients in the African American Study of Kidney Disease and Hypertension (AASK), which determined their adherence by electronic and pill counts (418).

The validity of refill rates and pill counts was assessed by Choo et al. Adherence was measured in 286 hypertensive patients using an electronic method as the validation standard. They found that the electronic method was highly correlated with the quantity of dose adherence for both the pharmacy refill rate and pill count (419).

In a study with 107 hypertensive individuals, Hamilton found significant correlations between pill counts and MEMS with partial-to-complete adherence (417).

Regarding the biologic fluid drug assays, adherence was assessed with MEMS and the method by Braam et al. In their study, they gave capsules of potassium bromide to 24 healthy participants and found a linear relationship between the dosage taken and the increased mean serum bromide concentrations (420).

#### **1.10.4 Factors effecting on adherence.**

A wide variability of the adherence rates across hypertensive patients and antihypertensive therapies have been shown in several studies. The number of participants and duration of follow up were different, which could lead to variability of adherence rates. Many studies found moderate to high adherence (50-80%) in hypertensive patients (390,421-424). However, low adherence and persistence rates ( $\leq 30\%$  of patients) have been documented by a number of studies (425,426).

Factors such as sociodemographic, psychosocial or behavioural variables, healthcare system, therapeutic regimen and comorbidity factors have been studied in an attempt to find associations between these factors and adherence rates. The association between these factors and adherence were collected from hypertension studies which investigated the relation between antihypertensive drug and hypertensive patients. Factors-related-adherence are described below.

#### **1.10.4.1 Sociodemographic factors**

Some outcomes for these factors, such as sex, age, race, and status marital were inconsistent between different studies. Men were more adherent in some studies (426-428) while others found that women were more adherent (424,429), and there was no difference in adherence between men and women in other studies (430). Age was treated as a continuous variable (428-430) or categorised into two or three groups. The cut-off point at 65 years was used to investigate the effect of age on adherence above or below this point (418,422,423). Adherence rates increased with age in some studies (428,430). Some studies observed that patients aged 65 or more were more likely to adhere to their drugs than those aged less than 65 years (422,427), while Krousel-Wood et al., who compared adherence among patients aged over 75 with those under 75, found no association between age and adherence rates (424). In addition, some studies reported an association between younger patients (aged less than 65 years) and good adherence rates (426).

According to Rizzo's study, Caucasians exhibit better drug adherence (430); however, other studies reported no significant association between race and antihypertensive drug adherence (422,424). Patients' education levels and knowledge of hypertension were not associated with adherence either (424,431). Krousel-Wood et al. found that patients who were married were more likely to adhere to their drugs (424). However, no significant difference in adherence was observed between patients who were married or living alone in Ren et al.'s study (422).

#### **1.10.4.2 Psychosocial / behavioural variable factors**

A negative relationship between depression symptom severity and adherence rates was reported in some studies (424,431). Other factors such as health beliefs and smoking or drinking habits were not associated with adherence (424,431). Low health-related quality of life in a physical way, high Stressful Life Event scores and high perceived stress were associated with low adherence rates (424). The involvement of patients in treatment decisions enhanced patient adherence (422).

#### **1.10.4.3 Healthcare systems**

There was a positive relationship between the number of visits to the doctor and the adherence measures in several studies (424,425). Patients treated by younger doctors were more likely to be adherent (422). Also, patients treated by nurses or physicians' assistants tended to be more adherent to their therapy than patients treated by physicians (422). Patients who collected all their antihypertensive prescriptions from the same pharmacy were more likely to be compliant (425). Moreover, medication adherence increased among patients who entered pharmacy care programmes for 12 months, as shown by Lee et al. (390).

#### **1.10.4.4 Therapeutic regimen and Comorbidity factors**

Various other studies examined aspects of the association between patients and the therapeutic regimen factors. Patients who took two drugs in one tablet as a combination were more adherence than those who took the drugs separately (426,432,433). Also, patients who took multiple doses per day were less likely to be adherent (423).

Adherence and a large number of other medications other than antihypertensive drugs were analysed in some studies. A large number of other medications was defined as patients who took more than eight other medications in some studies, or more than three other medications in other studies (424,425). Patients who took more than eight other medications were found to have a negative effect on adherence (425), while three other medications was found to have a positive effect on adherence (425). High adherence was also found among patients with high 'other medication' numbers (patients who took five or more medications)

(426). The number of other medications was treated as a continuous variable, and higher numbers were associated with better adherence (422).

The effect of initiating a specific antihypertensive class on adherence has been tested in a several studies. Most studies concluded that the adherence rate with diuretics was the lowest. High adherences was associated with ACEIs, and angiotensin-II antagonists in most adherence studies (425,428,430,434).

Concerning comorbidity factors, patients who had evidence of two or more comorbidities (e.g. diabetes, heart disease, dyslipidaemia or obesity) were found to exhibit better adherence (426,428,430).

## **1.11 Persistence**

### **1.11.1 Definition and its issues**

Terms such as continuation, discontinuation and switching are widely used in persistence studies. Different persistence methods and definitions have been used to define continuers, discontinuers and switchers in these studies.

Persistence was used to determine if the patient is still taking medication after a period of time. The terms persistent and continuation are typically used to describe the outcome. Patients who refilled their initial antihypertensive drug on or within three months after the one-year anniversary of the beginning date were described as persistent users in some studies (435,436). Degli Esposti et al. observed patients over one year and considered them as persistent if they continued with their initially prescribed drug at enrolment for a duration of > 273 days (437). Other studies defined a patient as persistent if the last prescription covered the study period until the last day of the observation (438,439). Patients were also defined as persistent if they did not miss any three of their scheduled refills during the year (440).

A gap in treatment is defined as discontinuation. The duration of the period without medication varies in different studies and ranged from 30 to 180 days (434,437,440-443). Switchers are patients who change the initial monotherapy to another antihypertensive drug. Switchers of a regimen were considered as

continuation of therapy in some studies (431,437-439). However, some studies considered this as discontinuation (435,442-444). The additional drugs were ignored in most studies that focused on studying the initial therapy continuation (435,436,442,443). On the other hand, some studies classified the additional drugs as modifications of therapy (445,446). Rate of switching varied across studies and ranged between 4-15% (443,447).

Although there are a number of effective antihypertensive agents that have proven ability to protect against CV risk and mortality, most of these studies included large number of patients who discontinued or switched their drugs. persistence rates varied between studies and ranged between 5% to 75% (448). A cohort study that examined 5,225 individuals from 48 Swedish primary healthcare centres showed that 1% of patients who received antihypertensive prescriptions from general practitioners never purchased their drugs, and 14% of patients discontinued their drugs after one antihypertensive prescription (449). Discontinuation and drug switching may reflect the drugs' tolerability; in simpler terms, patients discontinue or switch medications due to the side effects of the drugs (450-452).

Non-persistence may lead to poor BP control (450,453,454). Moreover, it leads to an increase in the cost of medication. It has been estimated that 76.5 million pound sterling is spent to treat hypertension per year, and around 26.9 million pound sterling of this total cost is attributed to switching or discontinuation therapy (455). Corrao et al. reported that 37% of CV outcomes were reduced among patients with high persistence compared with those who had very low continuation (429).

Many studies have focused on the use of the initial therapy to measure persistence (435,437-439,442). However, others did not (422). Initial therapy was defined by the class of antihypertensive drug in some studies (435,437-439,442,443), whilst others specified a specific antihypertensive drug from an antihypertensive drug class and compared this with another other specific antihypertensive drug from another specific antihypertensive class (432).

The purpose of studying new patients is to compare relevant variables at baseline and avoid biases that occur with increased duration of therapy that leads to an

increase risk of discontinuation (456). New patients are usually identified either from the date of diagnosis (446) or by prescription data. For prescription data, new antihypertensive drug users are identified if they did not have any prescription records during a certain period prior to the inception date. This period varied in these studies and ranged between 3 to 12 months (434,435,439,443,447,457).

### **1.11.2 Factors effecting persistence**

#### **1.11.2.1 Demographic and social factors**

Older (>65 years) female patients exhibit better drug persistence than do young men (aged <65) (435,437,439,447,449). Qvarnström et al found that patients with high blood pressure tend to have high persistence (449). In contrast, patients with severe BP value were shown to be more likely to be non-persistent in Mazzaglia et al study (447). High income was associated with good persistence, and there was no significant correlation between education levels and persistence in Qvarnström et al study (449).

#### **1.11.2.2 Healthcare systems**

Several studies showed good direct correlation between number of visits to the doctor and the persistence rates (438,443). Patients treated by younger doctors were more likely to be adherent(437). Large Canadian and Italian studies found high persistence rates in patients who had previously been admitted to a hospital (437,438). Although, Degli Esposti et al found no association between previous hospitalization and persistence using the same Italian population, but with a smaller sample (437). Hospital admission was found to be non-significantly associated with persistence in Caro et al. study (439).

#### **1.11.2.3 Comorbidity factors**

Qvarnström reported that patients with diabetes were more likely to continue with their drugs. Other CV comorbidities were not significant in this study (449). Patients who had evidence of two or more comorbidities, such as diabetes and heart disease, were found to be more persistent with their drugs, as shown in Degli Esposti et al. study (437). However, Mazzaglia et al. found that comorbidities



were associated with a higher risk of discontinuation among patients with chronic disease scores of at least three (447).

#### **1.11.2.4 Therapeutic regimen factors**

Various other studies examined aspects of the association with therapeutic regimen factors. Patients who took two drugs in one tablet as a combination were more persistent than those who took the drugs separately (432,440). Also, patients who took multiple doses per day were less likely to be persistent (435). Patients who took large number of non-hypertensive medications were found to be more persistent (439).

The variation of persistence rates between antihypertensive classes has been examined in several studies. Although Benson et al. suggested there were no differences in persistence rates between drug classes (442), most studies concluded that the persistence rate with diuretics was the lowest. Low persistence, in no particular order, were found with B-blockers, CCBs, ACEIs, and angiotensin-II antagonists (435-437,447).

#### **1.11.2.5 Factors affecting switching and additional therapy**

Wong et al. reported that old age, high baseline SBP, increased comorbidity levels and patients living in less urbanised regions were associated with medication switching. However, this study observed no significant relationship between antihypertensive drug switching; they concluded that all drugs have similar switching rates (441). Mazzaglia et al.'s study found high treatment switching rates, in no particular order, for alpha-blockers, diuretics and CCBs. No significant association was found between other factors and switching in this study (447).

With regards to additional therapy, Patel et al. noted ACEI and diuretics as the drugs most needed in addition to other antihypertensive drugs (434). Mazzaglia et al. suggested that ARBs, CCBs and ACE were the most required drugs in antihypertensive additional therapy. According to this study, the risk of patients requiring additional drugs increases with elevated baseline BP and familial history of CVD, but decreases with higher chronic disease scores (447).

## **Chapter 2    Methodology**

### **2.1 Study population**

More than 16000 hypertensive patients attending the Glasgow Blood Pressure clinic (GBPC), participated in this series of studies. The GBPC provided the clinical information for these subjects. The Information Services Division (ISD) data of 11568 patients, which included all their antihypertensive prescription information, were available through data linkage from the NHS Scotland (ISD). Further, information for 613 patients was recorded from the patients' case notes, including their antihypertensive treatment, blood pressure, and clinical information. The total number of patients who had GBPC and ISD data was 10,040. The number of hypertensive patients who participated in the initiation of antihypertensive drug chapter after inclusion and exclusion criteria was 4232. A total of 4232 and 3149 participants were included in the persistence study to examine persistence at one year and five years, respectively. The study of adherence and additional therapy was restricted to those patients who were persistent with the medications (3085 for one year and 1979 for five years). The concordance study included 443 patients who had GBPC, ISD, and case note data. The resistance study included 864 patients who initiated and persisted with their treatment for five years and had BP readings. The inclusion and exclusion criteria varied between chapters and will be discussed in detail for each chapter. The number of patients who were included in each chapter is displayed in flow chart 2-1.

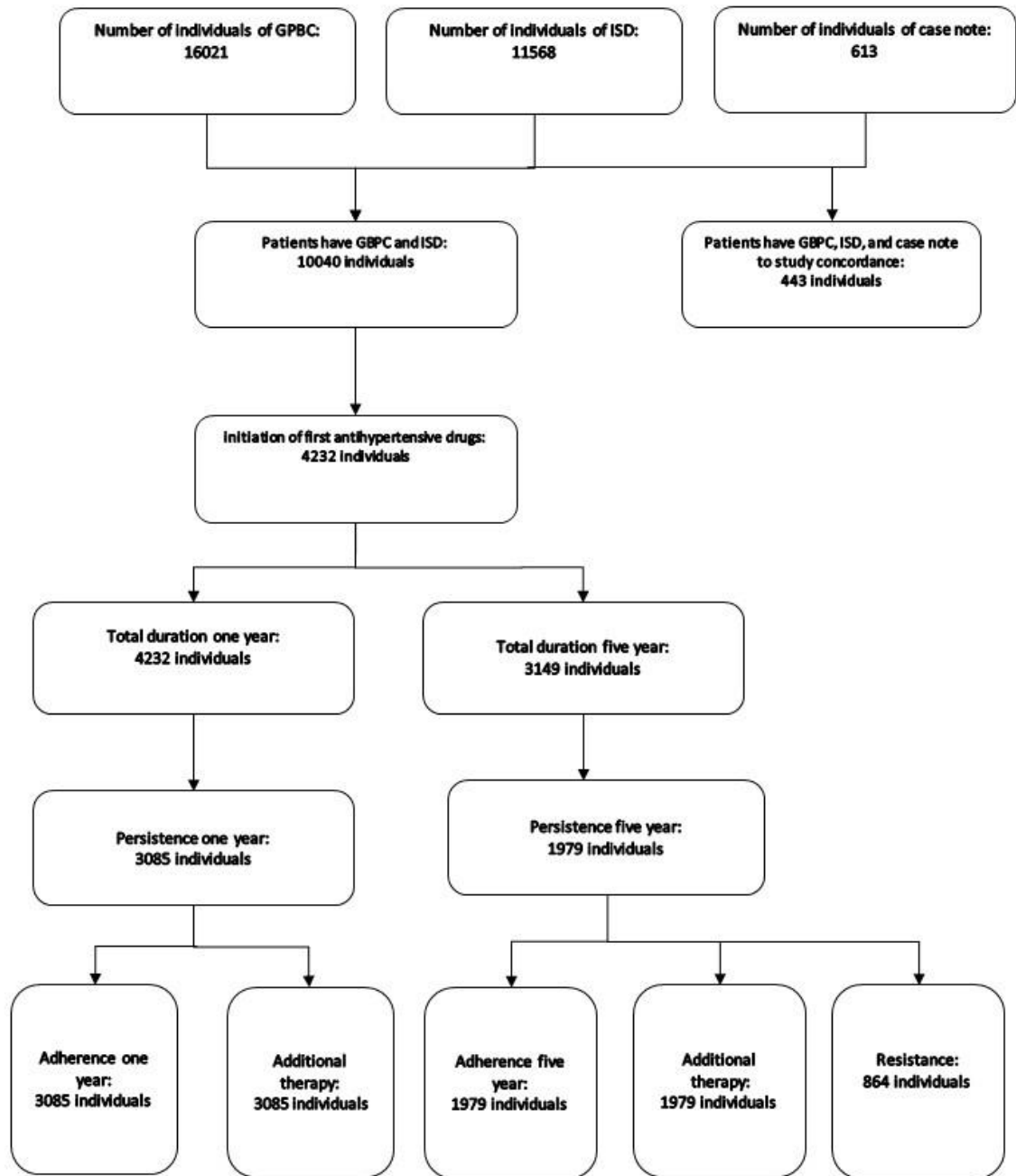


Figure 2-1: Flowchart of number of patients who were included in each chapter.  
GBPC: Glasgow Blood Pressure Clinic, ISD: Information Services Division

## **2.2 The Glasgow Blood Pressure Clinic (GBPC)**

The GBPC provides secondary- and tertiary-level services to hypertensive individuals from the West of Scotland. Information from patients attending the clinic from 1968 are stored in a computerised database (458,459).

Demographic and clinical information for more than 16,000 subjects have been recorded until 2011. All patients referred to the GBPC were diagnosed with hypertension in primary care clinics, using the definitions of hypertension based on contemporary guidelines, and if appropriate, treatment was commenced in primary care. All patients were treated at the GBPC until their blood pressure (BP) control was stabilized by continuing with follow-up at the clinic or in primary care.

A structured format was used to enter clinical details such as age, weight, height, family history of hypertension and heart rate. A structured format was also used to assess the presence of existing cardiovascular disease (such as airways diseases, angina, cerebrovascular disease, heart failure, ischaemic heart disease, myocardial infarction, and stroke), left ventricular hypertrophy, tobacco (any versus none) and alcohol use (any versus none).

24 hours ambulatory blood pressure monitoring, echocardiogram (ECG), exercise tolerance testing, plasma renin and aldosterone, chest X-ray, and magnetic resonance imaging are available for a subset of patients who need these investigation. A structured format transfer to the electronic database afterward.

## **2.3 Physician communication and the number of visits**

Blood samples collected at the first visit and during follow-up at the clinic were analysed using the hospital laboratory's auto-analyser. One month after their first visit, patients attended the clinic to review all laboratory and clinical results.

At the clinic, BP measurements were taken manually three times using standardized sphygmomanometers at each visit by specialist hypertension nurses; the mean of the last two measurements was recorded at each visit. Patients attending the clinic were advised to take their regular medications as usual.

The frequency of visits to the GBPC mainly depended on the BP levels of the individual patients and the presence of other co-morbidities. Usually, more frequent clinical visits occurred during the first year for new patients until their blood pressure (BP) were control.

During each visit, the doctor asked the patient about his/her prescribed antihypertensive drugs. If the patient was unsure, the doctor requested that the patient bring the drug(s) to the next visit.

## **2.4 Laboratory and clinical measurements**

### **2.4.1 Blood pressure measurement**

The patient was placed in either a supine or sitting position for five minutes prior to BP measurement.

Maintained, and calibrated mercury sphygmomanometers (Accoson Dekamet MK3, UK) were used for reading blood pressure. The tight clothing was removed, and arm was supported at heart level position. The appropriate cuff size was taken.

The cuff was inflated above the brachial artery until the pulse disappeared. When the pulse appeared again by deflating the cuff, the systolic blood pressure (SBP) was recorded as an estimation. The cuff was then re-inflated to 30 mm Hg over the SBP estimation, a stethoscope was placed and the cuff was deflated at the rate of 2 mm Hg per second. The SBP was recorded when the rhythmic sound appeared, and diastolic blood pressure (DBP) was recorded when the sound disappeared by continuing the deflation.

BP measurements were obtained manually two times. Third measurement was taken if the second reading was significantly lower. The mean of the last two measurements was recorded.

The difference between the SBP and DBP was defined as pulse pressure.  $SBP < 140$  mm Hg and  $DBP < 90$  mm Hg were the therapeutic target of blood pressure.

### 2.4.2 Obesity

The World Health Organisation (WHO) has classified the weight of adults into the categories of obesity, underweight and overweight (460). A BMI equal to or more than 30 kg/m<sup>2</sup> was defined as obesity. Overweight or pre-obesity was defined as a BMI between 25 and 29.99 kg/m<sup>2</sup>. A BMI between 18.5 and 24.99 kg/m<sup>2</sup> was defined as an optimal weight.

Calibrated weighing machines were used to measure body weight (Seca 955 chair scale). A height stick was used to measure height.

### 2.4.3 Renal function

Estimated glomerular filtration rate (eGFR) was used to evaluate renal function. eGFR was calculated from the baseline serum creatinine values. Modification of Diet in Renal Disease Study Group (MDRD) equation was used to calculate eGFR. The three variable modification were included with serum creatinine values in this equation. These variable are age, race, and sex as shown in equation below (461).

$$\text{eGFR} = 32788 \times \text{serum creatinine (in } \mu\text{mol/L)}^{-1.154} \times \text{age}^{-0.203} \times (1.212 \text{ if black}) \times (0.742 \text{ if female})$$

According to the National Kidney Foundation Kidney Disease Outcomes Quality Initiative (NKF-KDOQI) and based on eGFR, kidney function was classified into normal or 3, 4, and 5 stages (Levey et al., 2003). While a normal kidney was considered as having an eGFR  $\geq 60$  mL/min/1.73 m<sup>2</sup>, CKD stage 3 was determined if the eGFR was between 30 and 59 mL/min/1.73 m<sup>2</sup>. The eGFRs between 15-29 mL/min/1.73 m<sup>2</sup> and  $< 15$  mL/min/1.73 m<sup>2</sup> were considered as CKD stages 4 and 5, respectively.

## 2.5 Smoking status and alcohol status

Specialist nurses or physicians interviewed patients during their first visit to obtain smoking status, alcohol status and family history of hypertension information. A copy of this information was kept in the case notes as well as transferred to the GBPC electronic database.

## **2.6 The GBPC database**

Clinical characteristics were recorded in the electronic database for all patients who had visited the GBPC since its establishment. The database stores the information of more than 16,000 patients; it is available for audit and research purposes.

Information from the first visit was recorded in the first row for each patient, including the date, SBP and DBP reading, and heart rate. These information during subsequent visits to the GBPC were also coded.

The demographic characteristics were also stored. The stored information contains age, gender, BMI, alcohol intake and smoking status.

In addition, electronic database contains biochemistry results such as eGFR, total cholesterol, bilirubin, albumin, ALT, and gamma GT. Other information such as the presence of existing cardiovascular disease, LVH, and family history of hypertension were also entered.

The ambulatory blood pressure (AMPB) and the date of blood measurements for more than 2000 patients were also saved as database.

## **2.7 The Information Services Division (ISD) database**

Pharmacy refill data were obtained from the Prescribing Information System (PIS), an electronic database of all National Health Service (NHS) prescriptions dispensed to individuals across Scotland, which is maintained by NHS National Services Scotland (NSS) (462) and linked to the hospitalisation using the unique patient Community Health Index (CHI) number. The PIS is created from information supplied by the Practitioner Services Division of the NSS, which is responsible for the processing and pricing of all NHS prescriptions dispensed in Scotland (463).

Data on private (non-NHS) prescriptions are not routinely collected and were therefore unavailable for analysis; however, as prescription charges were abolished in Scotland in 2011 and the NHS is free at the point of use for the entire population, the relative contribution of these prescriptions is expected to be low.

The PIS contains fields for a variety of metrics, including prescriber and dispenser information (e.g. location and organizational structure) and prescription details (e.g. the name, strength, formulation and cost of the medicine).

Data fields included date of dispensation, the class and name of the medicine, and the number of items. Medicines were categorized by both British National Formulary (BNF) subsection and approved name. Antihypertensive drugs were classified as alpha blockers, angiotensin converting enzyme inhibitor (ACEI) Angiotensin II receptor antagonist (ARB), beta blocker (BB), calcium channel blockers (CCBs), centrally acting antihypertensive, non-thiazide diuretic, potassium sparing diuretics, thiazide diuretic, and vasodilators antihypertensive drugs. The number of items referred to those items processed and paid for under NHS Scotland, excluding those from GP10A (Stock Order) forms and hospital-based prescription forms.

Prescription data and outcome data was obtained from the Information Services Division (ISD) Scotland which provided data for all patients attending the Glasgow Blood Pressure Clinic during the period of 31/12/2003 to 31/03/2013. The CHI number had been used to connect the ISD prescription data and the GBPC data including the patient's BP, demographic characteristics and biochemistry results.

## **2.8 Coding of antihypertensive drugs from patients case note.**

Drug treatment and patient characteristics were reviewed and recorded using two MS Excel sheets. The history of antihypertensive drug use for each patient was coded in the first sheet.

The antihypertensive drug usage of each patient was recorded from the time they were referred to the GBPC from primary care until the last visit. Information from the first visit was recorded in the first row for each patient, including the date and BP reading, all antihypertensive drugs being taken, discontinuation of any antihypertensive drugs.



Changes in the patient's medications during subsequent visits to the GBPC were also coded. These changes included the addition of new drugs, substituting a drug with another drug, discontinuing a drug, and changes in the dose of the drug. Alterations in clinical BP readings due to these changes were coded. The clinical BP was recorded before and after the alterations in drug consumption. The information recorded in the first sheet included age, sex, and family history of hypertension, as well as other CVD episodes.

Patient characteristics were coded in the first sheet and include the following information: all concurrent diagnoses in addition to hypertension, ECHO results, ECG results, and ABPM results.

## **2.9 Repeatability and reproducibility**

### **2.9.1 Introduction**

Repeatability is defined as the variation in measurements made on one item measured repeatedly by one observer under identical circumstances.

Reproducibility is defined as the variation in measurements made on the same item when one or more factors are varied. This means that measurements are made by a different observer, in a different environment or with different measurement methods(464).

The purpose of studying both repeatability and reproducibility was to test agreement between two results obtained from the same data, which was recorded twice by the same or a different person, to test its precision and/or reliability.

### **2.9.2 Methods**

Drug treatment and BP were reviewed and recorded using MS Excel sheet. Patient's information was recorded from the time they were referred to the GBPC from primary care until the last visit. These information such as the date of visit, BP reading, all their antihypertensive drugs being were coded.

The clinical BP was recorded before and after the alterations in drug consumption. These information were taken from patient's record which was written by his/her physician after patient's visit.

For repeatability purposes, these data were recorded twice at two different times. For example, the information was first recorded when a patient's case notes were collected during his/her clinical visit and before being seen by his/her doctor. The information was recorded a second time when the patient's case notes were collected during his/her subsequent visit and before being seen by his/her doctor.

For reproducibility, Dr Safa Alsanosi, a PhD student, was involved in this study so the data would be recorded by another investigator. Dr Alsanosi recorded the information that I had independently recorded. Safa and I had the same Excel sheet, and we agreed to follow the same protocol when recording information. Therefore, these data were recorded by two people at the same time when case notes were collected during clinical visits and prior to patients being seen by a doctor.

The effect of changes in BP therapy were calculated by take the difference between the BP before and after drug change or addition. Intraclass correlation coefficient (ICC) was used to estimate the agreement between two BP value alterations, which were repeatedly recorded for the same individuals, same drugs and on the same visit date (BP alteration by me versus BP alteration by me for repeatability and BP alteration by me versus BP alteration by Safa for reproducibility).

### **2.9.3 Results**

I recorded 113 patients in duplicate twice at different times. Dr Alsanosi and I recorded a total of 265 patients independently. Regarding repeatability, a high degree of reliability was found between alteration of SBP and DBP in both sets of my data. The single measure of ICC was 0.976 with a 95% confidence interval from 0.969 - 0.982, and 0.988 with a 95% confidence interval from 0.984 - 0.991 for SBP, and DBP, respectively.

SBP, and DBP for reproducibility were 0.985 with a 95% confidence interval from 0.983 - 0.987, and 0.965 with a 95% confidence interval from 0.960 - 0.969, respectively. A high degree of reliability was found between alteration of SBP and DBP in my data and Safa data.

## **2.10 Ethical approval**

The West of Scotland research ethics service (WoSRES) of the National Health Service approved the study of the GBPC database (11/WS/0083).

## **2.11 Statistical Analyses**

### **2.11.1 Statistical packages used**

A statistical analysis was performed using Statistical Package for the Social sciences (SPSS) software for Microsoft Windows Version 22.0 (IBM Corporation, Armonk, New York, US).

### **2.11.2 Summary statistics**

The mean  $\pm$  standard deviation (SD) for the data normally distributed was used to summarise the quantitative variable. A natural logarithm and back-transformed were used to transform some of the data that were not normally distributed. The percentage of the cohort was used to summarise the categorical data. P-values were considered significant when the difference between the groups was less than 0.05. The Bonferroni method was used to correct the various significance tests that resulted from multi comparisons on the same dataset.

### **2.11.3 Comparison of two means**

Two sample t test was used to compare the differences between two groups for normally distributed continuous data. A natural logarithm was used to transform some of the data that were not normally distributed to obtain normal distribution. Chi-square or Fisher's exact tests (for small sizes) were used to compare the categorical data. A P-value less than 0.05 between the two groups was considered significant. Multiple testing correction was applied to all statistical tests using the

Bonferroni method. The Bonferroni was calculated by dividing the number of variables that were compared by 0.05.

#### **2.11.4 Comparison of more than two means**

For normally distributed, the difference between more than two groups of continuous data were compared using one way analysis of variance (ANOVA). A natural logarithm was used to transform some of the data that were not normally distributed to obtain normal distribution.

Chi-square or Fisher exact tests (for small sizes) were used to compare the categorical data. Chi-square test for trend was used to examine the linear association in categorical data. P value at 0.05 and Bonferroni value after calculation were considered as significant results.

#### **2.11.5 Logistic regression**

The association of a binary result with possible predictors was investigated by using binary logistic regression. Multinomial logistic regression was used to test the association of more than two categories with possible predictors.

The impacts of age, BMI, SBP, DBP, sex, smoking status, alcohol intake, eGFR, albumin on persistence, adherence, additional therapy, resistance HT, and blood pressure response were tested. These factors were determined based on the possibility of an association between the predictors and the outcome, which has been shown in previous studies, and on the availability of data.

The P-value was considered significant when the compression between 2 groups was less than 0.05. The Bonferroni method was used to correct the multiple significant results.

#### **2.11.6 Linear regression**

The antihypertensive responses were treated as continuous variables, and the association between each class and the patient's characteristics were examined by performing linear correlations.

The effects of age, BMI, SBP, DBP, sex, smoking status, alcohol intake, eGFR, and albumin on blood pressure response were examined. The selection of predictors was based on the possible interaction between the result and these predictors. Such an interaction has been shown in previous studies and is dependent on the availability of the data. The significance level was considered as a P-value less than 0.05.

## **Chapter 3    Characteristics of new patients and initiation of first antihypertensive drugs**

### **3.1 Introduction**

The initiation antihypertensive therapy with BB and diuretics was widely recommended in most hypertension guidelines for over three decades. These recommendations were based on available evidence of their ability to lower BP and reduce mortality and CV outcomes. However, more recently, guidelines have changed with BB, and diuretics no-longer recommended as first-line antihypertensive drugs (200,219,220). The recent NICE guidelines recommend using them as third- or fourth-line agents (43).

The superiority of one antihypertensive versus others for certain outcomes has been suggested by some meta-analyses (235,465,466). However, these have not been validated in larger meta-analyses. The ESH and ESC guidelines state that diuretics, BBs, CCBs, ACEIs and ARBs are suitable when starting antihypertensive treatment. ESH and ESC guidelines have defined compelling indications for the use of specific antihypertensive classes versus as shown in the table 3-1 (41). Regarding this table, the ESH and ESC guidelines recommend the use of ACEI or ARB with patients who have ESRD or proteinuria. This recommendation is based on prior studies. The first study supporting this recommendation was a review showing that ACEI and ARB were associated with a reduction in the risk of ESRD and a reduction in the level of proteinuria in patients with and without diabetes who had advanced renal failure (466). The second study was drawn from a meta-analysis that concluded that ARBs and ACEI are more effective in reducing proteinuria than placebos or calcium-channel blockers in patients with or without diabetes and with microalbuminuria or proteinuria (467). However, none of these studies recommend the use of AECl or ARBs in patients with ESRD.

Additionally, recent JNC guidelines have recommended starting with any of the main antihypertensive classes (diuretics, BBs, CCBs, ACEIs and ARBs) in non-black hypertensive patients. However, JNC guidelines recommend starting with Diuretic or CCB in black population and ACEI or ARB with patients who have CKD (40).

The recent NICE guidelines recommend starting with ACEI or ARB for patients aged below 55 years and CCB for those over 55 years and for people of African or Caribbean origin. They suggest using BB and thiazide diuretic as an alternative therapy for patients who do not tolerate ACEIs, and CCBs. The NICE committee also recommended using a thiazide-like diuretic such as chlorthalidone or indapamide instead of using conventional thiazide diuretic such as bendroflumethiazide or hydrochlorothiazide. Recent NICE guidelines are explained in detail in chapter one, section (1.4.5)(43).

The purpose of this analysis was to review the treatment regimens of patients who attend the GBPC, to identify the characteristics of hypertensive patient who started his/her antihypertensive drug in the GBPC, to identify the most prescribed antihypertensive drug classes, to evaluate the change of anti-hypertensive drug usage during the study period, and to assess the adherence of physicians to hypertension guidelines.

Table 3-1: Antihypertensive classes recommended for specific indications	
Condition	Drug
<b>Asymptomatic organ damage</b>	
<b>LVH</b>	ACE inhibitor, calcium antagonist, ARB
<b>Asymptomatic atherosclerosis</b>	Calcium antagonist, ACE inhibitor
<b>Microalbuminuria</b>	ACE inhibitor, ARB
<b>Renal dysfunction</b>	ACE inhibitor, ARB
<b>Clinical CV event</b>	
<b>Previous stroke</b>	Any agent effectively lowering BP
<b>Previous myocardial infarction</b>	BB, ACE inhibitor, ARB
<b>Angina pectoris</b>	BB, calcium antagonist
<b>Heart failure</b>	Diuretic, BB, ACE inhibitor, ARB, mineralocorticoid receptor antagonists
<b>Aortic aneurysm</b>	BB
<b>Atrial fibrillation, prevention</b>	Consider ARB, ACE inhibitor, BB or mineralocorticoid receptor antagonist
<b>Atrial fibrillation, ventricular rate control</b>	BB, non-dihydropyridine calcium antagonist
<b>ESRD/proteinuria</b>	ACE inhibitor, ARB
<b>Peripheral artery disease</b>	ACE inhibitor, calcium antagonist
<b>Other</b>	
<b>ISH (elderly)</b>	Diuretic, calcium antagonist
<b>Metabolic syndrome</b>	ACE inhibitor, ARB, calcium antagonist
<b>Diabetes mellitus</b>	ACE inhibitor, ARB
<b>Pregnancy</b>	Methyldopa, BB, calcium antagonist
<b>Blacks</b>	Diuretic, calcium antagonist
ACE, angiotensin-converting enzyme; ARB, angiotensin receptor blocker; BB, beta-blocker; BP, blood pressure; CV, cardiovascular; ESRD, end-stage renal disease; ISH, isolated systolic hypertension; LVH, left ventricular hypertrophy. Table is reproduced from (41)	



## 3.2 Method

The GBPC database was linked to the ISD database to identify initial antihypertensive drug usage. This study analysed 4232 hypertensive patients with a new antihypertensive prescription who had filled their prescriptions for a period of more than one year.

The definition of a new antihypertensive drug prescription was based on the patient showing no receipt of the drug class for at least a continuous four-month period prior to 30/04/2004; these patients were on no other antihypertensive medications at the time of the initial prescription. The selection of a four-month period was based on the fact that the maximum refill prescription in Scotland is three months for chronic therapy. Patients who did not have a prescription for a period of four months or more simply initiated treatment. All patients with a new prescription of an antihypertensive medication, used as monotherapy, were included in the analysis. The mortality records obtained from the ISD were reviewed to ensure that all the patients were alive during the study period.

Demographic and clinical characteristics were compared between antihypertensive classes. Variables such as age, gender, SBP, DBP, BMI, smoking status, and alcohol intake were studied. Age was determined at the date of prescription initiation. The baseline SBP and DBP were recorded one year prior to the initiation of treatment.

One-way ANOVA were used to compare age, SBP, DBP, and BMI. Gender, smoking status, and alcohol intake differences were assessed using chi-square test. The Bonferroni method was used to correct the significance tests which resulted from multiple comparisons on the same dataset.

## 3.3 Results

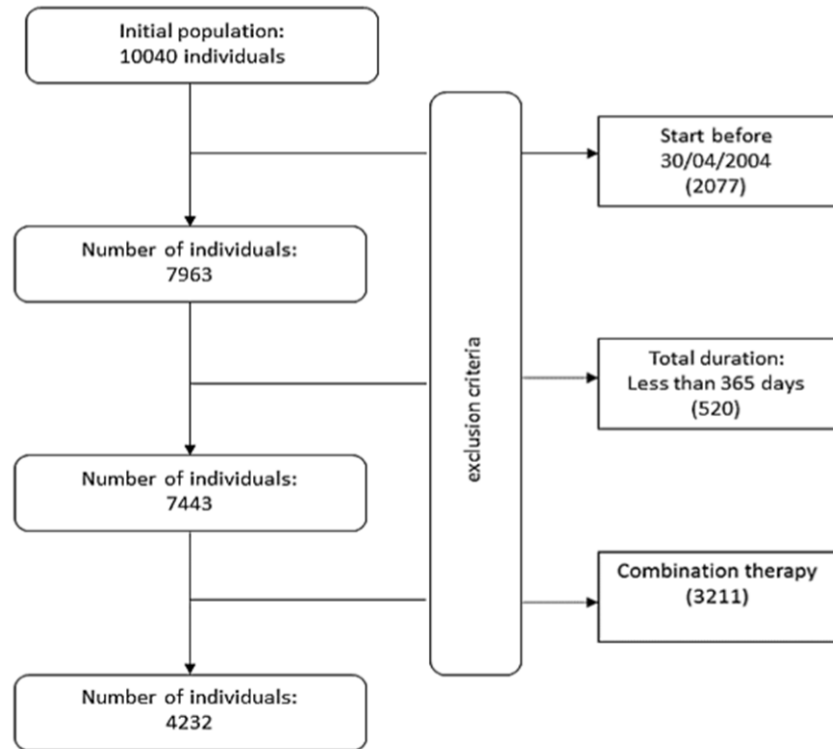
### 3.3.1 Study population

The initial population of 10,040 represented the total number of patients who had GBPC and ISD data. As the inclusion criteria required patients to be selected based on data of no drug receipt for at least a continuous four-month period prior to the start date, 2077 patients were excluded because they had commenced their drug before 30/04/2004.

Patients with total duration of any prescription data (between the first prescription and the last prescription of CV and non-CV drugs) of less than one year were excluded (520). This was to study persistence at 1 year and further details are provided in chapter (3).

Patients with a new prescription of an antihypertensive medication, used as monotherapy, were included in the analysis. Thus, 3211 patients were excluded because they were on combination antihypertensive drug classes.

After these exclusions, 4232 patients who received a prescription for an antihypertensive drug during the study period were eligible. The inclusion and exclusion details are depicted in the flow chart in figure 3-1.



**Figure 3-1: Flowchart of inclusion and exclusion criteria of patients first newly prescribed antihypertensive drugs.**

### 3.3.2 Patient characteristics

The mean age was  $56 \pm 14.8$  years in this study population. The proportion of females was greater than males (57% were females). The mean SBP was  $144.5 \pm 20.2$  mm Hg and DBP  $86.9 \pm 11.4$  mm Hg. The average BMI was  $28 \pm 6$  kg/m<sup>2</sup>, with 38% of total study population overweight (BMI between 25 and 29.99 kg/m<sup>2</sup>.) and 33% of the individuals obese (BMI  $\geq 30$  kg/ m<sup>2</sup>).

The proportion of patients who were smokers was 40%. Approximately 56.4% of patients took at least 6 units of alcohol per week. The full demographic profile of the study population is presented in table 3-2.

Table 3-2: Demographics of patients who were prescribed first new antihypertensive drugs.

Characteristic	N	Total	ALPHA	ACEI	ARB	BB	CCB	CENT_A CT	NON_THI A	SPIRO	THIA	VASO
<b>Male, N (%)</b>	4231	1824 (43.1)	51 (49.5)	559 (52.2)	203 (47.)	409 (39.8)	312 (46.1)	0 (0)	55 (27.6)	16 (38.1)	217 (32.9)	2 (66.7)
<b>Age (years)</b>	4231	56.17 ± 14.86	64.67 ± 13.13	53.03 ± 14.18	54.3 ± 13.28	53.81 ± 15.07	59.24 ± 14.63	56.53 ± 18.18	67.58 ± 13.81	60.48 ± 15.04	57.91 ± 14.28)	74 ± 8.54
<b>BMI (kg/m<sup>2</sup>)</b>	3904	28.07 ± 6.09	28.99 ± 6.49)	28.38 ± 6.09)	28.14 ± 6.09	27.4 ± 6.08	28.07 ± 5.84	28.59 ± 7.18	29.5 ± 6.13	26.88 ± 5.34	28.03 ± 6.17	33 ± 8.54
<b>SBP (mm Hg)</b>	1193	144.52 ± 20.27	148.9 ± 23.94	144.05 ± 19.42	148.64 ± 21.75	139.74 ± 19.39	145.01 ± 20.34	145.8 ± 11.12	148.11 ± 24.21	137.9 ± 21.89	144.98 ±18.40	N.A.
<b>DBP (mm Hg)</b>	1193	88.82 ± 11.46	89.32 ± 14.56	90.8 ± 11.62	91.02 ± 11.64	86.73 ± 11.17	87.95 ± 12.09	92.4 ± 11.69	82.25 ± 11.07	85.85 ± 10.42	87.98 ± 9.11	N.A.
<b>Smoking (0)* (%)</b>	3591	2164 (60.3)	59 (59.6)	536 (63.1)	238 (62.5)	531 (59.2)	317 (55.6)	6 (42.9)	101 (60.5)	20 (60.6)	355 (61.5)	1 (33.3)
<b>Alcohol (1) † (%)</b>	3462	1511 (43.6)	52 (53.6)	322 (39.1)	165 (44.5)	362 (41.9)	238 (43.4)	6 (46.2)	76 (47.5)	17 (53.1)	272 (49.5)	1 (33.3)

Abbreviations: ALPHA, alpha-blocker; ACEI, angiotensin converting enzyme inhibitor; ARB, angiotensin II receptor blocker; BB, beta-blocker; CCB, calcium channel blocker; CENT\_ACT, centrally acting antihypertensive drug; NON\_THIA, non-thiazide diuretic; SPIRO, potassium sparing diuretics; THIA, thiazide diuretic; VASO, vasodilator antihypertensive drug. SBP, systolic blood pressure; DBP, diastolic blood pressure. N.A., baseline of SBP and DBP not available for these classes. Results are summarised as mean ± standard deviation; number (percentage). (0)\* is non-smoking; (1) † the consumption is 6<=units per week.

### 3.3.3 Initial antihypertensive monotherapy drugs

During the study period, 4232 patients received a prescription for an antihypertensive drug. The most frequently prescribed antihypertensive drug classes were ACE inhibitors (25.3%) and beta-blockers (24.3%), followed by CCBs (16%), thiazides (15.6) and ARBs (10.2).

The number of patients with new prescriptions during the study period was 1071 (ACEI), 1028 (BBs), 677 (CCBs), 660 (Thiazides), 432 (ARBs), 199 (Non thiazide), 103 (alpha-blockers), 43 (potassium sparing diuretics), 17 (centrally acting), and 3 (vasodilators). The full prescription data for all classes is shown in table 3-3.

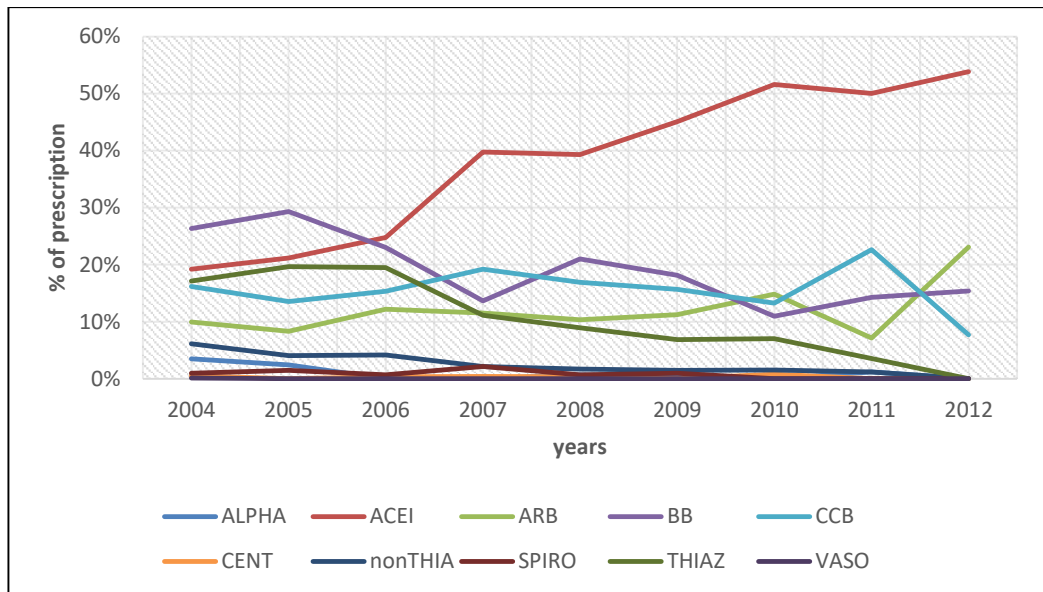
Patterns of anti-hypertensive drug usage changed during the study period with an increase in prescriptions for ACE inhibitors and ARBs and a decline in prescriptions of beta-blockers and diuretics; Table 3-4 shows this pattern of anti-hypertensive drug usage by year during the study period with further illustration in figure 3-2.

Table 3-3: Summary of the number of patients first newly prescribed antihypertensive drugs.	
Drug Class	New Prescriptions (%)
Total N	4232
ALPHA	103 (2.4)
ACEI	1070 (25.3)
ARB	432 (10.2)
BB	1028 (24.3)
CCB	677 (16)
CENT_ACT	17 (0.4)
NON_THIA	199 (4.7)
SPIRO	43 (1)
THIA	660 (15.6)
VASO	3 (0.1)
Abbreviations: ALPHA, alpha-blocker; ACEI, angiotensin converting enzyme inhibitor; ARB, angiotensin II receptor blocker; BB, beta-blocker; CCB, calcium channel blocker; CENT_ACT, centrally acting antihypertensive drug; NON_THIA, non-thiazide diuretic; SPIRO, potassium sparing diuretics; THIA, thiazide diuretic; VASO, vasodilator antihypertensive drug. Results are summarised as number (percentage).	

Table 3-4: Percentage of first antihypertensive prescription by year of prescription.

Class	2004 %	2005 %	2006 %	2007 %	2008 %	2009 %	2010 %	2011 %	2012 %
ALPHA	4	2	0	0	1	0	0	1	0
ACEI	19	21	25	40	39	45	52	50	54
ARB	10	8	12	12	10	11	15	7	23
BB	26	29	23	14	21	18	11	14	15
CCB	16	14	15	19	17	16	13	23	8
CENT	1	0	0	0	0	0	1	0	0
NON-THIA	6	4	4	2	2	1	2	1	0
SPIRO	1	1	1	2	1	1	0	0	0
THIAZ	17	20	20	11	9	7	7	4	0
VASO	0	0	0	0	0	0	0	0	0

Abbreviations: ALPHA, alpha-blocker; ACEI, angiotensin converting enzyme inhibitor; ARB, angiotensin II receptor blocker; BB, beta-blocker; CCB, calcium channel blocker; CENT\_ACT, centrally acting antihypertensive drug; NON\_THIA, non-thiazide diuretic; SPIRO, potassium sparing diuretics; THIA, thiazide diuretic; VASO, vasodilator antihypertensive drug. Results are summarised as percentage.



**Figure 3-2: Percentage of first antihypertensive prescription by year of prescription.**  
**Abbreviations:** ALPHA, alpha-blocker; ACEI, angiotensin converting enzyme inhibitor; ARB, angiotensin II receptor blocker; BB, beta-blocker; CCB, calcium channel blocker; CENT\_ACT, centrally acting antihypertensive drug; NON\_THIA, non-thiazide diuretic; SPIRO, potassium sparing diuretics; THIA, thiazide diuretic; VASO, vasodilator



Class	Variable		P value						
	Male	Female	ALPHA	ACEI	ARB	BB	CCB	NON_THIA	SPIRO
ALPHA	51(49.5)	52(50.5)							
ACEI	559(52.2)	511(47.8)	0.61						
ARB	203(47)	229(53)	0.66	0.07					
BB	409(39.8)	619(60.2)	0.06	<b>1E-08</b>	0.01				
CCB	312(46.1)	365(53.9)	0.53	0.01	0.8	0.01			
NON_THIA	55(27.6)	144(72.4)	<b>0.0002</b>	<b>1E-10</b>	<b>4E-06</b>	<b>0.0013</b>	<b>3E-06</b>		
SPIRO	16(38.1)	26(61.9)	0.27	0.08	0.33	0.87	0.34	0.19	
THIA	217(32.9)	443(67.1)	<b>0.0012</b>	<b>3E-15</b>	<b>3E-06</b>	0.005	<b>8E-07</b>	0.19	0.5

Abbreviations: ALPHA, alpha-blocker; ACEI, angiotensin converting enzyme inhibitor; ARB, angiotensin II receptor blocker; BB, beta-blocker; CCB, calcium channel blocker; NON\_THIA, non-thiazide diuretic; SPIRO, potassium sparing diuretics; THIA, thiazide diuretic. The Bonferroni corrected p-value is < 0.0017. Results are summarised as number (percentage)

Table 3-6: Comparison smoking between different first-line antihypertensive classes

Class	Variable		P value						
	Non-smoking	Smoking	ALPHA	ACEI	ARB	BB	CCB	NON_THIA	SPIRO
ALPHA	59(59.6)	40(40.4)							
ACEI	536(63.1)	314(36.9)	0.51						
ARB	238(62.5)	143(37.5)	0.64	0.85					
BB	531(59.2)	366(40.8)	1	0.11	0.29				
CCB	317(55.6)	253(44.4)	0.51	0.006	0.04	0.19			
NON_THIA	101(60.5)	66(39.5)	0.9	0.54	0.7	0.8	0.29		
SPIRO	20(60.6)	13(39.4)	1	0.85	0.85	1	0.59	1	
THIA	355(61.5)	222(38.5)	0.74	0.58	0.79	0.38	0.05	0.86	1

Abbreviations: ALPHA, alpha-blocker; ACEI, angiotensin converting enzyme inhibitor; ARB, angiotensin II receptor blocker; BB, beta-blocker; CCB, calcium channel blocker; NON\_THIA, non-thiazide diuretic; SPIRO, potassium sparing diuretics; THIA, thiazide diuretic. The Bonferroni corrected p-value is < 0.0017. Results are summarised as number (percentage)

Table 3-7: Comparison alcohol between different first-line antihypertensive classes

Class	Variable		P value						
	Alcohol(1) *	Alcohol(2) *	ALPHA	ACEI	ARB	BB	CCB	NON_THIA	SPIRO
ALPHA	52(53.6)	45(46.4)							
ACEI	322(39.1)	501(60.9)	0.008						
ARB	165(44.5)	206(55.5)	0.11	0.09					
BB	362(41.9)	502(58.1)	0.03	0.25	0.41				
CCB	238(43.4)	311(56.6)	0.08	0.13	0.79	0.62			
NON_THIA	76(47.5)	84(52.5)	0.37	0.05	0.57	0.19	0.37		
SPIRO	17(53.1)	15(46.9)	1	0.14	0.36	0.27	0.36	0.57	
THIA	272(49.5)	278(50.5)	0.51	<b>0.0002</b>	0.14	0.006	0.05	0.72	0.72

Abbreviations: ALPHA, alpha-blocker; ACEI, angiotensin converting enzyme inhibitor; ARB, angiotensin II receptor blocker; BB, beta-blocker; CCB, calcium channel blocker; NON\_THIA, non-thiazide diuretic; SPIRO, potassium sparing diuretics; THIA, thiazide diuretic. The Bonferroni corrected p-value is < 0.0017. Results are summarised as number (percentage). (1)\*, the consumption is ≤ 6 units per week; (2)\*, the consumption is >6 units per week

Table 3-8: Comparison age between different first-line antihypertensive classes

Class	Variable	P value						
	Age	ALPHA	ACEI	ARB	BB	CCB	NON_THIA	SPIRO
ALPHA	64.67±13.14							
ACEI	53.03±14.19	<b>7E-13</b>						
ARB	54.3±13.28	<b>1E-09</b>	0.78					
BB	53.81±15.07	<b>9E-12</b>	0.92	1.00				
CCB	59.24±14.64	0.01	<b>6.1E-13</b>	<b>7E-07</b>	<b>1.3E-12</b>			
NON_THIA	67.58±13.82	0.71	<b>5.8E-13</b>	<b>6E-13</b>	<b>5.8E-13</b>	<b>2.1E-11</b>		
SPIRO	60.48±15.04	0.75	0.02	0.14	0.06	1.00	0.16	
THIA	57.91±14.28	<b>2E-04</b>	<b>2E-10</b>	<b>0.0013</b>	<b>3.1E-07</b>	0.69	<b>6.0E-15</b>	0.95

Abbreviations: ALPHA, alpha-blocker; ACEI, angiotensin converting enzyme inhibitor; ARB, angiotensin II receptor blocker; BB, beta-blocker; CCB, calcium channel blocker; NON\_THIA, non-thiazide diuretic; SPIRO, potassium sparing diuretics; THIA, thiazide diuretic. The Bonferroni corrected p-value is < 0.0017. Results are summarised as mean ± standard deviation

Table 3-9: Comparison BMI between different first-line antihypertensive classes

Class	Variable	P value						
	BMI	ALPHA	ACEI	ARB	BB	CCB	NON_THIA	SPIRO
ALPHA	28.99±6.49							
ACEI	28.38±6.1	0.99						
ARB	28.14±6.09	0.93	0.9973					
BB	27.4±6.08	0.17	<b>0.0014</b>	0.26				
CCB	28.07±5.84	0.87	0.9581	1.00	0.21			
NON_THIA	29.5± 6.13	0.99	0.2153	0.13	<b>8.1E-05</b>	0.05		
SPIRO	26.88± 5.35	0.53	0.7059	0.87	1.00	0.90	0.13	
THIA	28.03± 6.17	0.85	0.9309	1.00	0.29	1.00	0.04	0.91

Abbreviations: ALPHA, alpha-blocker; ACEI, angiotensin converting enzyme inhibitor; ARB, angiotensin II receptor blocker; BB, beta-blocker; CCB, calcium channel blocker; NON\_THIA, non-thiazide diuretic; SPIRO, potassium sparing diuretics; THIA, thiazide diuretic. The Bonferroni corrected p-value is < 0.0017. Results are summarised as geometric mean (95% confidence interval for the mean)

Table 3-10: Comparison systolic blood pressure between different first-line antihypertensive classes

Class	Variable	P value						
	SBP	ALPHA	ACEI	ARB	BB	CCB	NON_THIA	SPIRO
ALPHA	148.9±23.95							
ACEI	144.05±19.42	0.94						
ARB	148.64±21.75	1.00	0.23					
BB	139.74±19.4	0.28	0.19	<b>1.6E-04</b>				
CCB	145.01±20.35	0.98	1.00	0.66	0.12			
NON_THIA	148.11± 24.21	1.00	0.98	1.00	0.34	1.00		
SPIRO	137.9± 21.89	0.50	0.82	0.24	1.00	0.72	0.58	
THIA	144.98± 18.41	0.99	1.00	0.73	0.09	1.00	1.00	0.69

Abbreviations: ALPHA, alpha-blocker; ACEI, angiotensin converting enzyme inhibitor; ARB, angiotensin II receptor blocker; BB, beta-blocker; CCB, calcium channel blocker; NON\_THIA, non-thiazide diuretic; SPIRO, potassium sparing diuretics; THIA, thiazide diuretic. The Bonferroni corrected p-value is < 0.0017. Results are summarised as geometric mean (95% confidence interval for the mean)

Table 3-11: Comparison diastolic blood pressure between different first-line antihypertensive classes

Class	Variable	P value						
	DBP	ALPHA	ACEI	ARB	BB	CCB	NON_THIA	SPIRO
ALPHA	89.32 ± 14.57							
ACEI	90.8 ± 11.63	1.00						
ARB	91.02 ± 11.64	0.99	1.00					
BB	86.73 ± 11.18	0.93	<b>0.002</b>	<b>2.8E-03</b>				
CCB	87.95 ± 12.09	1.00	0.12	0.12	0.96			
NON_THIA	82.25 ± 11.07	0.17	<b>5.3E-04</b>	<b>5.1E-04</b>	0.35	0.10		
SPIRO	85.85 ± 10.42	0.96	0.56	0.51	1.00	0.99	0.95	
THIA	87.98 ± 9.11	1.00	0.13	0.13	0.95	1.00	0.10	0.99

Abbreviations: ALPHA, alpha-blocker; ACEI, angiotensin converting enzyme inhibitor; ARB, angiotensin II receptor blocker; BB, beta-blocker; CCB, calcium channel blocker; NON\_THIA, non-thiazide diuretic; SPIRO, potassium sparing diuretics; THIA, thiazide diuretic. The Bonferroni corrected p-value is < 0.0017. Results are summarised as mean ± standard deviation

### 3.4 Discussion

In this chapter I have summarised the selection process and the baseline characteristics of the patients selected for studies of persistence and adherence. The unique nature of the Glasgow BP Clinic Database which integrates both clinical data and prescription refill data offers the ideal resource to study antihypertensive drug adherence and persistence. From just over 10,000 patients with complete data available, I was able to select 4242 patients who were commenced on a new antihypertensive drug as monotherapy and who had follow-up data of more than 1 year. Patient visits to the GBPC usually continues until BP is controlled and then the patients are discharged back to their GPs for follow-up. Thus clinic visits are not appropriate to determine follow-up status. All patients need to pick their prescription from the pharmacy and all pharmacy-refills are obtained by ISD as long as the pharmacy is located in Scotland. If a patient leaves Scotland, then pharmacy records will not be available even if the patient was refilling their prescription elsewhere. Thus, a sudden cessation of prescription pick-up may indicate that the patient has either discontinued their drugs or has left Scotland or has died. To ensure that all eligible patients were selected, I had to use multiple sources of data to corroborate their status. I used mortality records obtained from ISD to ensure that patients were alive during the study period, then collected all the prescription refill data for each patient and ensured that each patient had obtained a refill prescription of any drug for at least 1 year. By this method I was able to include accurately those who discontinued specific antihypertensive drug by reviewing collateral data on pharmacy refill of other drugs. It is likely that a minority of patients on true monotherapy with one antihypertensive drug which they discontinued within one year would have been missed by this process. Furthermore, to ensure that the patients were truly on monotherapy and the start date of the drug was accurate, I pre-specified that the patient should not show any drug receipt for a continuous 4-month period prior to the drug start date. As the database has pharmacy refill data from December 2003, I only included those patients who had commenced their drug after 30/04/2004 and showed no record of refill prescription for any antihypertensive drug before that date.

The distribution of antihypertensive monotherapy between 2004 and 2012 show that ACEI were most commonly prescribed antihypertensive drug first (25.3%)

closely followed by BB (24.3%), then CCB (16%), Thiazides (15.6%), ARB (10.2%). The other antihypertensive drugs were less than 5%.

ACEI or ARBs were the most common monotherapy drugs for hypertension in the Health Survey of England 2003 and 2006 (293), which aligns well with the data from this study showing around 35% of patients on ACEI/ARB as monotherapy.

Though BB are the second most commonly prescribed drug as monotherapy in this study, reviewing the temporal trends in BB prescription indicates the impact of recent guidelines on practice and the lag between publication of guidelines and clinical implementation(200). Prior to 2006, NICE Guideline 18 recommended that patients under the age of 55 years be commenced on either an ACEI or BB whilst those over 55 years or of Afro-Caribbean origin be commenced on a CCB or thiazide-like diuretic (103). The 2006 NICE Guideline 34 saw the removal of BB as a first line agent in hypertension management.

In the GBPC data, BB monotherapy was the highest in 2004 and 2005 (~25%) then it progressively declined to around 14% in 2012. Indeed there was an abrupt decline in 2007 to 14% reflecting the publicity around beta-blockers on outcomes in hypertensive patients. In comparison, the use of BB monotherapy in HSE declined from 29% in 2003 to 21% in 2006 (293). This decline in BB prescription in the GBPC is compensated by an increase in ACEI and ARB prescriptions. ACEI prescriptions increased from 19% in 2004 to 54% in 2012.

Current and earlier BHS/NICE guidelines recommend CCBs for those of African origin and for those >55 years of age(43). In the GBPC study, almost all patients were Caucasian. The GBPC study cohort demonstrates that this guideline recommendation is adhered to - the mean age of CCB and diuretic groups are 59 and 60 years respectively while the mean age of ACEI and ARB group was 53 and 54 years respectively. The age differences between ACEI/ARB and CCB/Diuretic groups were statistically significant.

The sex distribution was similar in the ACEI and ARB monotherapy groups. In contrast, there was a preponderance of females (>60%) in BB and thiazide groups. The reason for this is unclear and may reflect awareness of sexual dysfunction in

males being a common side effect of BB and thiazides(467-470). The high representation of women in this cohort is a strength of the study.

The mean SBP/DBP was 144.5/86.9 for patients who did not initiate treatment. These numbers are relatively low, and this could be explained by the gap between the date of blood pressure measurement and the initiation date. The BP measurements were taken more than one year prior to the initiation date. They should be low at the date of measurement, increasing until the date of initiation.

Although CCBs are typically prescribed for patients who have isolated systolic HT, ARBs were prescribed for patients with high SBP. However, the data represent patients who had essential hypertension, and those who had high SBP did not necessarily have isolated systolic HT.

Thus the demographic profile of the GBPC monotherapy cohort reflects a cohort of hypertensive patients whose management conforms to contemporary guidelines. There are some limitations to this design - the cohort was selected from patients referred to a tertiary care hypertension clinic and may not be representative of the general hypertensive population. There is no data on whether the patient actually took the drug after picking them up from pharmacy. The drug therapy is not randomised, so between groups comparisons will be prone to confounding which cannot be overcome by simple adjustment for covariates. So any results need to be considered in light of this and further confirmatory studies will be required before change in clinical practice can happen.

## Chapter 4 Persistence

### 4.1 Introduction

As discussed in the Introduction, randomised clinical trials have clearly shown the benefit of BP reduction using antihypertensive medications. However, the full benefit of antihypertensive therapy in real life practice can only be obtained if patients keep taking their medicines regularly(392,471,472). Persistence with treatment is a crucial element in determining the success of any long-term therapy. Persistence is the continuous use of medications for the specified treatment time period, which, for hypertension, should be maintained life-long(473). Studies from Europe and North America have estimated that around 50% of all patients using antihypertensive drugs had discontinued within 6 months to 4 years(392,472) implying that poor persistence is a likely explanation for the discrepancy observed between the efficacy of drug treatment established through clinical trials and the results observed in clinical practice (474). Corrao et al. reported that 37% of CV outcomes were reduced among patients with high persistence compared with those who had very low persistence (429). Thus an important modifiable reason for lack of BP control is failure by patients to take their medications as prescribed. Furthermore, high persistence can decrease the cost of medications Longer persistence with beta-blockers for the treatment of hypertension has been shown to reduce the overall medical costs(388). On the other hand, non-persistence leads to an increase in the cost of the treatment. It has been estimated that 76.5 million pound sterling is spent to treat hypertension per year, and around 26.9 million pound sterling of this total cost is attributed to switching or discontinuation therapy. A Department of Health report suggested that the expected annual treatment savings in England would be more than £390 from moving hypertensive patients from non-adherence to adherence (385).

Discontinuation rates varied between studies and ranged between 5% to 75% (448). For instance, a retrospective cohort study by Boris et al demonstrated 10 year persistence with antihypertensive medications of 39% (427). Wogen et al showed persistence rates of 54% at one year (428). Tremblay et al showed a 1 and 2 year persistence of 69.1% and 69.2% respectively in treated hypertensive patients (475).



A wide variability in the persistence of initial antihypertensive therapy classes have been shown in several studies. Most studies showed the highest rates of persistence with ARBs and ACE inhibitors, and the lowest with diuretics (435-437). Several factors influence persistence. Factors such as sociodemographic, psychosocial or behavioural variables, healthcare system, therapeutic regimen and comorbidity were associated persistence rates.

The purpose of this study was to investigate the patterns of long and short-term persistence and patterns the variation of persistence rates between antihypertensive classes, in a population of treated hypertensive patients attending the Glasgow Blood Pressure Clinic. Also, I sought to determine the association of persistence with different clinical characteristics such as age, sex, BMI, BP value, smoking status, and alcohol intake.

## **4.2 Methods**

This study analysed hypertensive patients who filled their first prescription with an alpha blocker, ACEI, ARB, CCB, BB, potassium sparing diuretics, centrally acting antihypertensive drug, vasodilator antihypertensive drug, non-thiazide diuretic, or thiazide diuretic. The details of the patient selection and description of the study cohort are presented in Chapter 3.

While all patients were initially started on monotherapy, during follow-up many patients had additional antihypertensive therapies added to the first antihypertensive class they had been prescribed. In this study, persistence was calculated only for the initial antihypertensive class. Terms such as persistence, switching (switching before 120 days, and switching after 120 days), and discontinuation are defined in Table 4-1.

Table 4-1: Definitions of persistence, switching, discontinuation.	
Terms	Definitions
Short-term study	Study of drug persistence over the first year since starting the first drug
Long-term study	Study of drug persistence over the first five years since starting the first drug
Persistent	Patients who continued with the initial antihypertensive drug class without switching or discontinuing during the first year in the short-term study and five years in the long-term study.
Switcher after 120 days	Patients who stopped their first antihypertensive drug and changed to a different antihypertensive drug class after an interval of more than 120 days from the date of discontinuation.
Switcher before 120 days	Patients who stopped their first antihypertensive drug and changed to a different antihypertensive drug class after an interval of less than 120 days from the date of discontinuation
Discontinuer	Patients who stopped their first antihypertensive drug and did not switch to any antihypertensive drug class all through to the last day of the study period.

Using the above definitions, the analyses were conducted across two main groups - persistent and non-persistent (switcher after 120 days, switcher before 120 days, discontinuer). The demographic variables were compared across the groups and by different drug classes, using chi-square test, t-test and one-way ANOVA as appropriate. The tests were conducted for 1-year persistence and 5-year persistence separately.

Centrally acting antihypertensive drugs and vasodilator antihypertensive drugs were excluded from comparison due to the small number of patients using them.

Multiple testing correction was applied to all statistical tests using the Bonferroni method.

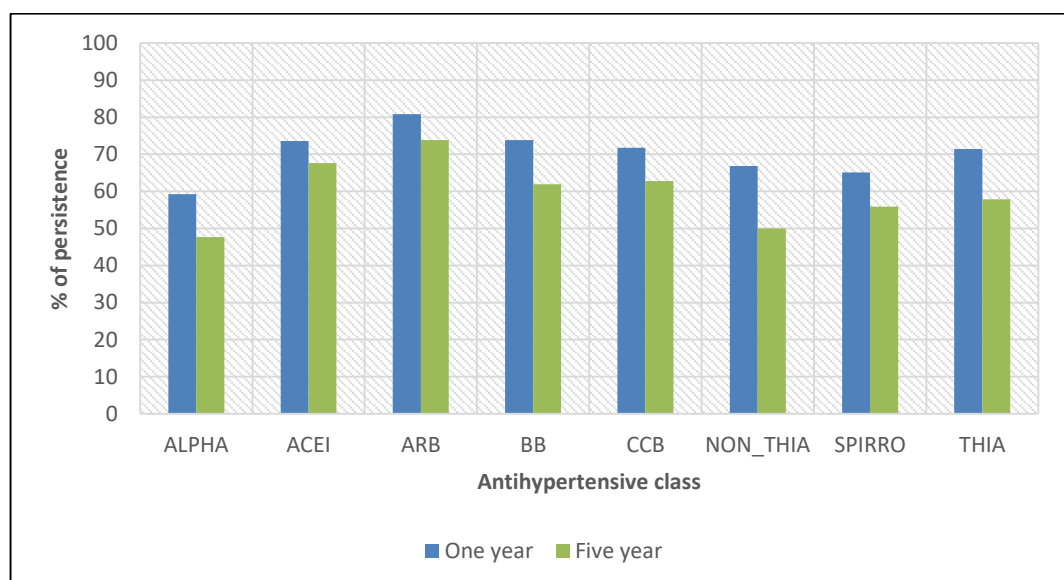
The impact of several independent variables on persistence was examined using multivariable logistic regression. Age, BMI, SBP, DBP, sex, smoking status and alcohol intake were considered as independent variables.

## 4.3 Results

### 4.3.1 Persistence and non-persistence outcome

The short-term study (one year) of antihypertensive persistence included 4232 patients. The long-term study (five years) included 3,149 patients who had follow-up data for 5 years. Overall, short-term and long-term persistence with antihypertensive therapy was 72.9% and 62.8% for all drug classes at 1 and 5 years respectively.

The 1-year and 5-year persistence for each drug class are presented in Figure 4-1 and Table 4-2).



**Figure 4-1: 1-5 year persistence for the first-line antihypertensive class.**

**Abbreviations:** ALPHA, alpha-blocker; ACEI, angiotensin converting enzyme inhibitor; ARB, angiotensin II receptor blocker; BB, beta-blocker; CCB, calcium channel blocker; NON\_THIA, non-thiazide diuretic; SPIRO, potassium sparing diuretics; THIA, thiazide diuretic.

Long term persistence was significantly lower than short-term persistence for BB, CCB, thiazides and non-thiazides. ACEI, ARB, alpha-blockers and potassium sparing diuretics showed nominally lower persistence at 5-years compared to 1-year however these were not statistically significant (using a Bonferroni corrected p-value<0.00625). (Table 4-2).

Table 4-2: Persistence of different antihypertensive drug classes in 1 and 5 years.					
Drug Class	N (1 year)	Persistence (1 year) N (%)	N (5 years)	Persistence (5 years) N (%)	P-value
ALPHA	103	61(59.2)	88	42(47.7)	0.14
ACEI	1070	788(73.6)	686	464(67.6)	0.0069
ARB	432	349(80.8)	325	240(73.8)	0.0270
BB	1028	759(73.8)	821	508(61.9)	<b>0.0001</b>
CCB	677	486(71.8)	495	311(62.8)	<b>0.0012</b>
CENT	17	9(52.9)	12	6(50)	N.R.
NON_THIA	199	133(66.8)	124	62(50)	<b>0.0034</b>
SPIRO	43	28(65.1)	34	19(55.9)	0.4833
THIA	660	471(71.4)	563	326(57.9)	<b>0.0001</b>
VASO	3	1(33.3)	1	1(100)	N.R
Abbreviations: ALPHA, alpha-blocker; ACEI, angiotensin converting enzyme inhibitor; ARB, angiotensin II receptor blocker; BB, beta-blocker; CCB, calcium channel blocker; CENT_ACT, centrally acting antihypertensive drug; NON_THIA, non-thiazide diuretic; SPIRO, potassium sparing diuretics; THIA, thiazide diuretic; VASO, vasodilator antihypertensive drug. The Bonferroni corrected p-value is < 0.00625. Results are summarised as number (percentage). N.R., not reported due to small sample size in this class.					

Comparing the persistence at 1-year between different drug classes (Table 4-3), ARB showed the highest persistence rate among all drug classes. ARB persistence at 1-year was also significantly higher than alpha-blocker, CCB, thiazide and non-thiazide diuretic. For the other drug classes including ACEI, though ARB persistence was nominally higher it was not significantly different.

For 5-year persistence (Table 4-4), ARB showed statistically significant higher persistence compared to all drug classes (except spironolactone) including ACEI. Also, ACEI showed significantly higher 5-year persistence compared to thiazide and non-thiazide diuretics.

Table 4-3: The rate of persistence at 1 year between different drugs.

	Persisters		P values						
Class	Yes	No	ALPH A	ACEI	ARB	BB	CCB	NON_ THIA	SPIR O
ALPHA	61(59.2)	42(40.8)							
ACEI	788(73.6)	282(26.4)	0.003						
ARB	349(80.8)	83(19.2)	<b>1E-05</b>	0.003					
BB	759(73.8)	269(26.2)	0.002	0.96	0.005				
CCB	486(71.8)	191(28.2)	0.01	0.41	<b>8E-04</b>	0.37			
NON_TH IA	133(66.8)	66(33.2)	0.21	0.06	<b>2E-04</b>	0.05	0.18		
SPIRO	28(65.1)	15(34.9)	0.58	0.22	0.03	0.22	0.38	0.86	
THIA	471(71.4)	189(28.6)	0.02	0.32	<b>4E-04</b>	0.29	0.9	0.25	0.39

Abbreviations: ALPHA, alpha-blocker; ACEI, angiotensin converting enzyme inhibitor; ARB, angiotensin II receptor blocker; BB, beta-blocker; CCB, calcium channel blocker; NON\_THIA, non-thiazide diuretic; SPIRO, potassium sparing diuretics; THIA, thiazide diuretic. Results are summarised as member (percentage). The Bonferroni corrected p-value is < 0.0017.

**Table 4-4: The rate of Persistence at 5 year between different drugs.**

	Persisters		P values						
Class	Yes	No	ALPH A	ACEI	ARB	BB	CCB	NON_ThIA	SPIRO
ALPHA	42(47.7)	46(52.3)							
ACEI	464(67.6)	222(32.4)	<b>0.0003</b>						
ARB	240(73.8)	85(26.2)	<b>8E-06</b>	0.05					
BB	508(61.9)	313(38.1)	0.01	0.02	<b>0.0001</b>				
CCB	311(62.8)	184(37.2)	0.009	0.09	<b>0.001</b>	0.77			
NON_T HIA	62(50)	62(50)	0.78	<b>0.0002</b>	<b>3E-06</b>	0.01	0.01		
SPIRO	19(55.9)	15(44.1)	0.55	0.19	0.04	0.48	0.47	0.57	
THIA	326(57.9)	237(42.1)	0.08	<b>0.0004</b>	<b>2E-06</b>	0.15	0.12	0.11	0.86
Abbreviations: ALPHA, alpha-blocker; ACEI, angiotensin converting enzyme inhibitor; ARB, angiotensin II receptor blocker; BB, beta-blocker; CCB, calcium channel blocker; NON_THIA, non-thiazide diuretic; SPIRO, potassium sparing diuretics; THIA, thiazide diuretic. Results are summarised as number (percentage).The Bonferroni corrected p-value is < 0.0017.									

### 4.3.2 Characteristics and predictors of persisters and non-persisters at 1-year

At 1 year, overall, 72.9% (n = 3085) were persisters and 27.1 % (n=1147) non-persisters. Non-persisters comprised three sub-groups - switchers (switched before 120 days and switched after 120 days) and discontinuers. The frequencies of these sub-groups for all drug classes are presented in table 4-5. There were approximately equal proportion of those who switched before and after 120 days, 11.4% (n=481) and 11.5% (n= 487) respectively. 4.2% (n=179) discontinued their drug by 1 year.

Among those who switched their primary drug within one year, relatively more patients on ACEI switched before 120 days (12.1%) in contrast to after 120 days (9.5%). This was slightly higher than ARB (7.4% and 9% respectively). For BB, a high proportion switched after 120 days (13%) than earlier (9%). Discontinuation rate was higher for alpha-blockers (10.7%). For the other drug, it varied between 2.7% and 5%.

<b>Table4-5: Patterns of non-persistence categories during 1 year follow-up.</b>					
Drug Class	Total N (1 year)	Non-persisters at 1 year N (%)	Drug switch		Discontinuation after add-on drug (%)
			After 120 days N (%)	Before 120 days N (%)	
ALPHA	103	42(40.8)	14(13.6)	17(16.5)	11(10.7)
ACEI	1070	282(26.4)	102(9.5)	129(12.1)	51(4.8)
ARB	432	83(19.2)	32(7.4)	39(9)	12(2.8)
BB	1028	269(26.2)	133(12.9)	92(8.9)	44(4.3)
CCB	677	191(28.2)	81(12)	92(13.6)	18(2.7)
CENT	17	8(47.1)	6(35.3)	1(5.9)	1(5.9)
NON-THIA	199	66(33.2)	33(16.6)	23(11.6)	10(5)
SPIRO	43	15(34.9)	6(14)	7(16.3)	2(4.7)
THIAZ	660	189(28.6)	73(11.1)	86(13.)	30(4.5)
VASO	3	2(66.7)	1(33.3)	1(33.3)	0(0)
Total	4232	1147(27.1)	481(11.4)	487(11.5)	179(4.2)
Abbreviations: ALPHA, alpha-blocker; ACEI, angiotensin converting enzyme inhibitor; ARB, angiotensin II receptor blocker; BB, beta-blocker; CCB, calcium channel blocker; NON_THIA, non-thiazide diuretic; SPIRO, potassium sparing diuretics; THIA, thiazide diuretic. The Bonferroni corrected p-value is < 0.0017. Results are summarised as number (percentage).					

Table 4-6 summarises the demographic characteristics of the different groups and table 4-7 shows the comparison between persistors and non-persistors. There are no substantial differences in the demographic variables between any of the groups. Whilst some p-values were nominally significant, these do not remain significant when the number of statistical tests are considered. The mean of SBP was around  $143.78 \pm 20.13$  mmHg lower among persistors compared to non-persistors which was  $146.88 \pm 20.02$ .

Patient characteristics were compared between the three non-persistence categories (switched after 120 days, switched before 120 days and discontinued). The mean age of individuals who switched their drug after 120 days was significantly lower than those who switched their drug before 120 days:  $53.73 \pm 15.2$  years versus  $58.13 \pm 14.3$  years, respectively ( $P= 0.00001$ ). There were no differences between these groups in terms of sex, BMI, SBP, DBP, smoking status and alcohol intake, as seen in table 4-6. Age, smoking and alcohol intake were found to be nominally different between those who switched before 120 days and those who switched after 120 days in the results of the multinomial logistic regression model's table regression (table 4-8).

Patient characteristics of persistence were compared with non-persistence categories (switched after 120 days, switched before 120 days and discontinued). Persistent patients were significantly older than those who switched after 120 days; the mean age of the continuers and those who switched after 120 days were  $56.3 \pm 14.8$  years and  $53.7 \pm 15.2$  years, respectively, and the p-value was 0.002. BMI was significantly different between those who persisted and those who switched before 120 days. BMI was higher in patients who switched their drug before 120 days with mean of  $28.75 \pm 6.19$  kg/m<sup>2</sup> compared with those who persisted with their drug with mean of  $27.95 \pm 6.11$  kg/m<sup>2</sup> ( $P= 0.042$ ), as seen in table 4-6.

The significant different result was only found with smoking factors between continuers and switchers after 120 days in the multinomial logistic regression models table (table 4-9).

Finally, patient characteristics of persistence and no persistence were compared. SBP and BMI were significantly different -Non-persistence subjects had mean SBP higher than persistence ( $146.8 \pm 20.02$  versus  $143.78 \pm 20.13$  mm Hg) ( $P < 0.02$ ).

BMI was high in non-persistence  $28.4 \pm 6.02$  kg/m<sup>2</sup>, when compared with persistence  $27.95 \pm 6.11$  kg/m<sup>2</sup> ( $P < 0.026$ ), (table 4-7). However, there is only SBP of short-term persistence was identified as significant in binary logistic regression model table (table 4-10).

<b>Table 4-6: Comparison of demographics between persisters and non-persisters categories at 1 year follow-up.</b>					
Characteristic	Persisters at 1 year N (%)	Non-persisters at 1 year N (%)	Drug switch		Discontinuation N (%)
			After 120 days N (%)	Before 120 days N (%)	
N	3085	1147	481	487	179
Male, N (%)	1347(43.7)	477(41.6)	205(42.6)	196(40.2)	76(42.5)
Age (years) *†	$56.3 \pm 14.84$	$55.84 \pm 14.9$	$53.73 \pm 15.21$	$58.13 \pm 14.28$	$55.31 \pm 15.01$
BMI (kg/m <sup>2</sup> )‡	$27.95 \pm 6.11$	$28.4 \pm 6.01$	$28 \pm 5.80$	$28.75 \pm 6.19$	$28.45 \pm 6.03$
SBP (mm Hg)	$143.7 \pm 20.1$	$146.8 \pm 20$	$146.9 \pm 19.8$	$147.4 \pm 20.54$	$145.1 \pm 19.06$
DBP (mm Hg)	$88.61 \pm 11.34$	$89.51 \pm 11.8$	$90.95 \pm 11.72$	$88.47 \pm 11.47$	$88.83 \pm 12.95$
Smoking (0) (%)	1594(60.5)	570(59.6)	245(60.3)	243(59.9)	82(56.9)
Alcohol (1) (%)	1110(43.6)	401(43.8)	173(44.9)	166(42.5)	62(44.6)
The quantitative variables are expressed as mean $\pm$ SD; and geometric mean (95% confidence interval for the mean); number (percentage) for categorical data. Significant at P-value<0.05. *, † and ‡, variables are significant. *switcher after 120 days vs switchers before 120 days. †persistent vs switcher after 120 days. ‡persistent vs switchers before 120 days. Smoking (0) is non-smoker; alcohol (1) is $\leq 6$ units per week.					



Table 4-7: Comparison of demographics between persisters and non-persisters at 1 year follow-up.

Characteristic	N	Persisters	Non-Persisters	P_value
Male, N (%)	4231	1347(43.7)	477(41.6)	0.24
Age (years )	4231	56.3 ± 14.84	55.84 ± 14.92	0.38
BMI (kg/m <sup>2</sup> )	3904	27.95 ± 6.11	28.4 ± 6.02	<b>0.026</b>
SBP (mm Hg)	1193	143.78 ± 20.13	146.88(20.02)	<b>0.02</b>
DBP (mm Hg)	1193	88.61 ± 11.34	89.51(11.81)	0.26
Smoking (0) (%)	3591	1594(60.5)	570(59.6)	0.64
Alcohol (1) (%)	3462	1110(43.6)	401(43.8)	0.91
The quantitative variables are expressed as mean ± SD; and geometric mean (95% confidence interval for the mean); number (percentage) for categorical data. Significant at P-value<0.05. Smoking (0) is non-smoker; alcohol (1) is ≤ 6 units per week.				

Table 4-8: Comparison of predictors between non-persistence categories using Multinomial Logistic Regression at 1 year follow-up.

Reference	Other non-persistence	Population characteristics	O.R	95% CI	p value
Drug switch after 120 days	Drug switch before120 days	BMI (kg/m <sup>2</sup> )	1.013	0.952-1.077	0.69
		DBP (mm Hg)	1.026	0.99-1.063	0.16
		SBP (mm Hg)	0.997	0.978-1.015	0.716
		Age (years )	0.973	0.948-0.999	0.043
		Male, N (%)	1.206	0.654-2.225	0.549
		Alcohol (1) (%)	2.067	1.086-3.934	0.027
		Smoking (1) (%)	0.545	0.299-0.993	0.047
	Discontinuation	BMI (kg/m <sup>2</sup> )	1.060	0.982-1.144	0.136
		DBP (mm Hg)	1.000	0.953-1.049	0.99
		SBP (mm Hg)	1.002	0.977-1.028	0.881
		Age (years )	0.968	0.935-1.004	0.078
		Male, N (%)	1.114	0.479-2.589	0.802
		Alcohol (1) (%)	1.197	0.49-2.925	0.693
		Smoking (1) (%)	0.582	0.257-1.319	0.195
Drug switch before120 days	Discontinuation	BMI (kg/m <sup>2</sup> )	1.047	0.972-1.127	0.229
		DBP (mm Hg)	0.974	0.927-1.024	0.307
		SBP (mm Hg)	1.005	0.98-1.032	0.684
		Age (years )	0.995	0.96-1.031	0.785
		Male, N (%)	0.924	0.397-2.153	0.855
		Alcohol (1) (%)	1.197	0.237-1.412	0.579
		Smoking (1) (%)	0.582	0.47-2.424	0.876
O.R: odds ratio; Smoking (0) is non-smoker; alcohol (1) is <=6 units per week. The Bonferroni corrected p-value is < 0.017.					

Table 4-9: Comparison of predictors between persistence and non-persistence categories using Multinomial Logistic Regression at 1 year follow-up.				
Reference is persistence category	Population characteristics	O.R	95% CI	p value
Drug switch before 120 days	BMI (kg/m <sup>2</sup> )	.999	0.963-1.037	0.967
	Age (years )	1.015	0.998-1.033	0.081
	SBP (mm Hg)	1.010	0.997-1.022	0.121
	DBP (mm Hg)	.991	0.967-1.014	0.432
	Male, N (%)	.954	0.613-1.485	0.836
	Alcohol (1) (%)	.715	0.454-1.128	0.149
	Smoking (1) (%)	1.077	0.706-1.645	0.73
Drug switch after 120 days	BMI (kg/m <sup>2</sup> )	1.006	0.969-1.045	0.753
	Age (years )	.991	0.974-1.008	0.299
	SBP (mm Hg)	1.005	0.992-1.019	0.433
	DBP (mm Hg)	1.020	0.993-1.047	0.144
	Male, N (%)	1.156	0.728-1.833	0.539
	Alcohol (1) (%)	1.431	0.895-2.29	0.135
	Smoking (1) (%)	.619	0.398-0.965	<b>0.034</b>
Discontinuation	BMI (kg/m <sup>2</sup> )	1.033	0.987-1.082	0.161
	Age (years )	.989	0.961-1.017	0.431
	SBP (mm Hg)	1.010	0.989-1.032	0.365
	DBP (mm Hg)	.998	0.958-1.04	0.932
	Male, N (%)	1.022	0.486-2.15	0.954
	Alcohol (1) (%)	.917	0.431-1.953	0.823
	Smoking (1) (%)	.634	0.311-1.291	0.209
Significant at P-value<0.05; O.R: odds ratio; Smoking (0) is non-smoker; alcohol (1) is <=6 units per week				

Table 4-10: Comparison of predictors between persistence and non-persistence using Binary Logistic Regression at 1 year follow-up			
Population characteristics	O.R	95% CI	p value
Age (years )	1.001	0.989-1.013	0.842
BMI (kg/m <sup>2</sup> )	1.008	0.983-1.033	0.554
SBP (mm Hg)	1.008	0.999-1.018	<b>0.07</b>
DBP (mm Hg)	1.003	0.985-1.02	0.775
Male, N (%)	.955	0.695-1.312	0.775
Alcohol (1) (%)	1.014	0.734-1.4	0.933
Smoking (1) (%)	1.244	0.919-1.684	0.158
Significant at P-value<0.05; O.R: odds ratio; Smoking (0) is non-smoker; alcohol (1) is <= 6 units per week.			

### 4.3.3 Characteristics and predictors of persisters and non-persisters at 5-year

Characteristics and predictors of persisters and non-persisters at 5-years overall, 62% (n = 1979) were persisters and 37.2 % (n=1170) non-persisters. The frequencies of the sub-groups of non-persisters for all drug classes are presented in table 4-11. There were approximately equal proportion of those who switched before and after 120 days, 11.4% (n=360) and 12.4% (n= 390) respectively. 13.3% (n=420) discontinued their drug by 5 years. Discontinuation rate was highest for alpha-blockers (22.7%). For the other drugs, it varied between 9.5% and 16.9%.

Compared to persistence at 1-year, the 5-year data show that the rate of non-persistence increased from 27.1% to 37.2%. There was no substantial difference in the switcher categories, so the greatest contribution to non-persistence at 5-years was from the discontinuers. Whilst the discontinuation rate at 1 year varied between 2.7% and 10.7%, the rate at 5-years range from 9.5% to 22.75. Despite an almost 3 fold increase in the discontinuation rate from 1 year to 5 years for ACEI and ARB, these two drug classes still remained the classes with the lowest discontinuation rate.

<b>Table 4-11: Patterns of non-persistence categories during 5 year follow-up.</b>					
Drug Class	Total N (5 year)	Non-persisters at 5 year N (%)	Drug switch		Discontinuation N (%)
			After 120 days N (%)	Before 120 days N (%)	
ALPHA	88	46(52.3)	13(14.8)	13(14.8)	20(22.7)
ACEI	686	222(32.4)	81(11.8)	76(11.1)	65(9.5)
ARB	325	85(26.2)	25(7.7)	29(8.9)	31(9.5)
BB	821	313(38.1)	106(12.9)	75(9.1)	132(16.1)
CCB	495	184(37.2)	64(12.9)	69(13.9)	51(10.3)
CENT	12	6(50)	3(25)	1(8.3)	2(16.7)
NON-THIA	124	62(50)	24(19.4)	17(13.7)	21(16.9)
SPIRO	34	15(44.1)	6(17.6)	5(14.7)	4(11.8)
THIA	563	237(42.1)	68(12.1)	75(13.3)	94(16.7)
VASO	1	0(0)	0, (0)	0(0)	0(0)
Total	3149	1170(37.2)	390(12.4)	360(11.4)	420(13.3)
Abbreviations: ALPHA, alpha-blocker; ACEI, angiotensin converting enzyme inhibitor; ARB, angiotensin II receptor blocker; BB, beta-blocker; CCB, calcium channel blocker; NON_THIA, non-thiazide diuretic; SPIRO, potassium sparing diuretics; THIA, thiazide diuretic. The Bonferroni corrected p-value is < 0.0017. Results are summarised as number (percentage).					

Table 4-12 summarises the demographic characteristics of the different groups and table 4-13 shows the comparison between persisters and non-persisters. There are no substantial differences in the demographic variables between any of the groups. Whilst some p-values were nominally significant, these do not remain significant when the number of statistical tests are considered. The mean of SBP was  $140.48 \pm 19.18$  lower among persistors compared to non-persistors  $145.92 \pm 20.62$  (p value =0.0001).

The mean age was significantly different between non-persistence categories. Patients who switched their drug after 120 days tend to be younger than switchers before 120 days ( $59 \pm 13.043$  vs  $54.2 \pm 14.5$ ) (p=0.00001), and discontinuers ( $59 \pm 13.043$  vs  $55.87 \pm 15.06$ ) (p=0.007). Other variables were non-significant between these groups table 4-12.

Age results were also confirmed in logistic regression models. Alcohol intake was significantly different between those who switched after 120 days and those who switched before 120 days table 4-14.

The mean SBP of patients who switched their drugs after 120 days and who switched their drugs before 120 days were higher than those who persisted with their drugs:  $146.8 \pm 21.2$  mm Hg and  $146.4 \pm 21.1$  mm Hg versus  $140.4 \pm 19.1$  mm Hg (p= 0,009, and 0,035), respectively. Patients who persisted with their drug tended to be older than those who switched their drug after 120 days ( $56.6 \pm 13.6$  vs  $54.1 \pm 14.5$  years) (p=0.09). On the other hand, those who switched before 120 days were significantly older than those who persisted,  $59 \pm 13.04$  years versus  $56.6 \pm 13.6$  years, respectively (P=0.015).

DBP was significantly higher in switchers after 120 days patients ( $90.7 \pm 11.2$  mm Hg) compared with persistent patients ( $87.3 \pm 10.4$  mm Hg) (p= 0.03), table 4-12. Multinomial logistic regression found that SBP was also significantly different between persistors and discontinuers groups, table 4-15.

Non persistence group had (higher mean SBP  $145.92 \pm 20.62$  mm Hg, and higher mean DBP  $89.23 \pm 11.04$  mm Hg, respectively), than persistence group ( $140.48 \pm 19.18$  mm Hg, and  $87.38 \pm 10.44$  mm Hg, respectively) (P=0.0001, and 0.02,

respectively), table 4-14. In a multi-variable model, each 1 mmHg increase in SBP was associated with a slightly higher risk of non-persistence, Table 4-17.

**Table 4-12: comparison of demographics between persisters and non-persisters categories at 5 year follow-up.**

Population characteristics	Persisters at 5 year N (%)	Non Persisters at 5 year N (%)	Drug switch		Discontinuation N (%)
			After 120 days N (%)	Before 120 days N (%)	
N	1979	1170	390	360	420
Male, N (%)	839(42.4)	488(41.7)	167(42.8)	144(40)	177(42.1)
Age (years) *†	56.6 ± 13.67	56.2 ± 14.42	54.1 ± 14.57	59 ± 13.04	55.87 ± 15.06
BMI (kg/m <sup>2</sup> )	28.01 ± 6.28	28.31 ± 5.83	28.76 ± 5.99	28.23 ± 6.01	27.99 ± 5.52
SBP (mmHg)‡	140.4 ± 19.1	145.9 ± 20.6	146.8 ± 21.2	146.4 ± 21.1	144.41 ± 19.59
DBP (mmHg)□	87.38 ± 10.4	89.23 ± 11	90.73 ± 11.21	89.22 ± 10.9	88.05 ± 10.27
Smoking (0) (%)	1081(60.6)	618(60.1)	147(45.5)	129(41.2)	160(45.7)
Alcohol (1) (%)	772(44.5)	436(44.2)	210(61.6)	186(57.4)	222(61.2)
The quantitative variables are expressed as mean ± SD; and geometric mean (95% confidence interval for the mean); number (percentage) for categorical data. Significant at P-value<0.05. *, †, ‡, and □, variables are significant. *switcher after 120 days vs switchers before 120 days and switcher after 120 days vs discontinuer. †persistent vs switchers before and after 120 days ‡persistent vs switcher after 120 days. ‡persistent vs switchers before and after 120 days.□ persistent vs switchers before 120 days. Smoking (0) is non-smoker; alcohol (1) is ≤ 6units per week.					

Table 4-13: comparison of demographics between persisters and non-persisters at 5 year follow-up.

Population characteristics	N	Persisters	Non-Persisters	P value
Male, N (%)	3148	839(42.4)	488(41.7)	0.71
Age (years )	3148	56.62 ± 13.67	56.27 ± 14.42	0.51
BMI (kg/m <sup>2</sup> )	2895	28.01 ± 6.28	28.31 ± 5.83	0.112
SBP (mm Hg)	880	140.48 ± 19.18	145.92 ± 20.62	<b>0.0001</b>
DBP (mm Hg)	880	87.38 ± 10.44	89.23 ± 11.04	<b>0.02</b>
Smoking (0) (%)	2812	1081(60.6)	618(60.1)	0.81
Alcohol (1) (%)	2720	772(44.5)	436(44.2)	0.90

The quantitative variables are expressed as mean ± SD; and geometric mean (95% confidence interval for the mean); number (percentage) for categorical data. Significant at P-value<0.05. Smoking (0) is non-smoker; alcohol (1) is ≤ 6 units per week.

Table 4-14: Comparison of predictors between non-persistence categories using Multinomial Logistic Regression at 5 year follow-up. Significant at P-value&lt;0.05.

Reference	Other non-persistence	Population characteristics	O.R	95% CI	p value
Drug switch after 120 days	Drug switch before 120 days	BMI (kg/m <sup>2</sup> )	1.003	0.943-1.067	0.92
		DBP (mm Hg)	1.026	0.986-1.067	0.21
		SBP (mm Hg)	1.001	0.982-1.02	0.94
		Age (years )	0.966	0.939-0.993	<b>0.02</b>
		Male, N (%)	1.259	0.645-2.456	0.50
		Alcohol (1) (%)	2.080	1.041-4.158	<b>0.04</b>
		Smoking (1) (%)	0.583	0.305-1.112	0.10
	Discontinuation	BMI (kg/m <sup>2</sup> )	0.971	0.911-1.034	0.36
		DBP (mm Hg)	0.993	0.957-1.031	0.72
		SBP (mm Hg)	1.005	0.987-1.024	0.58
		Age (years )	0.966	0.94-0.992	<b>0.01</b>
		Male, N (%)	1.179	0.621-2.239	0.61
		Alcohol (1) (%)	1.544	0.795-3.001	0.20
		Smoking (1) (%)	0.677	0.365-1.256	0.22
Drug switch before 120 days	Discontinuation	BMI (kg/m <sup>2</sup> )	0.911	0.911-1.028	0.286
		DBP (mm Hg)	0.933	0.933-1.006	0.098
		SBP (mm Hg)	0.986	0.986-1.023	0.646
		Age (years )	0.974	0.974-1.026	0.986
		Male, N (%)	0.498	0.498-1.763	0.84
		Alcohol (1) (%)	0.388	0.388-1.421	0.368
		Smoking (1) (%)	0.628	0.628-2.153	0.632

Significant at P-value<0.05; O.R: odds ratio; Smoking (0) is non-smoker; alcohol (1) is ≤ 6 units per week.

Table 4-15: Comparison of predictors between persistence and non-persistence categories using Multinomial Logistic Regression at 5 year follow-up.				
Reference is persistence category	Population characteristics	B	95% CI	p value
Drug switch before 120 days	BMI (kg/m <sup>2</sup> )	1.005	0.966-1.046	0.801
	Age (years )	0.999	0.996-1.038	0.108
	SBP (mm Hg)	1.012	0.997-1.026	0.118
	DBP (mm Hg)	1.017	0.971-1.027	0.929
	Male, N (%)	0.913	0.551-1.512	0.723
	Alcohol (1) (%)	0.646	0.385-1.083	0.098
	Smoking (1) (%)	1.130	0.699-1.827	0.617
Drug switch after 120 days	BMI (kg/m <sup>2</sup> )	1.007	0.968-1.047	0.734
	Age (years )	1.022	0.964-1.002	0.08
	SBP (mm Hg)	1.012	0.997-1.027	0.131
	DBP (mm Hg)	0.983	0.993-1.052	0.133
	Male, N (%)	1.226	0.742-2.026	0.426
	Alcohol (1) (%)	1.392	0.833-2.325	0.206
	Smoking (1) (%)	0.708	0.438-1.145	0.16
Discontinuation	BMI (kg/m <sup>2</sup> )	0.982	0.942-1.024	0.394
	Age (years )	0.993	0.966-1.003	0.092
	SBP (mm Hg)	1.017	1.003-1.031	<b>0.018</b>
	DBP (mm Hg)	0.984	0.967-1.019	0.592
	Male, N (%)	1.127	0.698-1.818	0.626
	Alcohol (1) (%)	1.019	0.625-1.662	0.939
	Smoking (1) (%)	0.792	0.502-1.248	0.314
Significant at P-value<0.05; O.R: odds ratio; Smoking (0) is non-smoker; alcohol (1) is <= 6 units per week.				

Table 4-16: Comparison of predictors between persistence and non-persistence using Binary Logistic Regression at 5 year follow-up.			
Population characteristics	B	95% CI	p value
Age (years )	0.994	0.981-1.006	0.329
BMI (kg/m <sup>2</sup> )	0.997	0.971-1.024	0.831
SBP (mm Hg)	1.014	1.004-1.024	<b>0.006</b>
DBP (mm Hg)	1.004	0.985-1.022	0.705
Male, N (%)	0.923	0.666-1.279	0.630
Alcohol (1) (%)	1.026	0.737-1.428	0.880
Smoking (1) (%)	1.158	0.85-1.579	0.353
Significant at P-value<0.05; O.R: odds ratio; Smoking (0) is non-smoker; alcohol (1) is <= 6 units per week.			

## 4.4 Discussion

Persistence is an important and modifiable element in the success of chronic hypertension therapy in real clinical practice. Understanding patterns of persistence in different populations and to different drugs will provide valuable insights into the applicability of results from randomised clinical trials in real-life clinical practice. The experience from clinical trials is that for antihypertensive therapy to be effective in controlling BP and then lowering cardiovascular morbidity and mortality, antihypertensive drugs must be administered in adequate doses continuously for a long period of time. There are many factors that influence persistence to antihypertensive medications including tolerability, complexity of treatment regimen, cost of therapy, physician factors, perceived or real change in quality of life(453).

In this retrospective analysis of patients started on antihypertensive monotherapy at a tertiary care hypertension clinic using data obtained from record linkage provided by NHS Scotland Information Services Division, my primary objective was to study patterns of persistence over the short-term and long-term to different classes of antihypertensive drugs.

The most important results of my study are the high levels of overall persistence to the initial antihypertensive drug in patients attending the Glasgow BP Clinic between 2004 and 2012. Specifically, in the first year of therapy overall persistence was 73% and at five years it was 63%. In general, 5-year persistence was lower than 1-year persistence for all drug classes. These results are slightly different from studies in other countries and reflect differences in healthcare systems and nature of the study population and the study period. A 3-year study from Australia between 2004 and 2006 of 10% random sample of all Australian long-term health concession card holders who had been commenced on an angiotensin II receptor antagonist (A2RA), an angiotensin-converting enzyme inhibitor (ACEI) and/or a calcium channel blocker (CCB) showed the 3 year persistence overall of 44%(476). In a German study of health insurance records of 9513 patients followed-up for 4 years, 66% were persistent at 1 year and 44% at 4 years (477). A retrospective analysis the drugs database of the Local Health Unit of Ravenna (Italy) in 7312 subjects receiving a first prescription for diuretics, beta-blockers, calcium channel blockers, angiotensin-converting enzyme (ACE)



inhibitors or angiotensin II antagonists showed the overall 3 year persistence was 57.9%(437). An analysis of new users of antihypertensive drugs in the Italian region of Lombardy (n=493623), 42% were persistent on monotherapy at 1 year(478). Finally, one year persistence among newly treated uncomplicated Korean hypertensive patients (n=45787) was 62.1%(479). Whilst all the above studies were observational studies of large cohorts using administrative data, Veronesi et al(480). Conducted a controlled study of 2-year persistence of 347 patients randomly allocated to ACEI, CCB, ARB, BB and diuretics. They found the overall 2 year persistence of antihypertensive drugs to be 46%. Thus, in general, the GBPC hypertensive population showed greater short-term and long-term persistence compared to other cohorts. This difference may reflect true population differences in terms of drug persistence and adherence. For example, the population of Lombardy is known to have low adherence to antihypertensive treatment and this has been shown to be associated with a greater risk of hospitalisation for cardiovascular events(481). So while the Lombardy population showed very 1-year persistence compared to GBPC, the German and Korean populations showed comparable though lower 1-year persistence with GBPC. Though there were no studies that studied 5-year persistence, it is clear that long-term persistence is lower than short-term persistence. It is also likely that the GBPC population demonstrates higher persistence in contrast to other studies because these patients were a selected cohort as they were referred to a tertiary clinic, reviewed by specialist nurses and physicians and attended follow-up at the clinic until their BP was controlled. Thus, it is likely that physician and hospital factors may have had a role in the high levels of persistence demonstrated. Another factor that would have an impact on the estimates of persistence is the method of assessment of prescription data used. This is illustrated well in the German study (477) where persistence was assessed using two criteria. They used two different intervals within which a repeat prescription had to be issued: 180 days and 360 days. A normal prescription in Germany typically comprises a package of up to 100 units (e.g. tablets) representing on average about 100 days of treatment. Chronically ill patients usually meet their GP once every 3 months for a new prescription. Patients who received repeat prescriptions after 180 days were considered as non-persistent in regard to the 180 day criterion. However, patients receiving prescriptions after 180 days and before 360 days were considered as persistent when using the 360 day criterion. The 180 day criterion

is stricter than the 360 day criterion, and it is also more precise since those patients who do not take their treatment regularly are less likely to be included in 180 day criterion as they will be considered to be non-persistent. Thus, applying the 180 day criterion, 66% of the patients were persistent at one year. Applying the 360 day criteria, the one year rate was 90%. Similarly, the four-year persistence rates using the 180 day and 360 criteria were 44% and 79%, respectively. As expected, the rates of persistence were higher when a repeat prescription interval of 360 days was applied as the criterion for persistence.

For the GBPC analysis, I did not define a specific interval for prescription refill in the analysis. In Scotland, prescription refills for chronic therapy are usually provided for 30 days or 90 days. Thus, our results are more aligned with the 180 day criterion in the German study.

The choice of the antihypertensive class initially prescribed appear to be associated with persistence rates. Analysing different drug classes separately, BB, CCB and diuretics showed significantly lower 5-year persistence compared to 1-year persistence. While ACEI and ARB did not show any significant difference between short-term and long-term persistence.

Across all drug classes, ARB showed the highest persistence both at 1-year and at 5 years. ACEI showed significantly higher persistence long-term persistence compared to non-ARB classes. Thus this study confirms results from multiple studies that showed high persistence of ARBs in contrast to other antihypertensive drug classes. In the GBPC, ARB persistence was 81% at one year and 74% at 5 years. This is comparable to the results from the German primary care cohort(477) which showed ARB persistence of 88% and 69% at 1 year and 4 years using the 360 day criteria, however, using the 180 day criterion showed a persistence of 64% and 30%. The 1-year persistence of ARB was 33% and 44% in the Lombardy and Korean cohorts respectively(478,479).

Several studies have linked discontinuation and side effects that resulted from antihypertensive classes (450,482). ARBs have been shown in a number of studies to have the best tolerability, and may explain the high persistence of patients using ARBs in this study and others (483,484). The side effects of ARBs are comparable with those of ACEI; however, ACEI caused cough greater than that

caused by ARBs (485). The percentage of patients who suffered from cough occurred in 10% of patients who treated with ACEI compared with 2-3% of patients who treated with ARBs (486). It is surprising that the both short-term and long-term persistence rates are comparable between ACEI and ARB. Also the low rates of discontinuation of ACEI in the first year, though higher than ARBs not substantially higher. This would indicate that the rates of discontinuation of ACEI due to its well known side-effect, cough, is not a major issue in its use.

Studies have shown a relationship between the persistence and cardiovascular outcomes (429,487). So, it may be beneficial in the longer term to initiate treatment with an ARB first line in preference to other classes of antihypertensive drug to improve treatment persistence which may improve cardiovascular outcomes that the low persistence lead to increase the cardiovascular events.

I divided those who switched into two groups: switching after 120 days and switching before 120 days. Patients who switched after 120 days had stopped all antihypertensive medication for more than 120 days and restarted another antihypertensive class. For those switching before 120 days, the period between the discontinuation date of the initial antihypertensive class and the switching date to another antihypertensive class was less than 120 days; hence, patients switched from the initial class to another class yet did not completely stop all antihypertensive medication.

The group that switched after 120 days was younger than other groups (persistence, switching before 120 days and discontinuation). Because patients completely stopped their drug before restarting other classes in the switching after 120 days group, the reason for switching may not have been related to side effects or drug efficacy and may be related to the patient's behaviour such as non-compliance with the drug. Younger patients were non-compliant with their drug in some studies that support this theory (422,427,428,430). Other reasons may be related to medical advice from doctors to try non-pharmacological therapy such as changing lifestyle to control BP without antihypertensive drugs, especially in younger patients. In those who switched before 120 days, the reasons were adverse effects or poor efficacy.

Patients with higher BP at baseline appear to be more likely to be non-persistent. This result confirm what found in some study such Mazzaglia et al study (450)

#### Strengths and Limitations:

A major strength of this study is the large cohort of specialist referrals linked to prescription refill data over a long period of time. Though the data was anonymised, because all the patients were initiated treatment at the Glasgow BP clinic, it is unlikely that the study drugs were prescribed to treat other concomitant conditions and not hypertension. Refill prescription data are an efficient way of determining prescription uptake and avoids errors and biases associated with other methods of treatment adherence assessment such as self-report data and pill-count. However, we can't reasonably assume that if patients continue to pick up repeat prescriptions on a regular basis, they must be taking them. Refill prescription data are not affected by recall bias, social desirability of response or single point estimation(488). In this study as I reviewed the records of all the patients attending the GBPC, this avoided selection bias that is normally encountered in questionnaire based studies - this is because in questionnaire based studies, there is a greater likelihood that discontinuers may not respond. A major limitation is the lack of standardised criteria for estimation of drug persistence. This makes it difficult to directly compare results across multiple studies. Another limitation is that this study focusses on monotherapy and not combination therapy. There is data to suggest that persistence is better and lower rates of discontinuation with combination therapy and this needs to be addressed in future studies.

My persistence analysis was based on all patients who were started on an antihypertensive drug and there was no requirement for patients to fulfil a minimum number of prescriptions to be included in the study. Thus my estimates of persistence are not over-optimistic as even patients who did not pick-up a second prescription were included in the analyses. Thus drug discontinuation and not picking up a second prescription are all examples of poor persistence.

In this analysis, the main focus was on persistence to antihypertensive therapy. The next question is whether patients who persist with therapy actually adhere to the treatment regimen and this is the subject of the next chapter.

## Chapter 5    Antihypertensive Drug Adherence In Relation To Persistence

### 5.1 Introduction

Medication adherence is defined as the extent to which a patient takes medications as prescribed by their healthcare providers (489). Adherence rates are typically higher among patients with acute conditions, as compared with those with chronic conditions (392). Suboptimal adherence is known to reduce the effectiveness of essential medications (490). Medication nonadherence is recognised as a global public health problem by the WHO (491) mainly because this is considered a diagnosable and treatable medical condition (492). For instance, almost half of patients become non adherent to their antihypertensive medication within 1 year of initiating therapy(427). A recent meta-analysis of observational studies involving 376,162 patients assessing drug adherence using prescription refill frequency for 7 drug classes (aspirin, statins, and 5 antihypertensive drug classes) prescribed for primary and secondary prevention of cardiovascular diseases showed the mean adherence over all studies was only 57% after a median of 2 years (493). Furthermore, mean drug adherence was substantively and significantly lower in primary than in secondary prevention (493). Kronish et al systematically reviewed and pooled results from observational studies of adherence to antihypertensive medications (n=935920 patients) and found adherence to be highest among those prescribed ARBs and lowest among diuretic users (494). Several outcome studies found that nonadherence to antihypertensive agents significantly increased cardiac and cerebrovascular risk (426,429,495). In a study of over 2 million participants, Chowduury et al (489) found the absolute risk difference associated with poor medication adherence to CVD medication was 13 per 100 000 CVD deaths per year, and ~9% of all CVD cases in the EU could be attributable to poor adherence. It has been shown that increasing adherence in patients who enrolled in pharmacy care programmes lead to improvement in their BP (390). Moreover, non-adherence leads to increased treatment costs. An estimated \$317.4 billion was spent in 2011 due to non-adherence (384). Sokol et al. showed that overall healthcare costs and

hospitalisation rates were significantly higher in hypertensive patients who were non-adherent to their medications (383).

Several methods were used to determine the adherence rate. The medication possession ratio (MPR) is considered one of the most appropriate methods to calculate adherence from pharmacy refill data (407-409). MPRs are becoming more widely used because they are objective, good for large populations and long treatment times, can be used to calculate average adherence and gaps in medication, and capture the frequency of medications obtained by the patient (410). Patients were considered to be adherent to their antihypertensive drugs if the MPR was 80% or more for their received prescription. This range has been determined based on a study showing that patients who received at least 80% of their antihypertensive drug tended to achieve their blood pressure goal (496).

Adherence rates varied between studies. Based on MPR calculations, adherence ranged between 50-80% in some studies and  $\leq 30\%$  in other studies (390,421,423,426,427). Several studies have tested whether adherence was affected by initiating with a specific antihypertensive drug class. The highest adherence rates were shown with ACEIs and angiotensin-II antagonists, and the lowest adherence rate was shown with diuretics in most studies (425,428,434). Adherence has been shown to be affected by several factors such as sociodemographic, psychosocial or behavioural variables, the healthcare system, therapeutic regimen, and comorbidity which have been discussed in introduction chapter.

Appropriate use of medications need to be considered in the context of both adherence (taking medications at the prescribed intervals and dosing regimen) and persistence (continuous use of medications for the specified treatment time period), which, for hypertension, should be maintained life-long. In the previous chapter, I conducted a detailed analysis of persistence to antihypertensive therapy and now in this chapter I focus on studying patterns of adherence to antihypertensive drugs. I specifically focus on those patients who show persistence either short-term or long-term to study adherence patterns. The aim of the study is to accurately map out persistence patterns in patients who are persistent as patients who discontinue their drugs are both non-adherent and non-persistent

and including them in the study will not inform accurately the real adherence level of those who continue to take their drugs long term.

## 5.2 Methodology

- Assessment of adherence using refill prescription data only:

This study analysed persistence patients in chapter 4. 3085 hypertensive patients at one-year and 1979 at five- year study who filled their first prescription alpha blocker, ACEI, ARB, CCB, BB, spironolactone, centrally acting antihypertensive drug, vasodilator antihypertensive drug, non-thiazide diuretic, or thiazide diuretic, and persisted with them. The details of the patient and antihypertensive selection of the study cohort are presented in Chapter 4, section 4.3.1.

Adherence is defined as the percentage of patients who persist with their treatment and having an MPR >80%. MPR was calculated for initial antihypertensive drug which was persisted at one year and at 5 year to estimate adherence. MPR defined as the percentage the quantity of medication actually consumed by individuals who persisted with therapies during the study period (476). MPR was calculated in the previous studies as the total number of days' supply was summed for any antihypertensive medication dispensed (the supply days of last dispense were excluded), divided by the sum of the elapsed intervals between the last date of prescription and the first date of prescription during the specific period and the result multiplied by 100 (422,434). The formulae for measuring MPR have been given below.

$$\text{MPR} = \frac{\text{Sum of the days supply for all fills of the drug in the study period}}{\text{Number of days in the study period}} \times 100$$

So, the quantity of antihypertensive class which was persisted for one year, was summed (except the last quantity) and divided by the sum of the elapsed intervals between the last date of prescription and the first date of prescription to calculate the adherence in one-year. And the quantity of antihypertensive class which was persisted for five year, was summed (except the last quantity) and divided by the sum of the elapsed intervals between the last date of prescription and the first date of prescription to calculate the adherence in five-year. The pharmacy refill

prescription data included the date a patient collected their antihypertensive drugs and the drug's name, strength of dose, and quantity. The pharmacy refill prescription data didn't show the frequency of doses. I took the first antihypertensive drugs that were dispensed in the first prescription date and checked with the British National Formulary (BNF) and I found most of these drugs should be taken once daily. So, I have made an assumption that all antihypertensive agents were taken once daily.

Some of the antihypertensive drugs were taken with 2 different strengths on the same date of collection, and both strengths had same quantity and then dispensed in the subsequent prescriptions. In this case, I didn't sum the quantity for both strengths, instead; I took only one quantity. For example, if a patient collected 30 tablets from 5 mg amlodipine and 30 tablets for 10 mg from the same drug at the same date, I considered that the patient obtained only 30 tablets at that date.

MPR was calculated for one-year and five-year from drug initiation. Patients who had an  $MPR \geq 80\%$  were considered adherent or highly adherent. Patients who had an  $MPR < 80\%$  were described as non-adherent. Non-adherent patients were subdivided into moderate and low adherence. Moderate adherence was defined as having an MPR between  $< 80$  and  $\geq 60\%$ , and low adherence was defined as having an  $MPR < 60\%$ . The terms initial antihypertensive drug, persistence, and monotherapy have been defined in the previous chapters (Chapter 4 section 4-2).

- Assessment of concordance using both clinical notes and refill prescription data:

Concordance is defined as the agreement between the prescriptions that were written during the clinical visits and the antihypertensive drugs that were collected from the pharmacy. Linking the patient's clinical records with refill prescription data allows a detailed analysis of concordance by including data on when the medication was prescribed, the interval between prescription and pharmacy pick-up, the concordance between prescription and pharmacy pick-up, frequency of clinic visits. The clinical summary obtained from the outpatient notes included patient-doctor conversations, all patient clinical results, and current antihypertensive drugs for each clinic visit. The doctor's report included instructions such as if the patient needed additional clinical tests whether a new



antihypertensive drug was prescribed. All of a new antihypertensive prescription's detail were noted including the name of the drug and the amount and frequency of the dosage. The date of visit and all the report information were then coded for each patient into an Excel spreadsheet.

The prescription visit is defined as the date of the clinical visit when the new antihypertensive drug was prescribed by the doctor, and the subsequent visit is defined as the date of the clinical visit following the prescription visit. Patient's were expected to take the new antihypertensive drug before the subsequent visit for the doctor to evaluate the effectiveness of the new drug on the subsequent visit.

A drug was considered "taken" if the patient collected the new antihypertensive drug prescribed at the prescription visit and before the date of the subsequent visit. A drug was considered "not taken" if the patient did not collect the new antihypertensive drug prescribed at the prescription visit before the date of subsequent visit. The name of the drug collected from the pharmacy was cross-checked with the name of the drug prescribed by the doctor. The duration between the date of the prescription visit and the date of the drug collection from the pharmacy was calculated. In summary, three measures were evaluated: whether the new drug was taken between the prescription visit and subsequent visit or not, whether the patient took the same drug which was prescribed, and the duration between prescription visit and drug collection. Using this information, patients were classified into three groups. High concordance - patients who took their new prescriptions within 30 days from date of prescription visits; Partial concordance - patients who took their new prescriptions late (after 30 days from date of prescription visit); non- concordance - patients who did not take their new prescriptions from pharmacy.

Chi-square test, t-test as appropriate were used to compare the demographic variables across the groups and by different drug classes. The tests were conducted for 1-year and 5-year separately.

Centrally acting antihypertensive drugs and vasodilator antihypertensive drugs were excluded from comparison due to the small number of patients using them.

Multiple testing correction was applied to all statistical tests using the Bonferroni method. The impact of several independent variables on persistence was examined using multivariable logistic regression. Age, BMI, SBP, DBP, sex, smoking status and alcohol intake were considered as independent variables.

### 5.3 Results

The adherence for patients who persisted with their initial antihypertensive classes in chapter 4 was estimated in this chapter. Table 4-2 in chapter 4 included number of patients who were persistence and their initial antihypertensive drug. Also, the demographic of patients who persistence in one year and the five year were represented in table 4-7 and 4-13, respectively.

3085 of persistent patients who received an initial antihypertensive drug were involved in a one-year follow-up study to evaluate their adherence. 1979 were involved in a study to evaluate their adherence during a five-year follow-up study.

Assessment of adherence using data from refill prescriptions and MPR Using MPR, adherence was defined if MPR was  $>80\%$ . Non-adherence ( $\text{MPR} < 80\%$ ) was sub-classified into moderate ( $\text{MPR } 60\text{--}80\%$ ) and low adherence ( $\text{MPR} < 60\%$ ) using refill prescription data in persistent patients. Only 922(29.9%) out of 3085 patients were adherent to their drugs in the one-year study. The number of adherent patients in the five-year study 464(23.4%) (Table 5-1).

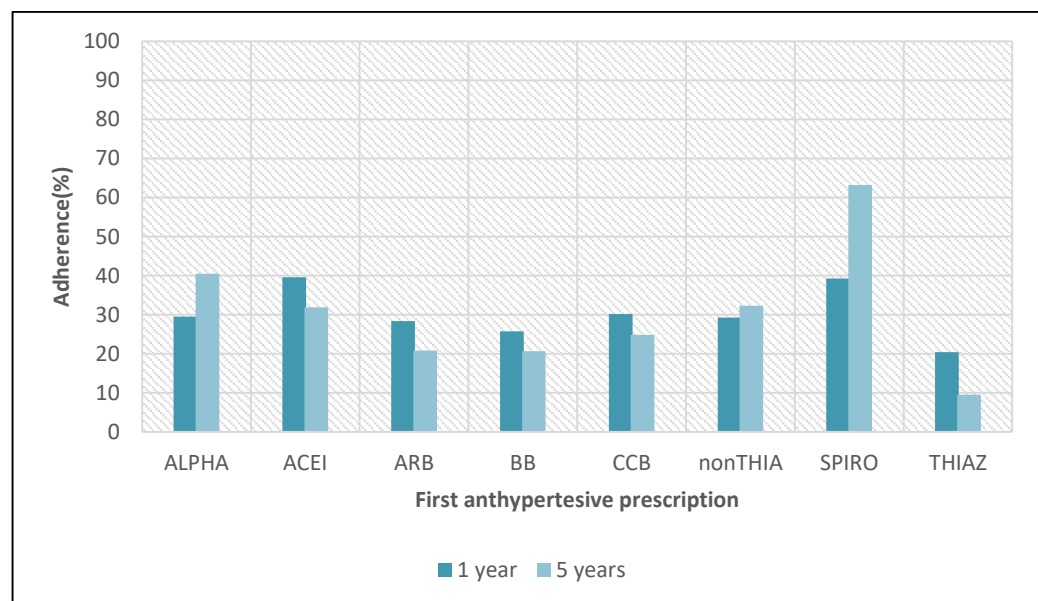
Adherence by drug class for the 1-year and 5-year study are presented in Table 5-1 and Figure 5-1. Thiazide diuretics had the lowest adherence among the drugs for the one- and five- year follow-up studies and it showed the greatest decline in adherence between 1-year and 5-years (from 20.4% to 9.4%) The highest adherence rate for one and five years was ACEIs. Though the numbers were small, alpha blockers, potassium sparing diuretics and non-thiazide diuretics showed an increased in adherence between 1 and 5 years, whilst all other drug classes showed a decline in adherence at 5 years.

Despite overall low rates of adherence, relatively, the adherence rates for ACEI were significantly higher ARB, BB, CCB and thiazides at 1 year (table 5-2). CCB showed significantly higher adherence compared to thiazides at 1 year. At 5 years, ACEI showed significantly higher adherence compared to BB and thiazides; potassium sparing diuretics showed significantly higher adherence compared to ARB, BB and CCB; and thiazides showed significantly lower adherence compared to all other drug classes (table 5-3).

**Table 5-1: Patterns of adherence of different antihypertensive drug classes for persistent patients during one year and five follow-up studies**

Class	N (1 year)	Adherence (1 year) N (%)	N (5 years)	Adherence (5 years) N (%)
ALPHA	61	18(29.5)	42	17(40.5)
ACEI	788	312(39.6)	464	148(31.9)
ARB	349	99(28.4)	240	50(20.8)
BB	759	195(25.7)	508	105(20.7)
CCB	486	147(30.2)	311	77(24.8)
CENT	9	5(55.6)	6	4(66.7%)
NON-THIA	133	39(29.3)	62	20(32.3)
SPIRO	28	11(39.3)	19	12(63.2)
THIA	471	96(20.4)	326	31(9.5)
VASO	1	0(0)	1	0(0)
Total	3085	922(29.9%)	1979	464(23.4%)

Abbreviations: ALPHA, alpha-blocker; ACEI, angiotensin converting enzyme inhibitor; ARB, angiotensin II receptor blocker; BB, beta-blocker; CCB, calcium channel blocker; CENT\_ACT, centrally acting antihypertensive drug; NON\_THIA, non-thiazide diuretic; SPIRO, potassium sparing diuretics; THIA, thiazide diuretic; VASO, vasodilator antihypertensive drug. Results are summarised as number (percentage).

**Figure 5-1: Percentage of adherence for all antihypertensive classes during one and five years.**

Abbreviations: ALPHA, alpha-blocker; ACEI, angiotensin converting enzyme inhibitor; ARB, angiotensin II receptor blocker; BB, beta-blocker; CCB, calcium channel blocker; CENT\_ACT, centrally acting antihypertensive drug; NON\_THIA, non-thiazide diuretic; SPIRO, potassium sparing diuretics; THIA, thiazide diuretic; VASO, vasodilator antihypertensive drug.

Table 5-2: The rate of adherence at 1 year between the initial and persist antihypertensive monotherapy.

Class	No-adherence	Adherence	P values						
			ALPH A	ACEI	ARB	BB	CCB	NON_ THIA	SPIR O
ALPHA	43(70.5)	18(29.5)							
ACEI	476(60.4)	312(39.6)	0.13						
ARB	250(71.6)	99(28.4)	0.88	<b>3E-04</b>					
BB	564(74.3)	195(25.7)	0.54	<b>6E-09</b>	0.38				
CCB	339(69.8)	147(30.2)	1	<b>8E-04</b>	0.59	0.09			
NON_T HIA	94(70.7)	39(29.3)	1	0.03	0.82	0.39	0.92		
SPIRO	17(60.7)	11(39.3)	0.47	1	0.28	0.13	0.3	0.37	
THIA	375(79.6)	96(20.4)	0.13	<b>1E-12</b>	0.01	0.04	<b>5E-04</b>	0.03	0.03

Abbreviations: ALPHA, alpha-blocker; ACEI, angiotensin converting enzyme inhibitor; ARB, angiotensin II receptor blocker; BB, beta-blocker; CCB, calcium channel blocker; NON\_THIA, non-thiazide diuretic; SPIRO, potassium sparing diuretics; THIA, thiazide diuretic. Results are summarised as number (percentage).The Bonferroni corrected p-value is < 0.0017.

Table 5-3: The rate of adherence at 5 year between the initial and persist antihypertensive monotherapy.

Class	No-adherence	Adherence	P values						
			ALPH A	ACEI	ARB	BB	CCB	NON_ THIA	SPIR O
ALPHA	25(59.5)	17(40.5)							
ACEI	316(68.1)	148(31.9)	0.3						
ARB	190(79.2)	50(20.8)	0.01	0.002					
BB	403(79.3)	105(20.7)	0.006	<b>8.E-05</b>	1				
CCB	234(75.2)	77(24.8)	0.04	0.04	0.31	0.19			
NON_T HIA	42(67.7)	20(32.3)	0.41	1	0.06	0.05	0.27		
SPIRO	7(36.8)	12(63.2)	0.17	0.01	<b>2E-04</b>	<b>1E-04</b>	<b>7E-04</b>	0.03	
THIA	295(90.5)	31(9.5)	<b>1E-06</b>	<b>2E-14</b>	<b>2E-04</b>	<b>1E-05</b>	<b>3E-07</b>	<b>1E-05</b>	<b>8E-08</b>

Abbreviations: ALPHA, alpha-blocker; ACEI, angiotensin converting enzyme inhibitor; ARB, angiotensin II receptor blocker; BB, beta-blocker; CCB, calcium channel blocker; NON\_THIA, non-thiazide diuretic; SPIRO, potassium sparing diuretics; THIA, thiazide diuretic. Results are summarised as number (percentage).The Bonferroni corrected p-value is < 0.0017.



### 5.3.1 Patient's characteristics for adherence at one year

The different clinical characteristics of hypertension patients stratified by adherence and non-adherence were compared in Table 5-5.

In univariate analyses of baseline characteristics and adherence, male patients were more likely to be adherent than non-adherent patients (47% versus 42%). Adherent patients has a slightly higher BMI than non-adherent patients. A higher baseline SBP or DBP was significantly associated with greater adherence.

In the multivariable model, only age and BMI showed a significant direct association with adherence (Table 5-6).

Table 5-5: Demographics and characteristics of persistent patients classified according to pattern of adherence at one year follow up.				
Characteristics	N	1-year adherence		P value
		Non adherence	Adherence	
Male, N (%)	3084	911(42.2)	436(47.2)	<b>0.01</b>
Age (years )	3084	55.97±14.99	57.06± 14.49	0.06
BMI (kg/m <sup>2</sup> )	2854	27.8±5.98	28.29± 6.4	<b>0.047</b>
SBP (mm Hg)	908	141.466±19.87	148.525± 20.43	<b>7.75E-07</b>
DBP (mm Hg)	908	87.704±10.97	90.461± 11.9	<b>0.01</b>
Smoking (0) (%)	2635	1153± (60.4)	441(60.7)	0.93
Alcohol (1) (%)	2547	796± (43.1)	314(44.7)	0.47
The quantitative variables are expressed as mean ± SD; and geometric mean (95% confidence interval for the mean); number (percentage) for categorical data. Significant at P-value<0.05. Smoking (0) is non-smoker; alcohol (1) is ≤ 6 units per week.				

**Table 5-6: Binary logistic regression of association between predictors and adherence at one year follow up.**

	OR	95% CI	p value
Age (years )	1.012	0.998-1.025	<b>9E-02</b>
BMI (kg/m <sup>2</sup> )	1.040	1.012-1.068	<b>0.004</b>
SBP (mm Hg)	1.008	0.998-1.018	0.13
DBP (mm Hg)	1.004	0.985-1.024	0.67
Male, N (%)	0.896	0.631-1.274	0.54
Alcohol (1) (%)	1.112	0.778-1.588	0.56
Smoking (0) (%)	1.139	0.815-1.592	0.45
Significant at P-value<0.05; O.R: odds ratio; Smoking (0) is non-smoker; alcohol (1) is <= 6 units per week.			



### 5.3.2 Patient's characteristics for adherence at five year

The table 5-7 shows the results of the univariate analysis of baseline characteristics and adherence. Only sex was statistically significant among these variables, while male patients showing higher adherence.

The multivariable analysis presented in Table 5-8 showed that only age was significantly associated with adherence. Older age was associated with increased adherence.

<b>Table 5-7: Demographics and characteristics of persistent patients classified according to pattern of adherence at five year follow up</b>				
Characteristic	N	5-year adherence		P value
		Non adherence	Adherence	
Male, N (%)	3084	618(40.8)	221(47.7)	<b>0.01</b>
Age (years )	3084	57.4±13.55	56.38±13.71	0.16
BMI (kg/m <sup>2</sup> )	2854	28.43±6.81	27.88± 6.11	0.11
SBP (mm Hg)	908	141.3±18.01	140.25±19.52	0.58
DBP (mm Hg)	908	87.95±11	87.21± 10.28)	0.47
Smoking (0) (%)	2635	827(60.4)	254(61.2)	0.82
Alcohol (1) (%)	2547	597(45)	175(43)	0.49
The quantitative variables are expressed as mean ± SD; and geometric mean (95% confidence interval for the mean); number (percentage) for categorical data. Significant at P-value<0.05. Smoking (0) is non-smoker; alcohol (1) is ≤ 6 units per week.				

<b>Table 5-8: Binary logistic regression of association between predictors and adherence at five year follow up.</b>			
	B	95% CI	p value
Age (years )	1.022	1.003-1.04	<b>0.02</b>
BMI (kg/m <sup>2</sup> )	1.025	0.991-1.059	0.15
SBP (mm Hg)	0.995	0.981-1.01	0.53
DBP (mm Hg)	1.016	0.99-1.043	0.23
Male, N (%)	0.784	0.5-1.231	0.29
Alcohol (1) (%)	1.226	0.774-1.943	0.39
Smoking (0) (%)	1.210	0.79-1.852	0.38
Significant at P-value<0.05; O.R: odds ratio; Smoking (0) is non-smoker; alcohol (1) is ≤ 6 units per week.			

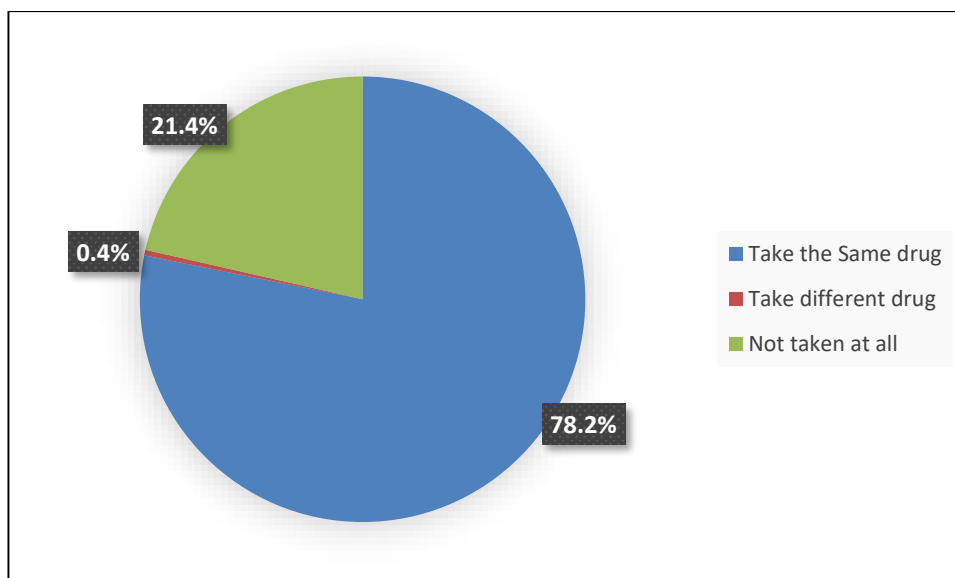
### **5.3.3 Assessment of concordance using data from both case notes and refill prescriptions**

This study included 443 patients whose prescriptions were reviewed using case notes and pharmacy refill date. Case note review of these 443 patients identified 989 new antihypertensive prescriptions from the hospital physician during the study period. Of these 989 new prescriptions from the hospital physician, 773 (78.2%) of them were identical to the drugs dispensed from the pharmacy. Only 4 (0.4%) of the antihypertensive drug prescriptions dispensed from the pharmacy were for different from those ordered in the prescriptions (either different within a class or different class). Perindopril, atenolol, lisinopril, and amlodipine were prescribed, however, ramipril, bisoprolol, enalapril, and lercanidipine respectively were dispensed instead of the prescribed drugs. 212 (21.4%) out of 989 new antihypertensive prescriptions given by GBPC physicians were not obtained from the pharmacy. Figure 5-2.

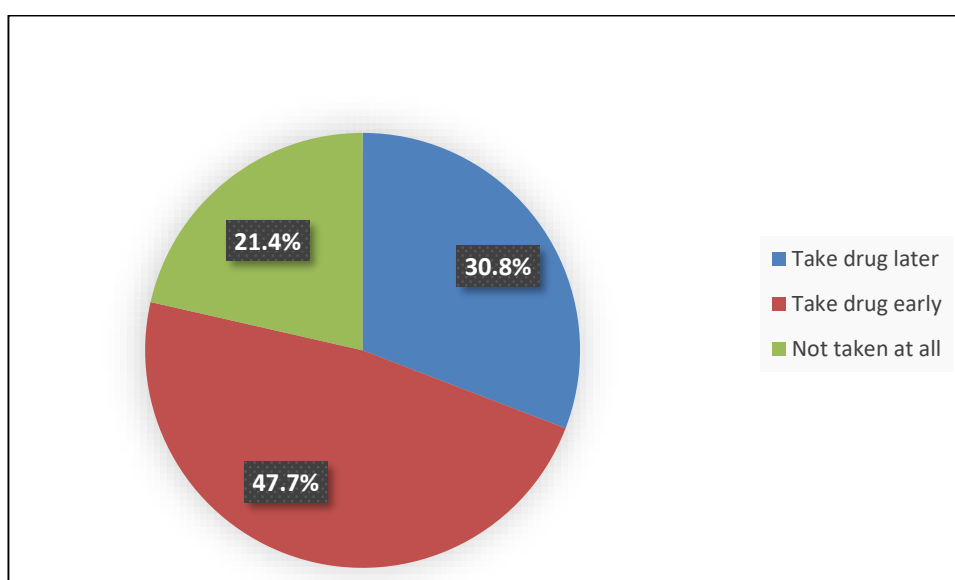
777 of the antihypertensive prescriptions were picked-up from pharmacy. 472(61%) of them were picked up within 30 days after the prescribing visit date (early collection). This is the frequency of prescriptions being picked-up and each patient have been prescribed more than one drug at different times during their follow-up period. 305(39%) of these antihypertensive prescriptions were picked more than 30 days after the prescribing visit date (late collection). Figure 5-3.

136 (30%) patients took all their newly prescribed medicines early (less than 30 days from the prescribing visit date). These patients were described as high concordance. 307 (70%) patients did not take any of their drugs or picked-up their drugs late (more than 30 days from the prescribing visit date). These patients were described as low concordance.

Low-concordance was sub-classified into partial and non-concordance. Partial concordance: 149 (34%) patients who picked-up all their prescriptions but picked-up one or more of them late. Non-concordance: 158 (36%) patients who did not pick up any of their prescribed drugs.



**Figure 5-2: Comparison between drugs prescribed and drug collections.**  
**Take the same drug:** % of patients who collect the same drugs was prescribed. **Take different drug:** % of patients who collect the different drugs than that were prescribed. **Not take at all:** % of patients who not collect their drug prescriptions.



**Figure 5-3: Patient's behaviours with their antihypertensive prescriptions.**  
**Take drug later:** % of patients who collect their drugs prescribed after 30 days from prescription visit. **Take drug early:** % of patients who collect their drugs prescribed within 30 days from date of prescription visit. **Not take at all:** % of patients who not collect their drugs prescriptions.

### 5.3.4 Patient characteristics of concordance

Six clinical characteristics of hypertension patients (sex, age, BMI, days between visits, smoking status, and alcohol intake) were examined between concordance and non-concordance groups. Except days between visits, these variables were not significantly different between concordance and non-concordance groups. Days between visits were higher in low concordance groups (103.6 days (95% CI: 95.3, 112.6)) than days between visits in the high concordance group (81.3 days (95% CI: 71.8, 92)). Days between visits were also higher in high and partial-concordance groups with 81.3 days (95% CI: 71.8, 90) and 83 days (95% CI: 74.9, 93), respectively, than days between visits in the non-concordance group (103.54  $\pm$  81.62 Days). No significant found between high and partial-concordance groups (table 5-9, 5-11).

Only sex, age, were included in a multivariable test model because a small number for other variables. This test found that an increase in days between visits was an independent factor leads to make patient's pick-up their prescriptions drug or not pick them at all. Table 5-10, and 5-12.

<b>Table 5-9: Demographics and characteristics of patients classified into high concordance and low concordance (partial+ non- concordance).</b>				
Characteristic	N	High-concordance	Partial + Non concordance	P Value
Male, N (%)	401	61(52.6)	163(57.2)	0.44
Smoking (0) (%)	249	35(68.6)	122(62.6)	0.51
Alcohol (1) (%)	227	19(41.3)	84(46.4)	0.62
Dyes between visits (days)	443	98.344 $\pm$ 67.50	136.37 $\pm$ 141.59	<b>0.001</b>
Age (years )	401	55.8 $\pm$ 14.79	54.78 $\pm$ 12.97	0.49
BMI (kg/m <sup>2</sup> )	353	28.76 $\pm$ 5.47	29.21 $\pm$ 5.71	0.50
The quantitative variables are expressed as mean $\pm$ SD; and geometric mean (95% confidence interval for the mean); number (percentage) for categorical data. Significant at P-value<0.05. Smoking (0) is non-smoker; alcohol (1) is $\leq$ 6 units per week.				

**Table 5-10: Binary logistic regression of association between predictors and high concordance**

Characteristic	O.R	95% CI	P value
Dyes between visits	0.995	0.99-1	0.003
Age (years )	1.004	0.99-1.02	0.673
Male, N (%)	1.240	0.79-1.94	0.346
Significant at P-value<0.05; O.R: odds ratio; Smoking (0) is non-smoker; alcohol (1) is <=6 units per week.			

**Table 5-11: Demographics and characteristics of patients grouped into high concordance, partial+ non- concordance.**

Characteristic	N	High-concordance	Partial-concordance	Non- concordance	P value
Male, N (%)	401	61(52.6)	82(60.3)	81(54.4)	0.42
Smoking (0) (%)	249	35(68.6)	61(60.4)	61(64.9)	0.59
Alcohol (1) (%)	227	19(41.3)	44(45.8)	40(47.1)	0.81
Dyes between visits (days)	443	81.3(71.8-90)	83(74.9-93)	130.3(117.7-144.2)	<b>4E-07</b>
Age (years )	401	55.88±14.794	54.74± 12.989	54.82±13.002	0.78
BMI (kg/m <sup>2</sup> )	353	28.3(27.3-29.3)	28.6(27.6-29.6)	28.8(27.9-29.7)	0.30
The quantitative variables are expressed as mean ± SD; and geometric mean (95% confidence interval for the mean); number (percentage) for categorical data. Significant at P-value<0.05. Smoking (0) is non-smoker; alcohol (1) is <= 6 units per week.					

**Table 5-12: Multinomial logistic regression of association between predictors and high concordance.**

Reference	Population characteristics	O.R	95% CI	p value
High concordance	Partial- concordance			
	Age (years )	-0.007	0.97-1.01	0.49
	Dyes between visits (days)	0.002	1-1.01	0.43
	Male, N (%)	0.32	0.83-2.3	0.22
	Non- concordance			
	Age (years )	-0.0002	0.98-1.02	0.99
	Dyes between visits (days)	0.007	1-1.01	<b>0.0001</b>
	Male, N (%)	0.11	0.67-1.86	0.67
Partial-concordance	Non- concordance			
	Age (years )	0.007	0.99-1.03	0.48
	Dyes between visits (days)	0.006	1-1.01	<b>0.0003</b>
	Male, N (%)	-0.211	0.49-1.32	0.40
Significant at P-value<0.05; O.R: odds ratio; Smoking (0) is non-smoker; alcohol (1) is <= 6 units per week.				

## 5.4 Discussion

The main findings from the analyses presented in this chapter are low levels of adherence over the short term (1-year) and long-term (5-years). The study of adherence was restricted to those patients who were persistent with medications for the duration of the study. The reason for restricting the study of adherence to only those who are persistent is to obtain a more reliable estimate of patient adherence those exposed to the drug for specified periods of time. This would remove any biases introduced by discontinuers (patients who took the drug initially but then discontinued early), as lots of discontinuers would inflate the estimates of non-adherence among those who are persistent and make any comparison between drugs impossible. Concordance has been also studied in this chapter. I reviewed the patients' case notes and their prescription refill data to check whether or not the prescribed medications were picked up from the pharmacy during clinical visits. This chapter answered two important questions: Have the prescribed medications been collected? Have the medications that were collected have been taken regularly? Thus, the results of this chapter complement the results of the previous chapter.

Around 30% of patients were adherent to their antihypertensive drugs at 1 year and only 23% at 5-years using an MPR >80% criteria for defining high adherence. Thiazide diuretics showed the lowest adherence at 5 year compared to all drug classes and the greatest decline in adherence from year 1 (from 20% to 9.5%). compared to all drug classes. In contrast ACEI showed the highest adherence compared to all major drug classes in year 1 and also showed the highest adherence in Year 5 against BB and thiazide diuretics. On undertaking a more granular analysis of non-adherence by classifying them into moderate and low adherence, the striking finding was the consistency in these rates across all drug classes. More importantly the higher rates of low adherence at year 1 declined by over half in year 5 and this was related to a corresponding increase in the rates of moderate adherence.

In a large meta-analysis (489) of adherence to cardiovascular drugs in over a million participants, the overall prevalence of good adherence to cardiovascular medications was 60% and adherence to antihypertensive drugs was 59% (42% to 77%). This is quite different from the adherence in the GBPC in my study and there

are various reasons for this. The Chowdhury et al study was a meta-analysis of 26 studies which included data from clinical trial registers, insurance databases and healthcare registers and thus were based on affluent settings which may spuriously report higher levels of adherence than in the general population. The measurement of adherence in the Chowdhury et al study also were not uniform across studies and the types of adherence assessments were pharmacy refill data based on the MPR(14 studies) or PDC (12 studies); by other indirect measures including self-reports (6 studies); and 2 by direct measures (e.g. electronic monitoring systems or blood tests) (489). In contrast my study was a study of hypertensive patients attending a specialist clinic and required to have data on persistence over two study time-periods, 1-year and 5-year for inclusion in the study. The Chowdhury et al study reported the range of adherence to be very wide from 4.9% to 93.3%.

The novel findings from my study is the estimation of adherence in the same population attending a specialist hypertension clinic over the short-term and long-term. The results indicate that even in patients are persistent, adherence tend to decline over the long term. Whilst the rate of low adherence were high by year 1, the rates of moderate low adherence were increased by 50% by year 5. The impact of this moderate change in adherence over the long term has not been studied before and this merits further outcome studies. Most of the published studies on adherence have studied adherence only at one time point usually around 1- 2 years and the results show consistently poor adherence to cardiovascular medications. My study provides rigorous estimates of the problem in a hypertensive population. I have also studied concordance and it is surprising that only 30% of patients were concordant by picking up their prescriptions within 30 days of clinic visit. Though my measure of concordance is not the ideal metric, it provides insight into the behaviour of patients in terms of pharmacy pickup of prescriptions. More importantly 36% of patients did not pick up any prescriptions after first prescription. Thus measures to improve adherence will require interventions to improve concordance.

Analyses of the determinants of adherence in this study showed only age to be a significant determinant. The duration between the prescription visit and subsequent visit was significant for prescriptions taken, and prescriptions not



taken. Patients who had a fewer days between their prescription visit and subsequent visit seemed to take their antihypertensive prescription. On the other hand, patients who had more days between the prescription visit and subsequent visit seemed to not taken at all. The relationship between the number of visits to the doctor and adherence has been investigated in numerous studies. It has been shown that patients who had more visits to the doctor showed higher adherence to the antihypertensive drugs than those who had fewer visits (424,425). Other studies have shown variable association between adherence and age, social status, health literacy, existence of co-morbid conditions, polypharmacy, no-fill of first prescription, irregular refills obtained, uncertainty about the effectiveness, prohibitive costs, and serious adverse events (422,428,430,489,497).

The main limitation of using the MPR method is that it does not provide information about dose frequency or whether patients have been advised to split pills which is on the known disadvantage of using MPR (410). However, 98% of the antihypertensive drugs used in my adherence study are recommended to be used once daily based on the British National Formulary. In most cases, old CCBs and BBs may be used more than once daily, but they are less likely to be prescribed nowadays according to most recent guidelines. The availability of drugs in different strengths minimises the chance that patients will split pills. Also, only patients with certain co-morbidities (e.g., those with renal or hepatic impairment) might need very low doses.

In summary, whilst adherence to antihypertensive drugs is low, adherence is not greatly dependent on the class of drugs prescribed. This means interventions to improve adherence can be broadly applied. However, few interventions to improve adherence to cardiovascular drugs have been successfully implemented, and those that have shown a benefit have tended to be complex, costly, and difficult to sustain (498-500). The results of my study reinforce the need to reliably measure adherence levels over the short and long term and assess their impact on outcomes and test interventions that can improve adherence and consequently survival.

## Chapter 6 Additional therapy

### 6.1 Introduction

The initiation of a specific antihypertensive drug class was varied according to hypertensive guidelines. Recent NICE guidelines recommend initiating with ACEI or ARB for patients under 55 years and with CCB for patients over 55 years or of African-Caribbean descent (43). Recent JNC guidelines recommend starting with a diuretic or CCB for black patients and diuretics, BBs, CCBs, ACEIs and ARBs with non-black patients (40). On the other hand, ESH and ESC guidelines suggest initiating with diuretics, BBs, CCBs, ACEIs and ARBs are viable (41). Despite the proven safety and efficacy of these recommended antihypertensive drug classes (or other antihypertensive classes), poor BP control remains an issue worldwide (273,274). Few patients are able to achieve a blood pressure goal (140/90 mm Hg) using only one antihypertensive drug as a monotherapy (247,275).

Initiating a combination therapy of two or more antihypertensive drugs has shown greater efficacy in reducing blood pressure and CV events than monotherapy. A recent meta-analysis of 11,000 hypertensive patients revealed that greater BP reductions were achieved when combining two different antihypertensive drug classes than the reductions achieved by doubling the dose of an individual agent (276). The ALERT study showed that cardiovascular structure and function measurements were more improved when low doses of two antihypertensive drugs (angiotensin-converting enzyme inhibitor and calcium channel blocker) were combined than with a high dose of either single agent (277). Despite the greater efficacy of using multiple antihypertensive drug classes, initiating with antihypertensive drug combinations leads to increased pill burdens, which is associated with lower adherence rates (423,433).

This chapter will analyse the following items: evaluate the number of patients who were persistent with an initial antihypertensive drug class without any additional therapy and the number of patients who needed additional antihypertensive therapy; investigate which antihypertensive drug classes required one or more additional antihypertensive drugs than others; study which independent variables increased the probability that patients required additional antihypertensive therapy.

## 6.2 Methodology

3,085 and 1,979 hypertensive patients were analysed for one-year and five-year studies, respectively. This analysis included patients who initiated a new antihypertensive drug class and were persistent with this intonation during the one- and five-year follow-up studies. The terms persistence and new antihypertensive drugs were defined in chapters two and three.

The number of antihypertensive drug classes that were added to the initial antihypertensive drug class was calculated. All additional antihypertensive drug classes were counted until the last day of the study. Additional therapy was defined as the number of antihypertensive drug classes that were added to the persistence-initiated antihypertensive drug during 365 days for the one-year study and 1,825 days for the five-year study.

The non-additional therapy group was defined as patients who continued with the initial antihypertensive drug class without needing additional antihypertensive therapy. The additional therapy group was defined as patients who required antihypertensive therapy in addition to their initial antihypertensive drug. The proportion of non-additional to additional patients was estimated. A chi-square test was used to compare the proportions of each initial antihypertensive drug class that were persistent without requiring additional therapy and which needed additional therapy with the other initial antihypertensive classes. The Bonferroni method was used to correct the various significance tests resulting from multiple comparisons on the same dataset.

Chi-square test, t-test were used to compare the demographic variables across the groups and by different drug classes. The tests were conducted for 1-year and 5-year separately.

The impact of age, BMI, SBP, DBP, sex, smoking status and alcohol intake as the independent variables on the additional therapy was tested using multivariate logistic regression.

## 6.3 Results

### 6.3.1 Additional therapy during persistence period of different antihypertensive drug classes

3,085 and 1,979 patients who were persistent with their initial antihypertensive drug were included in the one- and five-year studies respectively. Of these subjects, 1363(44.2%) needed additional antihypertensive drugs in the one-year study and 1422(71.8%) required additional antihypertensive drug therapy in the five-year study.

The number of patients who required additional antihypertensive drug therapy during the one-year study was 47(77%) (Alpha-blockers), 76 (57%) (Non-thiazide diuretic), 5 (55%) (Centrally acting), 240 (49.4%) (CCBs), 230 (48.8%) (Thiazide diuretic), 156 (44.7%) (ARBs), 326 (41.4%) (ACEIs), 272(35.8%) (BBs), and 10(35.7%) (potassium sparing diuretics). The number of patients in the five-year study was 38 (90.5%) (Alpha-blockers), 50 (80.6%) (Non-thiazide diuretics), 255(78.2%) (Thiazide diuretics), 237(76.2%) CCBs, 173(72.1%) (ARBs), 319(68.8%) (ACEIs), 335(65.9%) (BBs), and 8(42.1%) (potassium sparing diuretics) Table 6-1.

The percentage of patients who were persistent for one and five years and who required additional antihypertensive drug therapy was highest for alpha-blockers and lowest for BB. Those on BB monotherapy who were persistent at one year were less likely to require additional drug therapy than those on alpha-blockers, CCB, non-thiazide diuretic, or thiazide diuretic. Patients on BB were less likely to need additional therapy than those on alpha-blockers, and non-thiazide during the five-year study. Patients on ACEI is significantly higher than those on alpha-blockers or on non-thiazide diuretic at one-year study, no significant difference occurred between patients on ACEI and those on other antihypertensive classes at five-year study. Table 6-2, and table 6-3.

All antihypertensive classes at five year appeared to require additional therapy, with no significant difference between most antihypertensive classes.

**Table 6-1: The proportion of additional and non-additional therapy for patients who persist with first line- antihypertensive drugs during one and 5 years.**

Class	Additional therapy - one year			Additional therapy - 5 years		
	N	No additional therapy N(%)	Additional therapy N(%)	N	No additional therapy N(%)	Additional therapy N(%)
ALPHA	61	14(23)	47(77)	42	4(9.5)	38(90.5)
ACEI	788	462(58.6)	326(41.4)	464	145(31.3)	319(68.8)
ARB	349	193(55.3)	156(44.7)	240	67(27.9)	173(72.1)
BB	759	487(64.2)	272(35.8)	508	173(34.1)	335(65.9)
CCB	486	246(50.6)	240(49.4)	311	74(23.8)	237(76.2)
CENT	9	4(44.4)	5(55.6)	6	0(0)	6(100)
NONTHIA	133	57(42.9)	76(57.1)	62	12(19.4)	50(80.6)
SPIRO	28	18(64.3)	10(35.7)	19	11(57.9)	8(42.1)
THIAZ	471	241(51.2)	230(48.8)	326	71(21.8)	255(78.2)
VASO	1	0(0)	1(1)	1	0(0)	1(100)
Total	3085	1722 (55.8%)	1363(44.2)	1979	557(28.2)	1422(71.8)

Abbreviations: ALPHA, alpha-blocker; ACEI, angiotensin converting enzyme inhibitor; ARB, angiotensin II receptor blocker; BB, beta-blocker; CCB, calcium channel blocker; CENT\_ACT, centrally acting antihypertensive drug; NON\_THIA, non-thiazide diuretic; SPIRO, potassium sparing diuretics; THIA, thiazide diuretic; VASO, vasodilator antihypertensive drug. Results are summarised as number (percentage).

**Table 6-2: Comparison between the initial and persistence antihypertensive therapies based on additional therapy requirements at one year study**

Class	Additional therapy		P values						
	No	Yes	ALPHA	ACEI	ARB	BB	CCB	NON_THIA	SPIRO
ALPHA	14(23)	47(77)							
ACEI	462(58.6)	326(41.4)	<b>7E-08</b>						
ARB	193(55.3)	156(44.7)	<b>3E-06</b>	0.3					
BB	487(64.2)	272(35.8)	<b>6E-10</b>	0.03	0.005				
CCB	246(50.6)	240(49.4)	<b>4E-05</b>	0.005	0.18	<b>2E-06</b>			
NON_THIA	57(42.9)	76(57.1)	0.01	<b>9E-04</b>	0.02	<b>5E-06</b>	0.12		
SPIRO	18(64.3)	10(35.7)	<b>3E-04</b>	0.7	0.43	1	0.18	0.06	
THIA	241(51.2)	230(48.8)	<b>3E-05</b>	0.01	0.26	<b>7E-06</b>	0.9	0.1	0.24

Abbreviations: ALPHA, alpha-blocker; ACEI, angiotensin converting enzyme inhibitor; ARB, angiotensin II receptor blocker; BB, beta-blocker; CCB, calcium channel blocker; NON\_THIA, non-thiazide diuretic; SPIRO, potassium sparing diuretics; THIA, thiazide diuretic. Results are summarised as number (percentage). The Bonferroni corrected p-value is < 0.0017.

**Table 6-3: Comparison between the initial and persistence antihypertensive therapies based on additional therapy requirements at five year study.**

Class	Additional therapy		P values						
	No	Yes	ALPHA	ACEI	ARB	BB	CCB	NON_THIA	SPIRO
ALPHA	4(9.5)	38(90.5)							
ACEI	145(31.3)	319(68.8)	0.002						
ARB	67(27.9)	173(72.1)	0.01	0.39					
BB	173(34.1)	335(65.9)	<b>8E-04</b>	0.37	0.09				
CCB	74(23.8)	237(76.2)	0.05	0.03	0.28	0.002			
NON_THIA	12(19.4)	50(80.6)	0.27	0.06	0.2	0.02	0.51		
SPIRO	11(57.9)	8(42.1)	<b>1E-04</b>	0.02	0.009	0.05	0.002	0.74	
THIA	71(21.8)	255(78.2)	0.07	0.003	0.11	<b>1E-04</b>	0.57	1	0.45

Abbreviations: ALPHA, alpha-blocker; ACEI, angiotensin converting enzyme inhibitor; ARB, angiotensin II receptor blocker; BB, beta-blocker; CCB, calcium channel blocker; NON\_THIA, non-thiazide diuretic; SPIRO, potassium sparing diuretics; THIA, thiazide diuretic. Results are summarised as number (percentage). The Bonferroni corrected p-value is < 0.0017..

### **6.3.2 Percentage patients who required two or three antihypertensive drug based on the initial antihypertensive drugs**

Additional therapy was classified into three groups one, two, and three groups. Group one represented patients who persist with the initial antihypertensive drugs without need to any additional therapy. Group two, patients who persist with initial drug and required one more antihypertensive drug. Group three, patients who persist first line drug and required to adding two or more antihypertensive drug during the study.

722 (23.4%) persistent patients required one more antihypertensive drug class and 641 (20.8%) patients needed two or more antihypertensive drugs in addition to the initial antihypertensive drug therapy during the one-year study. In the five-year study, the number of persistent patients who required one additional drug therapy was 501 (25.3%) and those who required two or more additional drug therapies was 921 (46.5%). Table 6-4.

Persistent patients at one year were most likely to require one additional antihypertensive drug therapy if they were taking thiazide diuretic and less likely if they were on alpha blocker, and non-thiazide diuretic. During the five-year study, patients on alpha-blocker, CCB or non-thiazide diuretic were less likely to need one additional antihypertensive drug therapy and more likely if they were on thiazide diuretics. In general, Patient on thiazide diuretic more likely to need one more antihypertensive drug at one and five year studies.

Persistent patients at one year and five years who were on BB, ACEI, and ARB were the less likely to require two or more additional antihypertensive and more likely if they were on alpha-blockers, CCB, and non-thiazide diuretic (table 5-6, and 5-7, figure 6-1, and 6-2).

**Table 6-4: Number of antihypertensive drugs were required after the initial the drug.**

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**Table 6-5: Comparison patients who required one or two additional therapy based on their initial antihypertensive therapy in one year study.**

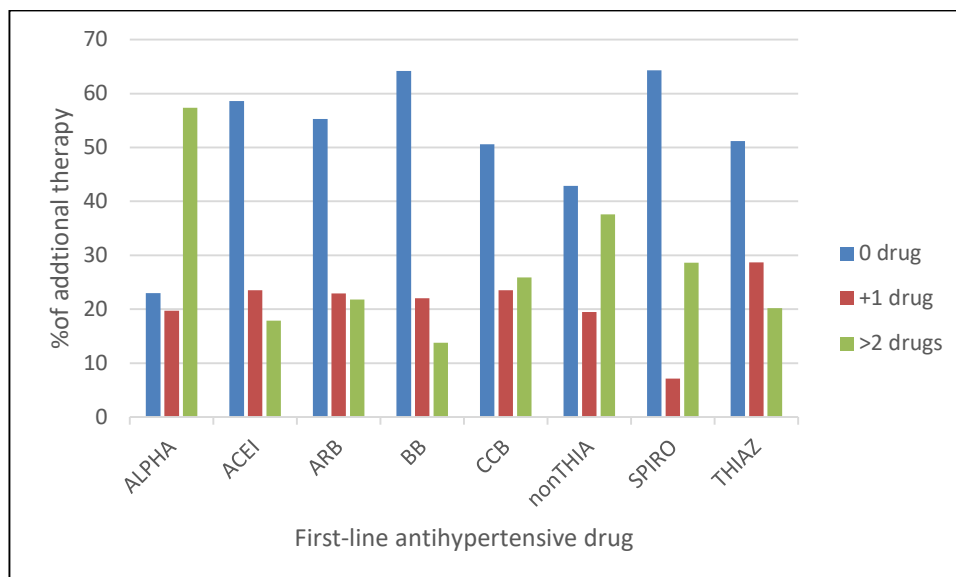
Class	0 drug	+1 drug	>2 drugs	P values						
				ALPH A	ACEI	ARB	BB	CCB	NON_T HIA	SPI RO
ALPH A	14(23)	12(19.7)	35(57.4)							
ACEI	462(58.6)	185(23.5)	141(17.9)	<b>2E-12</b>						
ARB	193(55.3)	80(22.9)	76(21.8)	<b>8E-09</b>	0.154					
BB	487(64.2)	167(22)	105(13.8)	<b>1E-16</b>	0.012	<b>6E-04</b>				
CCB	246(50.6)	114(23.5)	126(25.9)	<b>4E-07</b>	<b>5E-04</b>	0.129	<b>2E-08</b>			
NON THIA	57(42.9)	26(19.5)	50(37.6)	0.004	<b>2E-06</b>	0.001	<b>5E-10</b>	0.02		
SPIRO	18(64.3)	2(7.1)	8(28.6)	<b>7E-04</b>	0.73	0.891	0.3	0.5	0.1	
THIAZ	241(51.2)	135(28.7)	95(20.2)	<b>4E-09</b>	0.032	0.65	<b>1E-05</b>	0.23	<b>0.0013</b>	0.75

Abbreviations: ALPHA, alpha-blocker; ACEI, angiotensin converting enzyme inhibitor; ARB, angiotensin II receptor blocker; BB, beta-blocker; CCB, calcium channel blocker; NON\_THIA, non-thiazide diuretic; SPIRO, potassium sparing diuretics; THIA, thiazide diuretic. Results are summarised as number (percentage). The Bonferroni corrected p-value is < 0.0017.

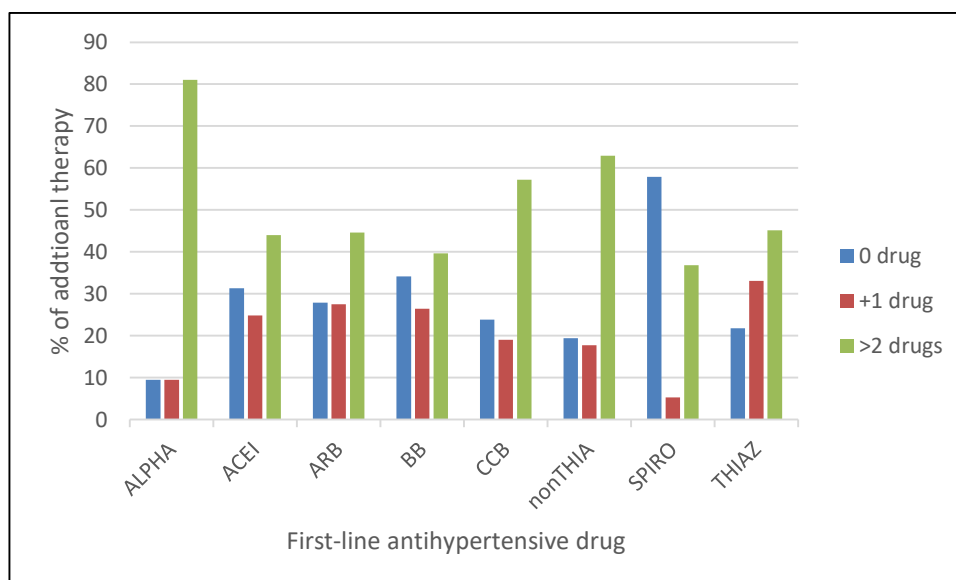
**Table 6-6: Comparison patients who required one or two additional therapy based on their initial antihypertensive therapy in five year study.**

Class	0 drug	+1 drug	>2 drugs	P values						
				ALPHA	ACEI	ARB	BB	CCB	NON _THI A	SPIR O
ALPHA	4(9.5)	4(9.5)	34(81)							
ACEI	145(31.3)	115(24.8)	204(44)	<b>2.0E-05</b>						
ARB	67(27.9)	66(27.5)	107(44.6)	<b>8E-05</b>	0.55					
BB	173(34.1)	134(26.4)	201(39.6)	<b>2E-06</b>	0.19	0.094				
CCB	74(23.8)	59(19)	178(57.2)	0.005	<b>9E-04</b>	0.02	<b>6E-06</b>			
NON- THIA	12(19.4)	11(17.7)	39(62.9)	0.062	0.007	0.023	<b>9E-04</b>	0.38		
SPIRO	11(57.9)	1(5.3)	7(36.8)	<b>0.0001</b>	0.095	0.063	0.187	0.006 <sub>9</sub>	0.005	
THIAZ	71(21.8)	108(33.1)	147(45.1)	<b>1.8E-04</b>	0.077	0.33	0.002	0.11	0.06	0.019

Abbreviations: ALPHA, alpha-blocker; ACEI, angiotensin converting enzyme inhibitor; ARB, angiotensin II receptor blocker; BB, beta-blocker; CCB, calcium channel blocker; NON\_THIA, non-thiazide diuretic; SPIRO, potassium sparing diuretics; THIA, thiazide diuretic. Results are summarised as number (percentage). The Bonferroni corrected p-value is < 0.0017.



**Figure 6-1: Percentage of patients required one or two additional therapy in five year study.**  
 0 drug: patient who didn't need any additional therapy. +1drug: patients who need one additional therapy. >2 drug: patients who need two or more additional therapy.  
 Abbreviations: ALPHA, alpha-blocker; ACEI, angiotensin converting enzyme inhibitor; ARB, angiotensin II receptor blocker; BB, beta-blocker; CCB, calcium channel blocker; NON\_THIA, non-thiazide diuretic; SPIRO, potassium sparing diuretics; THIA, thiazide diuretic.



**Figure 6-2: Percentage of patients required one or two additional therapy in one year study.**  
 0 drug: patient who didn't need any additional therapy. +1drug: patients who need one additional therapy. >2 drug: patients who need two or more additional therapy.  
 Abbreviations: ALPHA, alpha-blocker; ACEI, angiotensin converting enzyme inhibitor; ARB, angiotensin II receptor blocker; BB, beta-blocker; CCB, calcium channel blocker; NON\_THIA, non-thiazide diuretic; SPIRO, potassium sparing diuretics; THIA, thiazide diuretic.

### 6.3.3 Patient characteristics for additional drug therapy at one year

The average age of the additional drug therapy group was  $60.02 \pm 14.07$  years, which is higher than the mean age of the non-additional drug therapy group ( $53.34 \pm 14.79$  year). The mean of BMI was significantly higher in the additional drug therapy group ( $28.74 \pm 6.21$  kg/m<sup>2</sup>) than in the non-additional drug therapy group ( $27.3 \pm 5.96$  kg/m<sup>2</sup>). The additional drug therapy group had a mean systolic BP that was higher than the non-additional drug therapy group  $146.64 \pm 22.28$  mm Hg versus  $141.52 \pm 18.32$  mm Hg. The percentage of patients took  $\leq 6$  units of alcohol per week significantly higher in the additional drug therapy group than in the non-additional drug therapy group (46% versus 41.6%).

In a multivariable model, the factors associated with increased risk for needing additional drugs were age, BMI and SBP. Increasing age, BMI, and SBP were associated with an increased likelihood of additional therapy (table 6-8).

**Table 6-7: Patient demographics of Additional antihypertensive therapy in persistent patients during one year study.**

Characteristic	N	Additional therapy - 1 year		P-value
		No	Yes	
Male, N (%)	3084	749(43.5)	598(43.9)	0.86
Age (years )	3084	53.34±14.79	60.02±14.07	<b>0.006</b>
BMI (kg/m <sup>2</sup> )	2854	27.3±5.96	28.74± 6.21	<b>5.2E-12</b>
SBP (mm Hg)	908	141.52±18.32	146.64± 22.28	<b>0.0004</b>
DBP (mm Hg)	908	89.02± 10.57	88.08±12.26	0.125
Smoking (0) (%)	2635	911 (61.9)	683(58.7)	.092
Alcohol (1) (%)	2547	591 (41.6)	519(46)	<b>0.03</b>

The quantitative variables are expressed as mean  $\pm$  SD; and geometric mean (95% confidence interval for the mean); number (percentage) for categorical data. Significant at P-value<0.05. Smoking (0) is non-smoker; alcohol (1) is  $\leq 6$  units per week.

**Table 6-8: Binary logistic regression of association between variant predictors and additional therapy at one year study.**

Characteristic	O.R	95% CI	p value
Age (years )	1.051	1.037-1.065	<b>4E-13</b>
BMI (kg/m <sup>2</sup> )	1.042	1.014-1.071	<b>0.003</b>
SBP (mm Hg)	1.011	1.001-1.021	<b>0.03</b>
DBP (mm Hg)	1.001	0.982-1.021	0.92
Male, N (%)	1.192	0.85-1.673	0.31
Smoking (0) (%)	1.240	0.898-1.712	0.19
Alcohol (1) (%)	1.059	0.752-1.489	0.74
Significant at P-value<0.05; O.R: odds ratio; Smoking (0) is non-smoker; alcohol (1) is ≤ 6 units per week.			

### 6.3.4 Patient characteristics for additional drug therapy at five years

Older patients tended to require additional therapy ( $58.45 \pm 13.49$  year) more often than younger patients ( $51.93 \pm 13.03$ ). The additional drug therapy group tended to have a higher BMI than the non-additional drug therapy group ( $28.74 \pm 6.48$  kg/m<sup>2</sup> versus  $26.12 \pm 16.17$  kg/m<sup>2</sup>). The additional drug therapy group had a mean SBP ( $142.36 \pm 19.95$  mm Hg) that was higher than the non-additional drug therapy group ( $135.74 \pm 16.17$  mm Hg). The proportion of patients took  $\leq 6$  units of alcohol per week was higher in the additional drug therapy group than in the non-additional drug therapy group (47% versus 38%). All demographic results between additional and non-additional drug therapy groups are presented in table 6-9.

In a multivariable model of the seven predictor variables, only four were statistically significant: age, BMI, SBP, and alcohol intake (as shown in Table). Increases in these factors were associated with increases in the probability that additional drug therapy would be required. Table 6-10.

<b>Table 6-9: Patient demographics of Additional antihypertensive therapy in persistent patients during 5 year study.</b>				
Characteristic	N	Additional therapy -5 year		P-value
		No	Yes	
Male, N (%)	1978	224(40.3)	615(43.2)	0.21
Age (years )	1978	51.93 $\pm$ 13.03	58.45 $\pm$ 13.49	<b>3E-22</b>
BMI (kg/m <sup>2</sup> )	1822	26.12 $\pm$ 16.17	28.74 $\pm$ 6.48	<b>4.6E-19</b>
SBP (mm Hg)	579	135.74 $\pm$ 16.17	142.36 $\pm$ 19.95	<b>0.0002</b>
DBP (mm Hg)	579	87.63 $\pm$ 9.9	87.28 $\pm$ 10.66	0.65
Smoking (0) (%)	1784	327(61.7)	754(60.1)	0.80
Alcohol (1) (%)	1734	198(38.3)	574(47.2)	<b>0.003</b>
The quantitative variables are expressed as mean $\pm$ SD; and geometric mean (95% confidence interval for the mean); number (percentage) for categorical data. Significant at P-value<0.05. Smoking (0) is non-smoker; alcohol (1) is $\leq 6$ units per week.				

**Table 6-10: Binary logistic regression of association between variant predictors and additional therapy at five year study.**

Characteristic	O.R	95% CI	p value
Age (years )	1.043	1.025-1.062	<b>3E-06</b>
BMI (kg/m <sup>2</sup> )	1.080	1.035-1.127	<b>0.0004</b>
SBP (mm Hg)	1.017	1.001-1.033	<b>0.04</b>
DBP (mm Hg)	0.994	0.967-1.021	0.67
Male, N (%)	0.819	0.519-1.292	0.39
Smoking (0) (%)	1.259	0.814-1.949	0.3
Alcohol (1) (%)	0.615	0.388-0.977	<b>0.04</b>
Significant at P-value<0.05; O.R: odds ratio; Smoking (0) is non-smoker; alcohol (1) is <= 6 units per week.			

## 6.4 Discussion

44.2% of patients who were persistent after one year required additional antihypertensive drug therapy, while 71.8% of them required additional antihypertensive drug therapy at five years. The percentage of patients who required three different antihypertensive drug classes or more was 20.8% and 46.5% in the one-year and five-year studies, respectively.

BB and ACEI are the antihypertensive drug classes most likely to continue as a monotherapy without requiring additional antihypertensive drug classes during the initial year and five years of follow-up.

Clinical trials and observational studies showed that white individuals who received monotherapy antihypertensive drugs, particularly younger patients, responded to BB and ACEI better than CCB and diuretics, while black patients, especially older patients, responded better to CCB and diuretics than BB and ACEI (501-503). Also, higher plasma renin activity (PRA) was shown to be associated with weaker blood pressure responses to thiazide diuretics and greater responses to BB in monotherapy drugs(504). Black people 55 years or older tend to have lower renin concentrations than individuals who are younger than 55 or are in the white population(103). On this basis, NICE Guideline 18 recommends that patients under the age of 55 years begin with either an ACEI or BB whilst those over 55 years or of African-Caribbean origin be commenced on a CCB or thiazide-like diuretic. Subsequent publications of NICE guidelines have seen BB and thiazide removed as first-line agents following publications concluding that BBs are less effective and associated with a higher risk of stroke and that thiazide is associated with increased risk of developing diabetes (200,505). The most recent NICE publication refined the guideline for first-line hypertension management by removing thiazide-like diuretics and BBs as first-line agents while retaining ACEI and CCB based on age and race considerations (43).

In this study, BB and ACEI were the antihypertensive drug classes most likely to continue as drug monotherapy without requiring additional antihypertensive drug classes during the one- and five-year follow-up studies. The higher responses to BB and ACEI to additional drug therapy study may relate to the demographic

population in Scotland where most people are white and black/African people represent less than 0.5% of the Scottish population (506).

Age, sex, BMI, and alcohol intake were the independent factors most likely to lead an increase in the probability of patients to take multiple antihypertensive drugs. Several studies showed these factors were associated with uncontrolled blood pressure (295,299,304,507).



## **Chapter 7    Antihypertensive Persistence and Adherence on Blood pressure response and Resistant Hypertension**

### **7.1 Introduction**

The hypertension control rate in Scotland is low and was estimated at 53% in 2011. Many factors that affect BP response have been discussed in the introduction chapter. Some of these factors relate to (1) patient characteristics such as age, sex, and ethnicity; (2) patient behaviour such as obesity, excessive alcohol intake, smoking, and adherence or (3) healthcare systems such as the patient-doctor relationship, and the number of visits.

There are large inter-individual variations in patients' response to the antihypertensive drug classes (197). A number of studies have shown that younger white individuals responded better to BB and ACEI than CCB and diuretics and that older black patients responded better to CCB and diuretics than BB and ACEI(248,501-503). These studies have been considered by the NICE guidelines in its recommendations for initiation of antihypertensive drugs. NICE guidelines classified patients starting antihypertensive drug therapy into two classes based on age and race (ACEI or ARB for patients age <55 and CCB for patient  $\geq 55$ )(43). Also, JNC guidelines have recommended starting antihypertensive drug classes based on ethnicity but did not recommend a specific class based on age (diuretic or CCB were recommended for black patients and diuretics, BBs, CCBs, ACEIs, and ARBs for non-black patients) (40).

Resistant HTN is defined as the failure to achieve BP control despite the concomitant use of three antihypertensive drug classes. BP is controlled when SBP<140 mm Hg and DBP<90 mm Hg. This definition of resistant HTN is somewhat arbitrary with regard to the requirements that a diuretic be one of the three classes, the blood pressure goal for diabetes mellitus or renal dysfunction be <130/80 (SBP/DBP) mm Hg, or the number of medications required to achieve the BP control (508).

Resistant HTN is a global issue. Several studies have found that 20-35% of patients could not achieve BP target even though they received more than three

antihypertensive drug classes (31,32,509). The prevalence of resistant HTN varied among hypertensive patients and ranged from 10-30% in different studies. However, this percentage might overestimate or underestimate resistance due to the inclusion criteria and the restrictions posed by the study treatment protocols(508,510,511). A higher risk of renal and CV events has been associated with resistant HTN (512).

Resistant HTN can be true or false. It has been shown that false resistant HTN is frequently caused by poor adherence, white coat hypertension, or inappropriate BP measurement methods, such as using small cuffs on large arms. True resistant HTN may result from many factors. Factors contributing to true resistant HTN include the following: lifestyle factors (weight gain, obesity, excessive alcohol intake, dietary salt, etc.); drug-related causes (e.g., non-steroidal anti-inflammatory agents (NSAIDs)); obstructive sleep apnoea; and secondary hypertension (renal artery stenosis, renal parenchymal disease, etc.)(508).

This aim of this chapter is evaluate the prevalence of resistant HTN. The effect of the initiation of different antihypertensive classes on resistant HTN, and to study which independent variables that affect BP response.

## 7.2 Methodology

- Assessment of resistance hypertension:

All primary HTN patients who initiated their antihypertensive drugs and attended the outpatient hypertension clinic at Western Infirmary hospital were included in this part of this study. Antihypertensive prescriptions for these patients were taken from ISD data and linked with GBPC data. The initiation of antihypertensive drugs was selected from ISD data as described in chapter two. This study only included patients who were persistent with their initial drugs for five years. The BP measurements were recorded during the five-year period. All additional therapies that were added to the initial drug therapy were calculated until the last day of the five-year follow-up study.

For patients who took one or two different antihypertensive classes during the five-year follow-up study, the BP measurements were taken after the last

antihypertensive class that was added during the study. For patients who took three different antihypertensive classes or more during the study, the BP measurements were taken after third antihypertensive class.

Patients were classified into three groups: controlled, uncontrolled, and resistant HTN. Controlled patients took one, two, or three different antihypertensive classes of drugs and achieved BP control ( $<140/90$  mm Hg). Uncontrolled patients took one or two different antihypertensive classes of drugs and did not achieve BP control. Resistant patients took three or more different antihypertensive classes of drugs and did not achieve BP control. The BP readings taken more than a week after the antihypertensive drugs were prescribed were analysed.

The rates of resistance and control were compared between the initial antihypertensive classes (Alpha, ACEI, ARB, BB, CCB, non-thiazide diuretics, spironolactone, and thiazide diuretics). The aim of this comparison was to investigate which antihypertensive classes led to BP control or resistance if the patients initiated and were persistent with one of them. Multivariable multinomial logistic regression was used to assess the factor of the initiation a specific antihypertensive class on the resistance HTN. P-values were considered significant if the value was less than 0.05.

Lifestyle factors (BMI, smoking, and alcohol), patient characteristics (age and sex). In addition to these factors, eGFR and albumin were tested between these groups. These factors were found to affect some of the antihypertensive drug classes discussed in this chapter. A chi-square test for categorical and numerical data was used to compare these factors between resistant and controlled groups. P-values were considered significant if the value was less than 0.05. A t-test was used for quantitative variables.

These factors were also tested as independent factors to evaluate which one of them could be associated with resistance. Multivariable binary logistic regression was used to assess these factors and their relation to resistance. P-values were considered significant if the value was less than 0.05.

- Assessment of blood pressure response:

This part of the study used data collected from patients attending the GBPC who had hypertension. BP measurements, antihypertensive drugs data, patient's characteristics, and clinical results for those patients were taken from patient case notes, GBPC data, and ISD data. ISD data has been used to detect the initial antihypertensive class and any new antihypertensive classes have been taken after the initiation. The terms initiation antihypertensive drugs were defined in chapters three. A new mono antihypertensive class was collected between two clinical visits and only one drug prescribed medication lie between these visits. A new antihypertensive classes from case notes were considered. A new antihypertensive drugs prescription in the case note, should be collected from pharmacy if the pharmacy prescription data available. The blood pressures were taken close to when the antihypertensive drug was collected, so the BP was taken within the six months before the date of collection antihypertensive therapy from pharmacy. The BP measures that were used to assess BP reduction were taken between one week to one year following the collection of the antihypertensive drug. Although, one year is a long time to determine BP readings, this period is based on observation data, and thus the date of measurement could not be controlled. This is the only available method with which to include a large number of patients. The duration between two clinical visits (date of prescribed drug and subsequent visit) for the new antihypertensive classes from the case note which were prescribed but they didn't have the relevant information of prescription data, were two weeks and one year. The antihypertensive drug was not changed during the period between the two BP measures. SBP must be above 140 at the date of the prescribed drug or prior date of drug collection.

The BP responses were compared for the different antihypertensive drug classes that were initially used as monotherapies. To compare the rate of blood pressures response between these antihypertensive classes, antihypertensive drugs were classified as responders and non-responders. A drug is defined as a responder when it leads to a reduction in a BP that is greater than the median fall. Drugs that cannot achieve this target are defined as non-responders. Median reduction fall

has been taken for all antihypertensive drugs which were initiated. Factors effect on blood pressure response have been adjusted between the various antihypertensive classes. The rate of blood pressure response has been compared before and after adjustment between these drugs, using multinomial logistic regression. Chi-square and analysis of variance (ANOVA) were used test the demographic variation between antihypertensive classes.

Secondly, the new antihypertensive class medications which were prescribed at the initiation or after the initiation were considered. Any a new single antihypertensive class was prescribed or collected between two clinical visits, was selected. The SBP was measured in these two clinical, before and after collections drugs. Age, gender, smoking, alcohol, BMI, eGFR, and albumin were considered and tested with the blood response for each antihypertensive class. A multiple linear regression is used predict the association between these factors and blood pressure reduction.

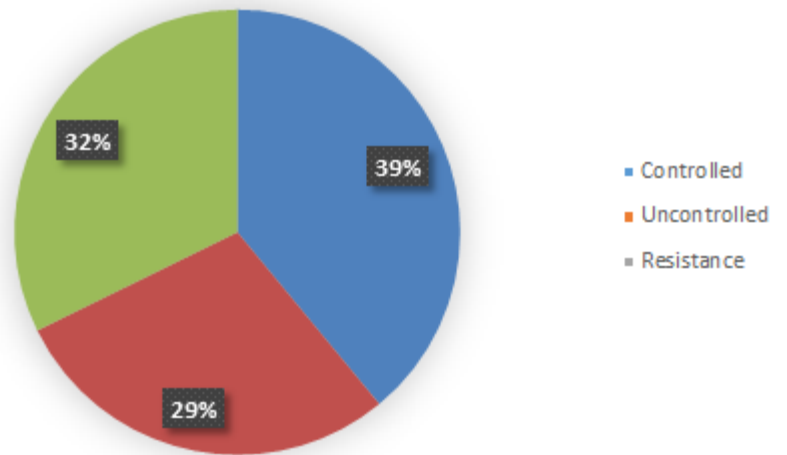
## **7.3 Results**

### **7.3.1 The prevalence of resistant hypertension**

A total of 864 patients who were persistent with their initial antihypertensive drug for five years and had their BP data available. Of these patients, 20 patients were excluded because the BP reading was taken less than a week after the antihypertensive prescription was collected. In addition, 29 patients received more than three antihypertensive classes and were excluded they could not be classified as controlled, uncontrolled, or resistant HTN by the definitions used for this study. The final sample included 815 patients who were persistent with their initial antihypertensive drug and either had controlled on blood pressure one to three antihypertensive classes or had uncontrolled blood pressure on more than one antihypertensive classes.

The controlled HTN group included 318(39%) patients (took  $\leq 3$  antihypertensive classes and BP controlled), uncontrolled HTN group included 234 (29%) patients (took  $< 3$  antihypertensive classes and BP uncontrolled) and resistant HTN group included 263(32%) (took  $\geq 3$  antihypertensive classes and BP uncontrolled). Figure 7-1.

509 (62%) patients used diuretic drugs alone or with other antihypertensive drug classes. Most resistant HTN patients (82%) received diuretics along with other antihypertensive classes. On the other hand, 52% of controlled HTN patients received diuretics drugs either as a first-line antihypertensive drug or as additional therapy.



**Figure 7-1: Percentage of hypertensive patients who received antihypertensive drug during five years dividing based on blood pressure control (<140/90 mm Hg). Controlled: patients who received  $\leq 3$  antihypertensive classes and achieved blood pressure control. Uncontrolled: patients who received <3 antihypertensive classes and didn't achieve blood pressure control. Resistance: patients who received  $\geq 3$  antihypertensive classes and didn't achieve blood pressure control.**

### 7.3.2 Effect of the choice of initial antihypertensive therapy on resistance

The percentage of patients who were persistent and who had resistant HTN was alpha-blockers (80%), non-thiazide diuretic (50%), CCB (36.3%), ARB (32.8 %), ACEI (29.5%), Thiazides (28.7%), and spironolactone (15.4%). The percentages of patients who resistance HTN, controlled HTN, and uncontrolled HTN have been represented in table 7-1 based on the initiation of antihypertensive class.

The impact of the initiation of different antihypertensive classes on resistant hypertension was tested between two clearly defined groups, controlled and resistant HTN groups. Patients with uncontrolled hypertension were excluded from this comparison because it was unclear what could happen for their blood pressure when they receive the third antihypertensive class.

Patients who initiate with alpha-blocker and non-thiazide diuretic more likely to be resistance HTN higher than those who initiate with ACEI. Table 7-2 showed the impact of the first line antihypertensive classes on resistance HTN.

Table 7-1: The percentage of controlled and resistant hypertensive patients based on first-line antihypertensive class.				
Class	N	Resistant	Controlled	Uncontrolled hypertension
ALPHA	15	12(80)	3(20)	0
ACEI	132	52(29.5)	80(45.5)	44(25)
ARB	88	42(32.8)	46(35.9)	40(31.3)
BB	126	54(29.7)	72(39.6)	56(30.8)
CCB	87	45(36.3)	42(33.9)	37(29.8)
NON_THIA	20	13(50)	7(26.9)	6(23.1)
SPIRO	9	2(15.4)	7(53.8)	4(30.8)
THIA	104	43(28.7)	61(40.7)	46(30.7)
Total	815	263(32.3)	318(39)	234(28.7)
Abbreviations: ALPHA, alpha-blocker; ACEI, angiotensin converting enzyme inhibitor; ARB, angiotensin II receptor blocker; BB, beta-blocker; CCB, calcium channel blocker; NON_THIA, non-thiazide diuretic; SPIRO, potassium sparing diuretics; THIA, thiazide diuretic. Results are summarised as number (percentage).				

**Table 7-2: Binary logistic regression of the association between the first-line antihypertensive drug and resistance HTN.**

Reference	Other antihypertensive classes	OR	95% CI	p value
ACEI	ALPHA	0.163	0.044-0.604	<b>0.007</b>
	ARB	0.712	0.413-1.228	0.222
	BB	0.867	0.528-1.424	0.572
	CCB	0.607	0.351-1.048	0.073
	NON_THIA	0.35	0.131-0.935	<b>0.036</b>
	SPIRO	2.275	0.455-11.379	0.317
	THIA	0.922	0.546-1.557	0.761
THIA	ALPHA	0.176	0.047-0.662	<b>0.01</b>
	ACEI	1.084	0.642-1.831	0.761
	ARB	0.772	0.436-1.368	0.375
	BB	0.94	0.555-1.591	0.817
	CCB	0.658	0.371-1.168	0.153
	NON_THIA	0.38	0.14-1.03	0.057
	SPIRO	2.467	0.489-12.457	0.274

Abbreviations: ALPHA, alpha-blocker; ACEI, angiotensin converting enzyme inhibitor; ARB, angiotensin II receptor blocker; BB, beta-blocker; CCB, calcium channel blocker; NON\_THIA, non-thiazide diuretic; SPIRO, potassium sparing diuretics; THIA, thiazide diuretic. Significant at P-value<0.05; O.R: odds ratio; Smoking (0) is non-smoker; alcohol (1) is <=units per week.



### 7.3.3 Patient characteristics and predictors of resistant and controlled hypertension

Table 7-3 showed demographic and clinical results for resistant and controlled HTN groups. Compared to the controlled HTN group, patients with resistant HTN tended to be older ( $60.1 \pm 12.4$  years versus  $54.1 \pm 13.8$  years) with higher BMI ( $30.79 \pm 6.9$  kg/m<sup>2</sup> versus  $28.1 \pm 5.2$  kg/m<sup>2</sup>). Serum albumin in the controlled group ( $43.9 \pm 3.3$  g/dL) was higher than in the resistant group ( $43.2 \pm 3.7$  g/dL).

Multivariable binary logistic regression was performed to investigate the effects of sex, age, BMI, eGFR, albumin, smoking status, alcohol intake, and adherence on the likelihood of resistant. Of the eight predictor variables only two were statistically significant: age, and BMI (as shown in Table 7-4). Increased age was significantly associated with resistant HTN [0.954(0.94-0.97)  $p=6.6E-08$ ]. Increased BMI [0.921(0.89-0.96) per kg/m<sup>2</sup>] is significant risk factors of resistance HTN.

Table 7-3: Demographic and characteristics of controlled and resistance groups				
Characteristic	N	resistance	controlled	P-value
Male, N (%)	581	123(46.8)	149(46.9)	1
Age (years )	581	$60.1 \pm 12.4$	$54.1 \pm 13.8$	<b>6.6E-08</b>
BMI (kg/m <sup>2</sup> )	525	$30.79 \pm 6.9$	$28.1 \pm 5.2$	<b>4.3E-07</b>
eGFR	476	$76.7 \pm 69.7$	$71.8 \pm 14.8$	0.908
Albumin	475	$43.2 \pm 3.7$	$43.9 \pm 3.3$	<b>0.047</b>
Smoking (0) (%)	472	113(59.8)	165(58.3)	0.775
Alcohol (1) (%)	450	96(53.3)	132(48.9)	0.387
The quantitative variables are expressed as mean $\pm$ SD; and geometric mean (95% confidence interval for the mean); number (percentage) for categorical data. Significant at P-value<0.05. Smoking (0) is non-smoker; alcohol (1) is $\leq 6$ units per week.				

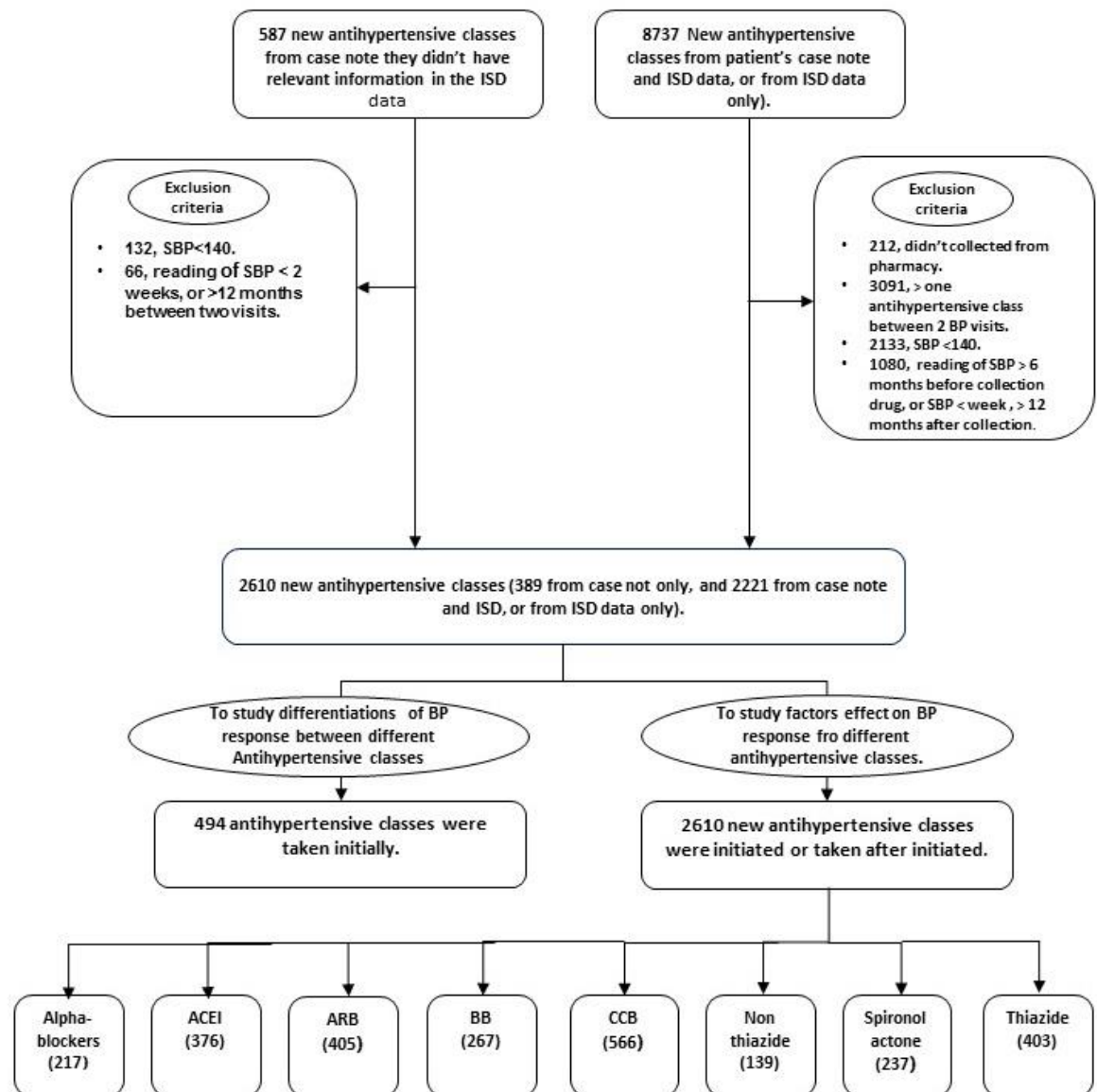
Table 7-4: Binary logistic regression of association of different predictors with resistance HTN			
Predictors (unit)	O.R	95% CI	P-value
Age (years )	0.954	0.94-0.97	<b>3E-05</b>
Male, N (%)	1.339	0.84-2.13	0.219
Alcohol (1) (%)	1.203	0.75-1.93	0.444
Smoking (0) (%)	0.978	0.63-1.52	0.921
BMI (kg/m <sup>2</sup> )	0.921	0.89-0.96	<b>3E-05</b>
Albumin (mmol/L)	1.037	0.97-1.11	0.262
eGFR_0m (mL/min/1.73 m <sup>2</sup> )	0.99	0.98-1	0.127
Significant at P-value<0.05; O.R: odds ratio; Smoking (0) is non-smoker; alcohol (1) is <= 6 units per week.			

### **7.3.4 A compassion blood pressure response between the antihypertensive classes**

#### **7.3.4.1 Study population**

The total number of new antihypertensive classes was 9324. A total of 6714 antihypertensive classes were excluded for the following reasons. First, other antihypertensive classes were prescribed with new antihypertensive classes before the blood pressure measurement (3091 new drugs were excluded). Second, 212 new antihypertensive classes were excluded because they were not collected from the pharmacy. Third, the new antihypertensive classes were excluded because the SBP was less than 140 mm Hg on the date of the clinical visit when the drug was prescribed (2265 drugs). Fourth, new drugs were excluded (1080 new antihypertensive drugs) when SBP was not measured in the six months before the date of antihypertensive class collection, for a period of more than one year after the date of antihypertensive class collection, or within one week prior to the date of collection. Finally, 66 new drugs were excluded because the duration between the two clinical visits was less than two weeks or was more than one year for antihypertensive classes that were prescribed based on case notes but without ISD data information.

After these exclusions, 2610 new antihypertensive class were included. Of these antihypertensive classes, 494 were defined as the first-line prescriptions. The antihypertensive classes that were included were classified as alpha blockers, ACEI, ARB, BB, CCB, non-thiazide diuretics, spironolactone, and thiazide diuretics. There were 217, 376, 405, 267, 566, 139, 237, and 403 classes, respectively. The inclusion and exclusion profiles are illustrated in figure 7-2.



**Figure 7-2: Flowchart of inclusion and exclusion criteria for the new antihypertensive classes.**

### 7.3.4.2 Population Characteristics for Patients with initial use of Monotherapy of antihypertensive class

The distribution of antihypertensive drug classes in the 494 patients with first prescription were 142, 96, 68, 87, and 77 for ACEI, ARB, BB, CCB, and thiazide diuretic, respectively. 24 patients who took alpha blocker, non-thiazide diuretic, and spironolactone were excluded from BP response comparison because of small sample sizes.

Only age was significantly different between antihypertensive classes. Patients who started their medications with CCBs, or thiazide diuretic were older than those who started their drugs with ACE inhibitors, ARBs or beta-blockers.

<b>Table 7-5: Demographic of hypertensive patients who started with first-line antihypertensive drugs.</b>					
	ACEI	ARB	BB	CCB	THIA
N	142	96	68	87	77
Male, N (%)	74(58.3)	49(52.7)	27(41.5)	31(43.7)	32(42.7)
Alcohol (1) (%)	29(36.3)	36(52.2)	23(43.4)	25(45.5)	32(53.3)
Smoking (0) (%)	58(67.4)	45(64.3)	37(63.8)	34(60.7)	44(65.7)
eGFR (mL/min/1.73 m <sup>2</sup> )	77.5±15.6	76.9±23.5	74.2±15.9	76.6±15.8	73.5±14.05
Albumin (mmol/L)	44.7±2.9	43.66±2.9	43.35± 3.5	43.98±3.3	43.93± 3.2
BMI (kg/m <sup>2</sup> )	28.4±4.8	27.8±4.9	27.5±5.6	27.63±5.2	27.9±4.501
Age (years) *	48.56±13.9	51.7±12.1	52.1±16	55.06±14.2	56.7±14
SBP (mm Hg)	161.8±17.1	164.2±16.2	163.2±19.9	163.4± 15.8	160.1±14.2
The quantitative variables are expressed as mean ± SD; and geometric mean (95% confidence interval for the mean); number (percentage) for categorical data. Significant at P-value<0.05. Smoking (0) is non-smoker; alcohol (1) is ≤6 units per week. * Significant factors.					

### 7.3.4.3 Comparison BP responder between first-line antihypertensive class

The responder and non-responder rates were determined based on decrease in BP before and after adjustment for covariates. The frequency of non-responders and responders were 48.7% (n = 228) and 51.3% (n=240) respectively unadjusted and after BP adjustment for covariates, they were 43.7% (n = 149) and 56.3% (n=192) respectively.

Table 7-6 presents the differences in classifying responder status if covariates were not included in the assessment of BP response. Thus, if raw BP drop was considered CCB would be considered the drug with the best response rate. However, after adjusting the BP response for age, gender, smoking, alcohol, BMI, eGFR, and albumin the top drugs with the best response rates were ARB (67.6%), ACEI (64%), BB (53.4%), while CCB (42.9%) had the lowest rate. The difference between drug classes among responders were not statistically significant if response was based on univariate analysis (table 7-7), whilst in the adjusted model, the rates of responders for ACEI, ARB were significantly higher than the rates for CCB or thiazides (table 7-8).

<b>Table 7-6: Percentage of responder and non-responder before and after blood pressure adjusted.</b>				
Antihypertensive classes	Before adjustment		After adjustment	
	Non-responder N(%)	Responder N(%)	Non-responder N(%)	Responder N(%)
Total number	228(48.7)	240(51.3)	149(43.7)	192(56.3)
ACEI	62(44.3)	78(55.7)	31(36)	55(64)
ARB	49(51)	47(49)	24(32.4)	50(67.6)
BB	38(55.9)	30(44.1)	27(46.6)	31(53.4)
CCB	37(42.5)	50(57.5)	32(57.1)	24(42.9)
THIA	42(54.5)	35(45.5)	35(52.2)	32(47.8)
Abbreviations: ACEI, angiotensin converting enzyme inhibitor; ARB, angiotensin II receptor blocker; BB, beta-blocker; CCB, calcium channel blocker; THIA, thiazide diuretic. Results are summarised as number (percentage). Median fall were 13, and 11.5 for adjusted and non-adjusted population. Responder: when a reduction in a BP>median. Significant at P-value<0.05.				

**Table 7-7: Multinomial logistic regression of association between the initiation of antihypertensive class and BP response for unadjusted population.**

Reference	Other antihypertensive drugs			P value
	Antihypertensive classes	O.R	95%CI	
ACEI	ARB	1.312	0.779-2.208	0.307
	BB	1.594	0.889-2.856	0.117
	CCB	0.931	0.542-1.598	0.795
	THIA	1.51	0.863-2.64	0.149
ARB	BB	1.215	0.651-2.267	0.541
	CCB	0.71	0.396-1.273	0.25
	THIA	1.151	0.631-2.1	0.647
BB	THIA	0.584	0.308-1.108	0.308
	CCB	0.947	0.492-1.826	0.492
CCB	THIA	1.622	0.874-3.008	0.125
Significant at P-value<0.05. O.R: odds ratio				

**Table 7-8: Multinomial logistic regression of association between the initiation of antihypertensive class and BP response for adjusted population.**

Reference	Other antihypertensive drugs			P value
	Antihypertensive classes	O.R	95%CI	
ACEI	ARB	0.852	0.442-1.642	0.631
	BB	1.545	0.784-3.045	0.209
	CCB	2.366	1.188-4.709	<b>0.014</b>
	THIA	1.941	1.012-3.72	<b>0.046</b>
ARB	BB	1.815	0.893-3.688	0.1
	CCB	2.778	1.353-5.701	<b>0.005</b>
	THIA	2.279	1.151-4.512	<b>0.018</b>
BB	CCB	1.531	0.731-3.206	0.259
	THIA	1.256	0.621-2.54	0.526
CCB	THIA	0.82	0.402-1.675	0.587
Significant at P-value<0.05. O.R: odds ratio				

#### 7.3.4.4 The association between predictors and different antihypertensive classes

A multivariable regression analyses was conducted to determine the best predictors of response in each drug class separately and the results of these are summarised below. The relations between some factors were positive between predictors and blood pressure response, with an increase of predictors leading to an increase in blood pressure response. On the other hand, some of these relations were negative, with an increase in the factor leading to a decrease in blood pressure response. The relations between different predictors and BP response for each class are illustrated in table 7-9.

- Alpha-blockers

217 patients who took alpha- blockers. Age was a statistically significant predictor of a SBP response to alpha-blockers. Each 1-year increase in age equated to an increase in the BP response of 0.31 mm Hg for patients who took alpha-blockers.

- ACEI

ACEI antihypertensive class was taken by 376 patients. Age, BMI, and eGFR were statistically significant predictors of a BP response to ACEI. Each 1-year increase in age equated to a decrease in BP response of 0.31 mm Hg for patients who took ACEI. Similarly, for BMI, an increase of 1 kg/m<sup>2</sup> in BMI equated to a 0.66 mm Hg decrease in BP response for patients who took ACEI. Also, for eGFR, an increase of 1 mL/min/1.73 m<sup>2</sup> in eGFR equated to a 0. 0.25 mm Hg decrease in BP response for patients who took ACEI.

- ARBs

405 of ARB antihypertensive class were received by hypertensive patients. Age was a statistically significant predictor of a BP response to ARBs. Each 1-year increase in age resulted in an increase in the BP response of 0.2 mm Hg for patients who took ARBs.



- Non-thiazide diuretics

139 patients were included. For BMI, an increase of 1 kg/m<sup>2</sup> in BMI equated to a 1.2 mm Hg decrease in the BP response for patients who took non-thiazide diuretics.

- Potassium sparing diuretics

237 patient using spironolactone were included. Each 1-unit decrease in alcohol intake equated to a 9.498 mm Hg decrease in the BP response for patients who took spironolactone.

- Thiazide

403 Patients taking thiazide were included. For BMI, an increase of 1 kg/m<sup>2</sup> in BMI equated to a 0.61 mm Hg decrease in the BP response for patients who took thiazide. Each 1-unit increase in albumin equated to a 0.770 mm Hg decrease in the BP response for patients who took thiazide. For eGFR, an increase of 1 mL/min/1.73 m<sup>2</sup> in eGFR equated to a 0.15 mm Hg increase in the BP response for patients who took thiazide.

Patients who took CCB, and BB were 566, and 267, respectively. No association was found between these predictors and BB and CCB. All these results were represented in table 7-9.

**Table 7-9: Multiple linear regression of association between predictors and BP pressure response for each antihypertensive class.**

	ALPHA	ACEI	ARB	BB	CCB	NON-THIA	SPIRO	THIA
Characteristics								
N	217	376	405	267	566	139	237	403
Male N (%)	-1.93(3.35)	-1.53(2.64)	-1.80(2.28)	2.38(3.59)	2.45(2.12)	-8.49(5.49)	-6.94(4.30)	4.45(2.26)
Age (years )	<b>0.35(0.15)*</b>	<b>-0.31(0.1)†</b>	<b>-0.20(0.09)*</b>	0.01(0.12)	-0.04(0.08)	-0.04(0.22)	-0.24(0.17)	-0.09(0.08)
Alcohol (1) (%)	4.88(3.29)	1.79(2.69)	-2.82(2.30)	-4.275(3.72)	2.15(2.13)	-4.45(5.74)	<b>-9.49(4.22)*</b>	3.77(2.31)
Smoking (0) (%)	0.52(3.02)	1.14(2.53)	-2.51(2.14)	-2.51(3.28)	-0.68(1.95)	0.61(4.87)	-1.74(3.86)	-2.44(2.17)
BMI (kg/m <sup>2</sup> )	-0.26(0.18)	<b>-0.66(0.25)*</b>	-0.12(0.15)	0.13(0.31)	0.15(0.16)	<b>-1.20(0.51)*</b>	-0.004(0.35)	<b>-0.61(0.18)†</b>
Albumin (mmol/L)	-0.48(0.46)	-0.27(0.37)	-0.48(0.31)	0.02(0.47)	-0.12(0.25)	0.74(0.65)	-0.90(0.55)	<b>-0.79(0.32)*</b>
eGFR (mL/min/1.73 m <sup>2</sup> )	0.11(0.07)	<b>-0.25(0.08)†</b>	-0.07(0.05)	-0.11(0.11)	0.05(0.06)	0.10(0.13)	-0.12(0.13)	<b>0.15(0.07)*</b>

B(stander error). \* P < 0.05. † P<0.005. Significant at level <0.05. Regression coefficients greater than 0 indicate increase BP with increase in value of predictor variable.

## 7.4 Discussion

The goal of hypertension management is to reduce long-term cardiovascular risk and this is achieved through lifestyle modification and lifelong prescription of antihypertensive drugs. Success of this approach requires not only physician factors but also a patient motivated to take the prescribed medications and maintain a healthy lifestyle. Resistant hypertension, commonly defined as the failure to reach blood pressure goals in patients adhering to adequate or maximal doses of an appropriate 3-drug regimen that includes a diuretic. This definition of resistant hypertension implies that patients fully adhere to their therapy and hence the reason why the true prevalence resistant hypertension in the population is variable in different studies ranging from 5-30% (41). None of the large surveys of resistant hypertension considered drug adherence or persistence as a potential cause of resistant hypertension. However, recent studies where drug assays have been used to measure drug adherence showed about 50% of patients of the patients labelled as having resistant hypertension have been reported to be non-adherent to prescribed medication (513).

In my study of drug response and resistant hypertension, I proposed to examine the prevalence of resistant hypertension in patients attending the Glasgow BP Clinic who were persistent to antihypertensive therapy. The reason for this analysis is to determine the rates of controlled hypertension and resistant hypertension in patients attending a secondary care clinic using a combination of case-note review and pharmacy prescription refill data. Thus this study is a very detailed analysis of response in hypertensive patients that incorporates both data on physician prescription and patient behaviour in terms of prescription pick-up. The striking finding from my analysis is that even in the tertiary care clinic and despite evidence of persistence to therapy, only 39% of patients had controlled hypertension and 32% of patients were classified as resistant hypertension. More importantly, almost 82% of patients with resistant hypertension were appropriately prescribed diuretics, and 52% of controlled hypertensive patients were on diuretic therapy. Thus this cohort of patients with resistant hypertension were rationally prescribed appropriate drugs of proven efficacy. One limitation of my study is that I do not have objective evidence of the bioavailability of the prescribed drugs through surrogate measures - for instance, urine drug assays

(514,515). However, all the patients included in my study did pick up their prescriptions and were persistent, so this data reflects the rates of control and resistance when long term drug therapy is considered. Most of the studies of resistant hypertension that incorporated adherence measures used urine drug assays at one time point. Urine drug assays while useful do have some limitations - while they unequivocally document the ingestion of a drug, they cannot provide information on when the drugs were taken or omitted; drug measurement is affected by the white-coat adherence phenomenon whereby patients tend to improve their adherence before and after clinic visits. Another limitation of my study is that using refill prescription data alone may result in an overestimation of adherence, for example patients may not consume the drugs they picked up from pharmacy. Despite these limitations, the estimate of resistant hypertension in my cohort of patients who are persistent on therapy is within the range reported by other studies. It is more important to consider the low rates of controlled hypertension. It is likely that this may reflect low adherence to therapy or true non-response to drugs.

To determine responder status in this observational study is challenging as there is no way to control for confounding. Nevertheless, it would be useful to assess if all drug classes have similar response. In randomised controlled trials of antihypertensive therapy, the usual metric used to assess drug response is a drop in systolic blood pressure of 10 mmHg or more. Whilst this is a simple and suitable measure in RCTs where treatment is controlled and groups are matched for known and unknown confounders, this cannot be applied in observational studies. So in my study, a metric of BP response that takes in account the overall population response to therapy is required. Thus, I decided to define overall response by first obtaining the overall median decline in BP in the groups and then define responder as those whose BP response was greater than the median drop in BP. Furthermore, to address covariates that may affect BP response, I calculated the adjusted BP response after correcting for covariates and defined responder status using the median of the adjusted response. Using this method, ARB, and ACEI showed significantly higher responder rates than thiazides or CCB.

The ASCOT study included 19,257 hypertensive patients were randomized to receive one of two antihypertensive drugs: BBs and thiazide diuretics, or CCBs and

ACEIs to achieve BP targets <140/90 mmHg for patients without diabetes and <130/80 mmHg for those with diabetes at baseline. Patients who randomized to CCBs and ACEIs treatment were the most protective against the risk of developing resistant hypertension. In my study, patients who initiated with ACEI achieved BP control in greater numbers and had lower rates of resistant hypertension than patients who were initiated with other antihypertensive classes. Patients who were initiated with alpha-blocker and non-thiazide diuretics were more likely to have resistant hypertension.

Age and BMI were the factors with the greatest influence on resistant HTN. As shown in previous studies(302,303,510), hypertensive patients who were older and had higher BMIs were more likely to be resistant.

Hypertensive patients who started their treatment with ACE, ARB, or BB were better responders and this is supported by data presented in chapter six, which showed that patients who started their treatment with BB, ACEI, and ARB were less likely to require additional antihypertensive drug compared with those on CCB, or thiazides.

Age was the factor with the greatest effect on BP response for different antihypertensive drug classes. The BP response with ACEI and ARB increased in younger patients and decreased in older patients. In contrast, the BP response with alpha-blockers increased in older patients and decreased in younger patients.

BMI was the second factor that frequently affected the BP response. Increased BMI lead to decreased BP response in patients taking ACEI, thiazide, and non-thiazide districts. Several studies have shown that increased BMI is associated poor BP control for patients who received antihypertensive drugs (296,306,307) and there is a close relationship between BMI and sympathetic activity and salt sensitivity (516-519).

The effect of eGFR on SBP response was different in ACEI and thiazide diuretics. The decrease eGFR led to decreased SBP response in patients taking thiazide, while an increase in eGFR led to decreased BP response in patients taking ACEI. It has been shown in a previous study that the effectiveness of thiazide was decreased

when eGFR was decreased to less than 40 mL/min/1.73 m<sup>2</sup> (520). Antihypertensive. Some studies have found that the relationship between eGFR and ACEI can lead to a temporary decrease of eGFR, particularly during the first two weeks after initiation with ACEI(521).

Finally, the increase of albumin led to decreased BP response in patients taking thiazide diuretics (522). Free thiazide diuretic concentration can be reduced because a high affinity of binding between thiazide diuretic and albumin which has been cited in several studies (523,524).

## Chapter 8    General discussion

### 8.1 General overview

A recent health survey showed that the prevalence of hypertension in Scotland is 32.5%. Despite 15.5% of hypertensive patients receiving antihypertensive drugs, 47% of them failed to achieve BP control (288). BP control varies in different regional groups. For instance, the HTN control rate is higher in England than in Scotland, with rates of 60% and 53%, respectively (288,292). Adherence and persistence are considered the most common reasons for uncontrolled HTN and have led to increases in HTN treatment costs. While it is important to study persistence and adherence and the factors that lead to their increase, the prevalence of adherence and persistence in Scotland remains unknown. Previous studies that have estimated the prevalence of adherence and persistence were performed mainly in England or overall UK and more importantly in specific subgroups of patients requiring renal denervation. Data from Scotland is lacking and this is required because though the same healthcare system operates across the UK, there are crucial differences - for instance, there are no prescription charges in Scotland in contrast to England and this will have a major impact on adherence and persistence for chronic disease management.

Pharmacy refill data is becoming more widely used to estimate adherence and persistence because it provides large population information for adherence and has been validated by comparing it with the gold standard method, electronic monitoring (MEMS) (419). Only two studies by Jones et al (1995) and Hasford et al (2002) have estimated persistence based on prescription databases in the UK. Jones et al (1995) found that 40-50% of a new prescribed medication showed persistence (443). However, a high proportion of practices in Scotland were not included in this study. Data from hypertensive patients from France, Germany and the UK in the Hasford et al study (446) showed persistence to be 46.8% at 1-year.

I demonstrated for the first time the prevalence of both persistence and adherence in Scotland based on a large hypertension clinic database of prescriptions and patients' characteristics. The rate of persistence, adherence, patients needing additional therapy and resistance was estimated from

hypertensive patients who started their first-line antihypertensive drug and showed that National Institute for Health and Clinical Excellence (NICE) guidelines were adhered to for HTN management. Patients who were first prescribed ACEI, ARB or BB were younger than those prescribed CCB or diuretics (thiazide and non-thiazide). Sex was also different between the antihypertensive classes, and patients who started with thiazide diuretics or BB were less likely to be men compared with those prescribed ARB or ACE. ACEI and BB were the most newly prescribed antihypertensive classes. However, the patterns of antihypertensive drug usage changed during the course of the study. Over the years, while new prescriptions of BB and thiazide diuretics declined, prescription of ACEI and ARB increased

This study revealed a high rate of persistence with patients who started their new antihypertensive classes. Persistence rates were 72.9% and 62.8% for all antihypertensive classes at 1 and 5 years, respectively. The adherence rate for those patients who persisted with their initial antihypertensive drug was low with only 29.9% and 23.4% of patients adhering to their drugs during the 1- and 5-year studies, respectively. The higher persistence and adherence rates were found with patients who started their treatments with renin-angiotensin system (RAS) (ACEI and ARB) antihypertensive classes. Diuretics (thiazide and non-thiazide) had the lowest persistence and adherence rates among the drugs for the 1- and 5-year follow-up studies. Age was an important factor affecting persistence and adherence. Older patients were more likely to persist and adhere to their antihypertensive treatment than younger patients. Baseline BP, BMI and alcohol use also had an effect on adherence and persistence. Days between visits was an important factor that led to patients either not collecting their prescriptions. Patients who had later follow-up appointments for the subsequent visit were more likely to not collect their prescriptions.

The additional therapy rate for patients who persisted with their initial antihypertensive drug was high, particularly 5 years after starting their treatment. Of the patients who were persistent with the initial antihypertensive treatments, 44.2% and 71.8% required additional antihypertensive drug therapy in the 1- and 5-year studies, respectively. There were 20.8% of patients in 1 year and 46.5% in 5 years that required two or more antihypertensive drugs be added to the first



antihypertensive drug. Patients on ACEI, ARB and BB were more likely to continue with their drug without the need for additional therapy and were less likely to need two or more additional therapies in both 1 and 5 years. In contrast, alpha blockers, non-thiazide diuretics and CCB were the antihypertensive classes requiring the addition of two or more antihypertensive drugs with the first drug.

When I assessed the BP responses in patients who persisted with the first antihypertensive drug for 5 years, 61% did not achieve BP control and 32% had resistant HTN. Patients who started with alpha-blockers, non-thiazide diuretics and CCB were more likely to have resistant HTN. Patients on ACEI, thiazide diuretics and BB tended to be less likely to have resistant HTN. The BP responses for the initial antihypertensive drugs were better in patients who started with ACEI, ARB and BB. These patients had higher rates of BP responses than other groups after adjusting for risk factors. However, only ACEI and ARB were significant. Increasing age, and BMI levels were the most important factors associated with increases in additional therapy rates and persistent HTN. Other factors, such as an increase in alcohol use, were associated with an increase in additional therapy rates.

Finally, factors that were shown to have an effect on BP responses were tested with the reduction of SBP. BMI increases were associated with attenuated decreases in BP with ACEI, non-thiazide diuretics and thiazide diuretics. The effect of age on BP reductions varied between antihypertensive drugs. Younger patients were more likely to respond to ACEI and ARB, while older patients were more likely to respond to alpha blocker. An increase in eGFR was associated with a decrease in SBP reduction with ACEI and a decrease in eGFR was related with a decrease of SBP reduction in thiazide diuretics. Alcohol use was associated with the decreased BP reductions of spironolactone. Patients who had high albumin levels and were taking thiazide diuretics were more likely to have low BP reductions.

## 8.2 Comparing methods

It is important to identify the initiation of antihypertensive drugs in persistence and adherence studies for the following reasons: to compare relevant variables, to determine the duration of drug therapy that leads to the increased risk of discontinuation (456), and to identify the initial drug and any drugs that were switched with or added to the initial drug. For these reasons, initial antihypertensive drugs were identified in most studies so as to evaluate the persistence and adherence using an antihypertensive drug database. New antihypertensive drug users have been identified in several studies by that if patients did not have any prescription records during a certain period prior to the inception date (434,435,439,447,457). Although, Suarez et al suggested that going 1 year without antihypertensive medication is an accurate duration to identify a new user of an antihypertensive class (525), several studies chose durations of less than 1 year to determine new users. Thirty-two new users were determined from the UK General Practice Research Database (UKGPRD) and were compared using their questionnaire data in the Suarez et al study. New users in this study were defined as those patients who did not have any antihypertensive prescription for the same class during a 4-month period prior to 1 June 1994. Patients who initiated, added or switched their antihypertensive drug were considered as new users (525). In spite of finding a low agreement between the UKGPRD and questionnaire in detecting new users during the 4 months before the inspection date, there are several limitations to this study. Some of these limitations include: the study had a small number of patients and failed to distinguish between patients who initiated and those who were ongoing with their therapy; a questionnaire is not a standard method to compare the results with the prescription data method; some patients appeared confused about the recent initiation of an antihypertensive drug; and the data from antihypertensive prescriptions were taken from a database of general practices in the UK, but not from pharmacy data, which reflects the reality of drug collections from the pharmacy.

The duration without medication of less than 1 year has been identified in a several studies. Other studies have used 3 months (e.g. Benson et al study ) (442), 4 months (e.g. Jones et al study) (443), 6 months (e.g. Dezii et al; and Patel et al) (434,440) and 10 months was used in studies by Caro, Salas et al and Caro, Speckman et al(438,439). However, in a number of studies, the new users of an antihypertensive class were not determined (422,430,432).

In this study, new users of antihypertensive drugs were determined if no receipt of any antihypertensive class of drugs was identified for at least a continuous 4-month period prior to the inspection date, which was 30 April 2004. Choosing a 4-month period was based on the fact that most patients refill their prescription monthly, and the maximum refill is for 3 months in some cases. Patients who did not have a prescription for a period of 4 months or more, they just initiated their treatment. Other possibilities included those patients who did not have a prescription for a 4-month duration and those that stopped taking their medication. In this case, patients who initiated their treatment after 4 months or more of discontinuation, restarted their treatment. Age, which has been seen as an important factor in choosing a drug, and is also an important factor affecting adherence, persistence and BP control, was determined at the date of the prescription initiation. The baseline SBP and DBP were recorded 6 months prior to the initiation of treatment.

Compliance or persistence have been used interchangeably in the literature to estimate adherence (526). Persistence is the term used to identify if the patient is still taking medication after a period of time, and has been used to estimate adherence in a number of studies (439,440,442,443). The MPR has typically been used to estimate compliance. Patients were considered compliant if they took at least 80% of their medication during the study period ( $MPR \geq 80$ ). MPR or compliance has been used to estimate adherence in several studies (421,430,431). Several studies have defined both terminologies in their reports (e.g. Wogen et al; Giovanni et al; Boris et al; Bimal et al) (427-429,434). Wogen et al used MPR to define compliance and a continuation of therapy without discontinuation for persistence (428). Giovanni et al used persistence and MPR to express a patient's compliance and persistence at continuing treatment during their study (429). Patients needed to be persistent (i.e. continue their therapy) and compliant (MPR

$\geq 80$ ) to be considered adherent in the Boris et al and Bimal studies (427,434). A gap in treatment is defined as a discontinuation. The duration of the period without medication varies between these studies. Discontinuation was a 60 day gap in studies by Bimal et al and Jenifer et al, and 90 days in the Giovanni et al study. Boris et al used a different definition of discontinuation, whereby a patient discontinued their treatment if they failed to collect at least two prescriptions during the year. The duration of the period without medication varies in different studies and ranges from 30 to 90 days, but in some studies it was 180 days (441).

In this study, I defined persistence as patients continuing their therapy during the study period. I used both MPR and persistence to estimate adherence. Thus, the MPR was calculated for patients who persisted with their treatment, and when  $MPR \geq 80$  for these patients was considered to be adherence to their treatment. In most studies, the MPR has been calculated for all patients. The MPR was calculated for patients who stopped the initial treatment and switched to another treatment in the studies by Rizzo and Simons et al, Okano et al and Wang et al studies (421,430,431). Furthermore, MPR was calculated for persistence and discontinuation in the studies by Wogen et al, Giovanni et al, Boris et al, and Bimal et al (427-429,434). The aim of calculate MPR only for patients who persisted with their treatment to estimate adherence in my thesis was for the following reasons: patients who discontinued their treatment were considered partially non adherent, to calculate MPR for patients who persisted with their treatment make patients using the drug for the same time period. Using 120 days without treatment to define discontinuation to include all patients who could still take the medication. The maximum refill in Scotland is 3 months in some conditions, choosing 60 or 90 to define discontinuation may lead to consider some of patients who still take their medications as discontinuer.

Terminologies pertaining to switching therapy and additional therapy have been used in several studies. Switching usually indicates that a patient has discontinued the initial drug and changed to another drug, and the percentage of switching has been estimated in several studies (435,445-447,457). Additional therapy is defined as having a drug be added to the initial drug and this has also been estimated in various studies (446,447). If the drug is added to the initial drug,

patients are still considered persistent while switching is considered in sometime considered as continuous (457), and as discontinue (428,435).

I used the same terminology (switching and additional therapy) with the same definitions, and patients who switched their initial antihypertensive class to another class were considered as non-persistent. Patients are considered persistent even if the persisted antihypertensive class, which was prescribed at enrolment, was combined with another antihypertensive class. However, switching has been classified into two groups. The first group involves a new antihypertensive medication that has been changed from the original antihypertensive drug after 120 days from the date of discontinuance. The second group includes a new antihypertensive medication that has been changed from the antihypertensive agent before 120 days from the date of discontinuance. There is significant differences between these two groups. Patients in group one totally stop their drug usage and restart again with a different drug. Patients in group two continue with their medication but with a different antihypertensive class.

The selection of patients, drugs and inclusion and exclusion criteria varied between studies. Most or all antihypertensive classes were included in most adherence and persistence studies. Some studies selected a specific drug instead of studying all classes. For instance, amlodipine, atenolol triamterene, nifedipine and quinapril were selected in the Benson et al study(442), while valsartan, amlodipine and lisinopril were investigated in the Wogen et al study(428). Exclusion criteria were also different. Patients taking nitrates, antiarrhythmics, digoxin, warfarin, loop diuretics and migraine medicines, or patients with cardiovascular disease or hepatic and renal diseases were excluded in several studies. The reason for excluding these patients may have been because certain drugs may not be used as an antihypertensive drug for HTN alone, but may be used for other diseases(435,436,438,445).

Different ages were used in the studies and included patients who were  $\geq 18$ ,  $> 20$ ,  $> 30$ ,  $> 40$  and  $\geq 65$  years. The reason for selecting specific ages was unknown in several studies and may have been related to the patients' demographic data. Some studies gave reasons for selecting a specific age. For instance, Jones et al

included patients who were aged  $> 40$  years because, as they claim, the prevalence of HTN in patients  $\leq 40$  years was low (443). However, Boris et al included patients aged  $> 20$  years because patients younger than 20 years were more likely to have secondary HTN(427).

I include all adults hypertensive patients aged 18 and more who took any type of antihypertensive drugs that patients were initiated treatment at the Glasgow BP clinic, it is unlikely that the study drugs were prescribed to treat other concomitant conditions and not hypertension.

### **8.3 Future plans**

The future directions from my study can be described under three themes - validation, clinical implication and clinical application.

#### **Validation**

This study is observational and thus validation is required to a) confirm the adherence levels using a more objective measure like urinary drug assays, medication event monitoring system (MEMS) or Proteus Digital Health Inc (Redwood City, CA). MEMS provide unique information about patients' behaviour regarding the use of their medications. This information could not be obtained by any other method and was used to measure medication adherence. The information that was recorded on a computer chip each the time bottle was opened included the number of doses taken daily (displayed as a calendar plot), the number of hours that elapsed since the last time the bottle was opened, and the frequency of days on which a dose was taken at a specific hour. This device can collect reliable data that can then be transferred to a computer for analysis. Although some consider MEMS as the gold standard for adherence assessment, the data could be recorded even when the patients open and shut the cap without taking the medication. Urinary drug assays are the only adherence method that can confirm that patients have actually taken the drugs. Adherence can be monitored by detecting the existence of the drug in the urinary sample. The disadvantages of this method are that urine drug levels cannot detect fluctuations in adherence between clinic visits, and the assessment of the degree of adherence

can be influenced by variations in pharmacokinetics and metabolism between individuals. Moreover, adherence can be affected by so-called white coat adherence, where patients temporarily improve their drug adherence a few days prior to urine analysis. b) assess persistence and adherence level in a more representative cohort of patients - for example those treated in primary care as this is the centre where the greatest proportion of hypertensive patients are managed c) Determine the best and representative metric of adherence and persistence - adherence and persistence are dynamic processes and the relevance of short-term omissions, duration of therapy, switching of drugs, the uncertainty due to long refill intervals, short persistence versus prolonged persistence all need to be evaluated in the overall assessment.

### **Clinical implications**

The relationship between drug adherence/persistence and BP control is difficult to demonstrate. Nevertheless, this is important to obtain an unbiased estimate of this effect and it will inform clinical applications. The major challenge here is the fact that patient behaviour promptly changes when they realise that drug adherence is being assessed. This results in white coat adherence which is temporary improvement in adherence and thus dilutes any blood pressure differences between treated and control patients. Any studies will also need to consider selection bias as patients who participate in adherence studies tend to have a higher drug adherence compared to those who decline to participate. Any validation study should also show effect on outcomes, so future studies of drug adherence and persistence should demonstrate not only improvements in BP control but also test if this improvement in BP control leads to improved cardiovascular benefit, better quality of life.

### **Clinical applications**

There is a large volume of observational data mainly from analyses of administrative databases that suggest good drug adherence is associated with better clinical prognosis. However, it is not evident whether interventions that improve adherence will reduce cardiovascular events. More crucially, there are no simple interventions to improve adherence and persistence. Simple

interventions like reminders (phone, mobile text, email), pill organisers, involvement of family members need to be tested in different subgroups to identify who would benefit the most and if these lead to a significant impact in outcomes or quality of life. Other methods like a multi-disciplinary approach using psychologists, pharmacists, nurses may be effective but not economical for universal use. As hypertension therapy inevitably requires poly therapy, any method that simplifies therapy, for example using combination pills or poly pills enabling single day dosing may have advantages. Another solution is to try and avoid pharmacotherapy for hypertension by using device therapy, but unfortunately recent experience with device therapy have not be encouraging.

In summary, adherence and persistence is an important area of future research that is essential to develop novel treatment methods to decrease the global burden of hypertension. My studies in the Glasgow BP Clinic have shown how the utilisation of multiple strands of clinical data can yield useful information which can inform future studies.



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